

STAFF REPORT

Coos County Planning 60 E. Second Coquille, OR 97423 http://www.co.coos.or.us/

Phone: 541-396-7770

DATE OF REPORT: August 18, 2022

FILE NUMBERS: AM-22-003/RZ-22-002

PROPERTY OWNER: ROBBERS, KENNETH V & JULIE A

EWING FAMILY TRUST BUYER

PO BOX 4

LAKESIDE, OR 97449-0004

EWING FAMILY TRUST

EWING, ELIZABETH B & GERALD L TTEE

PO BOX 4

LAKESIDE, OR 97449-0004

CONSULTANT: Coos Curry Consulting, Sheri McGrath

PO Box 1548 Bandon OR 97411

STAFF CONTACT(S): Amy Dibble, Planner II OR Jill Rolfe, Planning Director

planning@co.coos.or.us

SUMMARY PROPOSAL:

The Property Owner is requesting to rezone two units of land describe as map numbers Township 23S, Range 12W, Section 08, Tax Lots 700 & 800. Tax lot 700 is currently zoned Forest Mixed Use and Rural Residential-2 and tax lot 800 is zoned Forest Mixed Use Zone. The Property Owner is requesting the rezone in order to continue the recreational activity that the properties have been used for historically, and to provide tourist accommodations as described in the Comprehensive Plan.

PLANNING COMMISSION RECOMMENDATION:

On August 4, 2022 the Planning Commission met and due to a lack of quorum the Planning Director appointed the present Planning Commissioners Hearings Officers pursuant to Section 1.2.400. SECTION 5.1.225 Decisions of the Hearings Body for a Rezone can be from Hearings Officer(s) in Section 1.1.750 Hearings Body is defined as The Hearings Body shall be synonymous with Hearings Officer or Planning Commission; therefore, the fact they were designated Hearings Officers does not change the recommendation.

The Hearings Body reviewed the application and testimony and evidence and made a motion to recommend to the Board of Commissioners approval of the rezone only after they take into consideration the traffic impact on the road and consider some type of maintenance agreement.

PUBLIC HEARING:

The Board of Commissioner Hearing is scheduled August 25, 2022 at 1:30 pm in the Owen Building Large Conference Room located at 201 N. Adams, Coquille Oregon. This meeting may be also be attended virtually:

AM-22-003/RZ-22-002 Ewing Rezone Thu, Aug 25, 2022 1:30 PM - 2:30 PM (PDT)

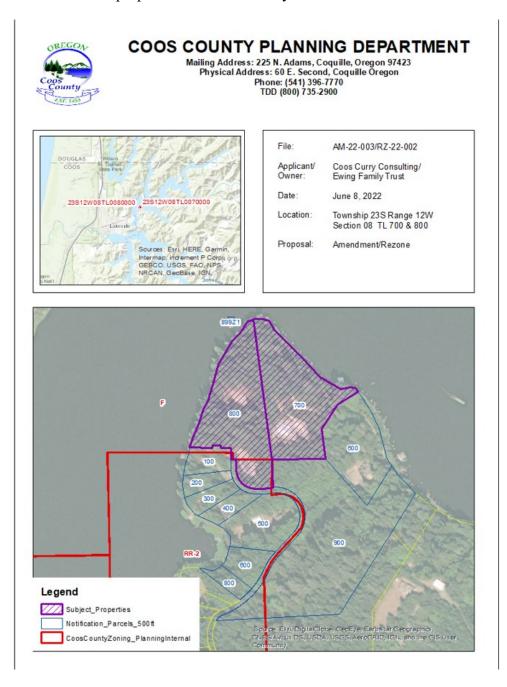
Please join my meeting from your computer, tablet or smartphone.

https://meet.goto.com/349925381

You can also dial in using your phone.

United States: +1 (786) 535-3211 Access Code: 349-925-381

LOCATION OF PROPOSAL: The subject properties are located east of the City of Lakeside off of Potlatch Road. The properties can be access by both boat and vehicle.



Map is not to scale.

- i. Notice Requirement: This application is a Plan Map Amendment/Rezone governed by CCZLDO Section 5.0.900.3. The notice of Post Acknowledge Plan Amendment notice was provided 35 days prior to the Planning Commission meeting to meet the requirements of ORS 197.610. The hearing notice was published in accordance with ORS 197.732. Notice was mailed to property owners in compliance with CCZLDO Section 5.0.900.1 Notice of Public Hearings.
- ii. REVIEW PERIOD: This application was originally submitted on May 12, 2022. Pursuant to ORS 215.427 this application is not subject to timelines as it is an application for a zone change filed concurrently and considered jointly with a plan amendment. The meeting was scheduled for July 7, 2022 before the Planning Commission but was continued at the request of the Property Owner to address the objections submitted from a neighboring property owner.

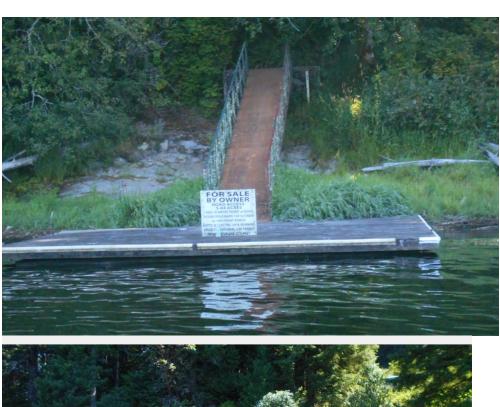
I. STAFF REPORT – WITH RECOMMENDATIONS AND PROPOSED FINDINGS

A. SUBJECT PROPERTY DETAILS AND BACKGROUND:

• Currently, Tax Lot 700 has a large shop within the cleared area that is being assessed as built in 2016 and contains a loft and bathroom. This property contains a dock and was approved for a dwelling in 2019.



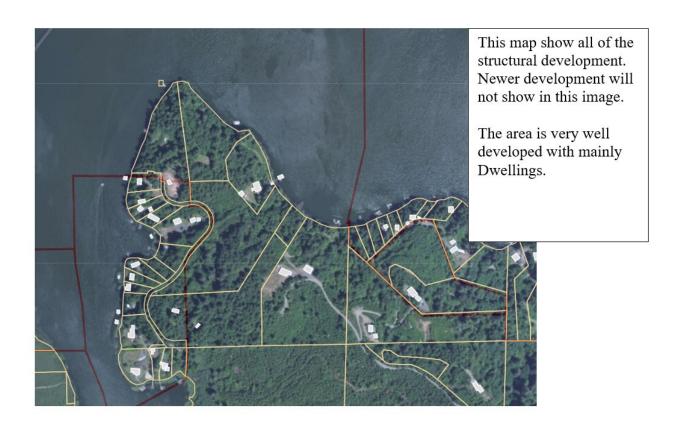
• The current development assessed on Tax Lot 800 is two structures, identified as being a general-purpose building and residential other. According to the sign in 2016 the property contained a Dock, 30x40 Pole Barn, 12 x 12 cabin with 16ft Front Porch, Septic, Electricity and valid conditional use permit. There is currently a dwelling under construction.

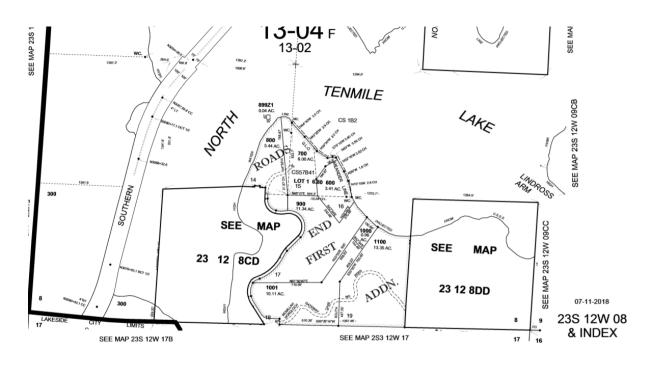




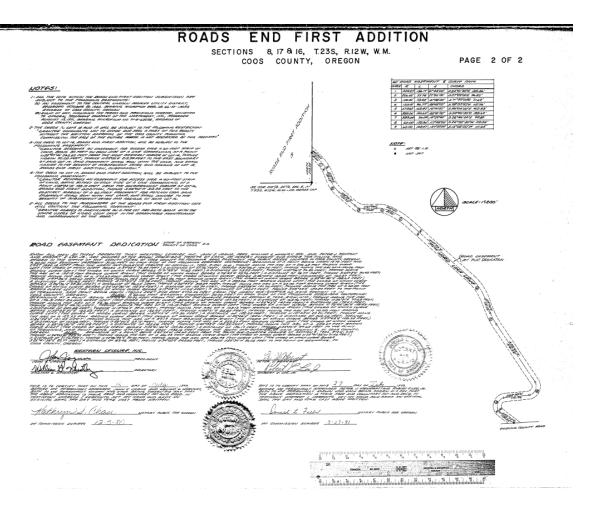
B. SURROUNDING LAND USES: The properties contain 11.44 acres and can be accessed by boat or vehicle. The properties are bordered by North Ten Mile Lane to

the north, west and east. To the south the properties are bordered by Rural Residential and Forest Mixed Use zoned properties in smaller ownerships.





These properties are part of the 1977 Roads End Subdivision. END FIRST ADDITION ROADS SECTION 8 T.23S, R.12W W.M. COOS COUNTY, OREGON PAGE I OF 2 DEDICATION STORE OF CORPORAL ST ONON JERNOUS AUTO MILTON JAPAN PLANNING COMMISSION OND AND AMERICAND BY JUS COOS SOMETY AND LAND OF MANY Koy Setis mum Woodrow Redian wanted Breeze & State 14 800 77 Roge T Dunsan and the second s



The road shown starting at lot 18 (tax lot 1001) is public dedicated to the boundary of lot 14 (tax lot 800). Then Potlach turns to a private (dashed lines) through lot 14 to access lot 15 (tax lot 700). There are some other easements that are not platted public roads to serve lots such as lot 16.

The properties within the notification area are shown below with map number, ownership, mailing address, zone, dwelling status and size.



Map number	Owner	Mailing Address	City, State, Zip	Zone	Dwelling	Size
23S12W08TL800	EWING FAMILY TRUST	PO BOX 4	LAKESIDE OR 97449	F/MU	Υ	5.44
	ROBBERS, KENNETH V & JULIE A,					
23S12W08TL700	EWING FAMILY TRUST BUYER	PO BOX 4	LAKESIDE OR 97449	F/MU	Υ	6.00
23S12W08TL600	BOCTOR, DORAN	1445 N HARWOOD ST	ORANGE CA 92867	F/MU	Y (2)	3.41
23S12W08CDTL100	DICKSTEIN, CHARLES & CANDICE	PO BOX 238	LAKESIDE OR 97449	RR-2	Υ	0.87
23S12W08CDTL500	JONES MARITAL TRUST	2644 W. MEADOWVIEW LN	ANAHEIM CA 92804	RR-2	Υ	1.80
23S12W08CDTL200	KREITER, LASZLO JR ET AL	8091 HOLT ST	BUENA PARK CA 90621	RR-2	Υ	0.83
	MCMONIGLE FAMILY LIVING					
23S12W08CDTL300	TRUST	324 E BENNETT PL	CLAREMONT CA 91711	RR-2	Υ	0.55
23S12W08TL900	THE CABIN LLC	PO BOX 433	WINCHESTER OR 97495	F/MU	N	11.34
23S12W08CDTL400	THOMAS, ZANE LEE	117 N TENMILE LK	LAKESIDE OR 97449	RR-2	Υ	0.63

There are four properties including the two subject properties that are zoned Forest Mixed use and then five zoned Rural Residential. The size of these properties ranges from .55 of an acre to 11.34 acres with the average size about 3.43 acres. Out of the nine properties four of the properties owners have Lakeside mailing addresses and the others are out of the area with four from a different state. All of these properties are taxed as recreation with or without improvements.

The properties also have Coastal Shoreland Boundary that is about 100 feet strip from the mean high-water line landward.



4.11.130 Non-Estuarine Shoreland Boundary (Balance of County Policy 5.10)

The Coastal Shoreland Boundary map has inventoried the following:

- Coastal Shoreland Boundary
- Beach Erosion
- Coastal Recreation Areas
- Area of Water-Dependent Uses
- Riparian Vegetation
- Fore Dunes
- Head of Tide
- Steep Bluffs over 50% Slope
- Significant wetland wildlife habitats
- Wetlands under agricultural use
- Areas of Exceptional Aesthetic or Scenic Quality and Coastal Headlands
- Headland Erosion

Purpose Statement:

Protection of major marshes (wetlands), habitats, headlands, aesthetics, historical and archaeological sites: Coos County shall provide special protection to major marshes, significant wildlife habitat, coastal headlands, exceptional aesthetic resources, and historic and archaeological sites located within the Coastal Shorelands Boundary of the ocean, coastal lakes and minor estuaries. This strategy shall be implemented through plan designations and ordinance measures that limit uses in these special areas to those uses that are consistent with protection of natural values, such as propagation and selective harvesting of forest products,

grazing, harvesting wild crops, and low intensity water-dependent recreation. This strategy recognizes that special protective consideration must be given to key resources in coastal shorelands over and above the protection afforded such resources elsewhere in this plan.

Uses allowed within the Coastal Shoreland Boundary: This strategy recognizes: (1) that Coos County's rural shorelands are a valuable resource and accordingly merit special consideration; and (2) that Statewide Planning Goal #17 places strict limitations on land divisions within coastal shorelands.

Uses within the Coastal Shoreland Boundary: Coos County shall manage its rural areas within the "Coastal Shorelands Boundary" of the ocean, coastal lakes and minor estuaries through implementing ordinance measures that allow the following uses:

- a) Farm uses as provided in ORS 215;
- b) Propagation and harvesting of forest products consistent with the Oregon Forest Practices Act.
- c) private and public water dependent recreation developments;
- d) aquaculture;
- e) water-dependent commercial and industrial uses and water-related uses are allowed only upon finding by the Board of Commissioners that such uses satisfy a need, which cannot otherwise be accommodated on shorelands in urban and urbanizable areas;
- f) single family residences on existing lots, parcels, or units of land when compatible with the objectives and implementation standards of the Coastal Shorelands goal, and as otherwise permitted by the underlying zone; or
- g) any other uses, provided that the Board of Commissioners determines that such uses:
 - a. Satisfy a need which cannot be accommodated at other upland locations or in urban or urbanizable areas;
 - b. Are compatible with the objectives of Statewide Planning Goal #17 to protect riparian vegetation and wildlife habitat;
 - c. The "other" use complies with the implementation standard of the underlying zone designation; and
 - d. In addition, the above uses shall only be permitted upon a finding that such uses do not otherwise conflict with the resource preservation and protection policies established elsewhere in this plan.

The Coastal Shoreland Boundary (CSB) is meant to preserve areas for recreational opportunities while balancing any necessary protections. This requires staff to review inventory maps and determine if there are any inventoried areas within the area of development. At this time there is no development proposed for approval. The rezone to recreation will not change any development within the CSB area. In fact, it will enhance the private and public water dependent recreational development.

C. BACKGROUND:

Tax Lot 700

On January 11, 1996 an Administrative Conditional Use (ACU-95-85) was approved to allow a property line adjustment with tax lot 600. It appears there was an incorrect property line adjustment deed filed with the Coos County Clerk's office, which created an illegal land

division. This matter has been resolved as the two tax lots have been consolidated to one legal parcel.

In 2002 information was received from Oregon Department of State Lands that a dock was sited on the property without permits, which created a violation of the Coos County Zoning and Land Use Ordinance (CCZLDO). The property owners at the time resolved the issue by obtaining an after the fact Zoning Clearance Letter (ZCL-02-203). The violation was removed and the dock was registered with the State.

In 2005 a pre-eligibility application was submitted on the subject property and met the template requirements but the pre-eligibility was denied because the Property Line Adjustment that was approved in 1996 was recorded incorrectly and divided the property rather than adjusting it. This matter has been resolved as the two tax lots have been consolidated to one legal parcel. In 2008 a Conditional Use application (ACU-08-20) for a Forest Template Dwelling was submitted. Staff approved the request on June 27, 2008. On July 24, 2008 staff received a request from the Property Owners for a Reconsideration of the Conditional Use to adjust the Dwelling location because the Coos County Road Department determined that the driveway would be too steep for the initial location. On July 11, 2008 a Reconsideration of ACU-08-20 was approved to allow the dwelling site to be altered due to sloping issues.

On September 4, 2008 a Variance to the Coos County Road Standards (V-08-05) was approved to waive the 12% grade requirement. On May 23, 2012 a request for an extension and modification to the conditions of approval in V-08-05 was received. On June 7, 2012 staff approved the extension and explained that the Property Owner could contact the Coos County Road Department regarding the modifications of the road requirements. Staff did find a letter from June 11, 2011 from John Rowe, Coos County Roadmaster that stated "due to the topography of the proposed driveway a paved 11 foot surface and a 12 foot wide rock base as quoted by Knife River Materials would be sufficient". On July 16, 2014 an Extension was approved, which extended the approval within ACU-08-20 until July 16, 2016. On December 3, 2015 a Zoning Clearance Letter (ZCL-15-340) was issued giving clearance to site a Single Family Dwelling, accessory structure and install septic. The Zoning Clearance Letter stated that the administrative conditional use expires on July 11, 2016 and if the dwelling is not sited before the date, then an extension must be submitted. The dwelling was not sited within the timeframe, but it appears the accessory structure was sited.

According to aerial photos it appears there was more development than what is listed on the Plot Plan. The Property Owner was required to submit a corrected plot plan with all development before receiving a Zoning Clearance Letter for development.

Staff did not receive an extension request prior to the expiration of the Conditional Use (ACU-08-20) by the deadline, (July 16, 2016); therefore, the current property owners submitted a new Conditional Use application to request a Forest Template Dwelling.

On February 21, 2019 an Administrative Conditional Use (ACU-19-009) application was submitted for a Forest Template Dwelling. On May 9, 2019 the Notice of Decision and Staff Report was mailed. No appeals were received; therefore, the decision was deemed final on May 24, 2019. All conditions of approval were satisfied and Zoning Compliance Letter ZCL-19-190

was issued providing land use authorization to site a Single Family Dwelling (forest template dwelling) and installation of septic.

Tax Lot 800

On July 3, 2001 - A Zoning Compliance Letter is issued (ZCL-01-260) granting authorization for a site evaluation to be completed and power connected to an existing shed.

On October 4, 2001 - An Administrative Conditional Use Permit for a Forest Template Dwelling (ACU-01-33) is approved with conditions and a Zoning Compliance Letter ZCL-01-260 is updated to grant authorization to install a septic system and single family dwelling, pursuant to ACU-01-33. On October 11, 2001 - A copy of a "Waiver of Right to Object Forest and Farm Practices Management Covenant" is received in an attempt to fulfill Requirement of Approval #1 of ACU-01-33. However, the document was not recorded with the Coos County Clerk's office, so the Requirement was not fulfilled and remains in effect. On October 18, 2001 - Driveway Confirmation #199 is received from the Coos County Road Department, fulfilling Requirement of Approval #3 of ACU-01-33.

On June 23, 2003 - A request to extend the expiration date of ACU-01-33 is received from James E. Micinski and Dolores M. Taggart, stating they had recently purchased the property. On June 23, 2003 - Zoning Compliance Letter ZCL-01-260 is updated to authorize a single family dwelling and accessory building (shop), pursuant to ACU-01-33. On July 2, 2003 - The extension request is approved and the expiration date of the Conditional Use Permit is moved to October 19, 2004.

On August 23, 2004 - A request to extend the expiration date of ACU-01-33 is received from James Micinski, stating construction is expected to begin the following spring. On August 30, 2004 - The extension request is approved, and the expiration date of the Conditional Use Permit is moved to October 19, 2005.

On October 8, 2004 - A Zoning Compliance Letter is issued (ZCL-04-578) granting after-the-fact authorization to site a dock on the property.

On October 11, 2005 - A request to extend the expiration date of ACU-01-33 is received from James Micinski, stating he had been unable to begin construction. On October 13, 2005 - The extension request is approved and the expiration date of the Conditional Use Permit is moved to October 19, 2007.

On September 18, 2006 - A Zoning Compliance Letter is issued (ZCL-06-548) granting authorization to site a pole building on the property for use during construction of the dwelling approved under ACU-01-33.

On October 5, 2007 - A request to extend the expiration date of ACU-01-33 is received from James E. Micinski and Dolores M. Taggart, stating they had made some progress on construction on the property. On October 9, 2007 - The extension request is approved and the expiration date of the Conditional Use Permit is moved to October 19, 2009.

On July 13, 2009 - A request to extend the expiration date of ACU-01-33 is received from Dolores M. Taggart, stating financial hardship had prevented construction from occurring. On

July 16, 2009 - The extension request is approved and the expiration date of the Conditional Use Permit is moved to October 19, 2011.

On September 30, 2011 - A request to extend the expiration date of ACU-01-33 is received from Dolores M. Taggart, stating financial hardship had prevented construction from occurring. On October 7, 2011 - The extension request is approved and the expiration date of the Conditional Use Permit is moved to October 19, 2013.

On September 20, 2013 - A request to extend the expiration date of ACU-01-33 is received from Jim Lake. On November 15, 2013 - The extension request is approved and the expiration date of the Conditional Use Permit is moved to October 19, 2015.

On October 14, 2015 – An extension request (ACU-15-37) was received stating financial hardship had prevented construction from occurring. On November 03, 2015 a decision to approve the extension request was rendered. No appeals were received regarding the appeal and the decision was rendered final making the expiration date October 19, 2017.

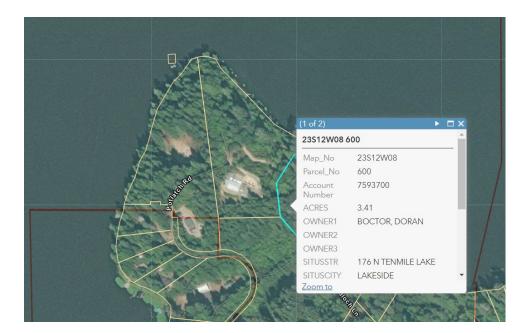
On August 22, 2019 an Administrative Conditional Use Application was submitted for a Forest Template Dwelling. On February 21, 2019 the Notice of Decision and Staff Report was mailed. No appeals were received making this decision final on March 9, 2020. On July 24, 2020 Zoning Compliance Letter ZCL-20-205 was issued providing land use authorization for after-the-fact approval for an accessory structure (small storage structure and 35x45 shop) and approval for a Single Family Dwelling (template dwelling) and installation of septic.

Tax lot 800 is split zoned. The Property Owner stated that they will not be seeking to modify the Rural Residential-2 portion of this property. The Property Owner is only requesting the County to rezone the lands considered Forest with Mixed Use Overlay to the Recreation zoning district.

D. COMMENTS:

John Rowe, Coos County Roadmaster stated that he waived items 2 through 4 from the traffic plan under Coos County Zoning and Land Development Ordinance Section 7.1.250 due to the fact that the traffic volume for the rezone would not trigger a full traffic study.

The property owner at southeast (outside of the subdivision) did submit comments regarding the proposal. The map below shows the Boctor's property in relation to the neighboring property owner.



Even though, the application identified that the Property Owners may want to site a vacation rental on the property this information should not be considered in the rezone as there was no development application provided with the rezone. The rezone application is based on uses within the zone that you are planning to rezone and not focused on a specific use. A use was not requested as part of this application and should not be raised in this application. The test is to demonstrate that the "rezoning will not seriously interfere with permitted uses on other nearby parcels". The property owners did submit a letter to address the neighbor's testimony (See Attachment).

South of tax lot 800 the properties are zoned Rural Residential and Vacation Rentals are a conditional permitted use in the Rural Residential Zone. Rural Residential is represented by the yellowish color on the following zone map. The green shaded area is zoned Forest. A portion of tax lot 800 is zoned Rural Residential but that is the area in which the road (easement to tax lot 700) and the shop are located.



E. APPLICABLE IDENTIFIED REVIEW CRITERIA:

- o Coos County Zoning and Land Development Ordinance (CCZLDO)
 - Article 5.1 Plan Amendments and Rezones
- Coos County Comprehensive Plan Maps #14 Zone Maps and #16 Mixed Use Maps
- o Oregon's Statewide Planning Goals & Guidelines Goals
 - 3 Agricultural Lands
 - 4 Forest Lands
 - 5 Natural Resources, Scenic and Historic Areas, and Open Spaces
 - 6 Air, Water and Land Resource Quality
 - 7 Areas Subject to Natural Hazards
 - 9 Economic Development
 - 10 Housing
 - 11 Public Facilities and Services
 - 12 Transportation
 - 13 Energy Conservation
 - 14 Urbanization
 - 15 Willamette River Greenway
 - 16 Estuarine Resources
 - 17 Coastal Resources
 - 18 Beaches and Dunes
 - 19 Ocean Resources

F. KEY DEFINITIONS

CHAPTER II. DEFINITIONS ARTICLE 2.1.

DEFINITIONS SECTION 2.1. 100. General Definitions. For the purposes of this Ordinance, unless it is plainly evident ji-om the context that a different meaning is intended, certain words and terms are herein defined SECTION 2.1.200. Specific Definitions.

AGRICULTURAL LANDS: Those lands designated in the Coos County Comprehensive Plan (Volume 1 "Balance of County") for inclusion in Exclusive Farm Use (EFU) Zones. These lands include Soil Capability class I, II, III, and IV lands as defined by the United States Soil Conservation Service in their Soil Capability Classification system and other ands suitable for farm use.

FOREST LAND: Those lands designated in the Coos County Comprehensive Plan (Volume 1- "Balance of County") for inclusion in a Forest Lands zone.

These areas include: (1) lands composed of existing and potential forest lands which are suitable for commercial forest uses, (2) other forested lands needed for watershed protection, wildlife and fisheries habitat and recreation, (3) lands where extreme conditions of climate, soil and topography require the maintenance of vegetative cover irrespective of use, and (4) other forested lands which provide urban buffers, wind breaks, wildlife and fisheries habitat, livestock habitat, scenic corridors and recreational use.

SECTION 4.2.500 RESOURCE ZONES Forest (F)

The intent of the Forest District is to include all inventoried "forestlands" not otherwise found to be needed (excepted) for other uses.

The purpose of the Forest zone is to conserve and protect forest land for forest uses. Some of the areas covered by the "F" zone are exclusive forest lands, while other areas include a combination of mixed farm and forest uses.

Forest Mixed Use (FMU)

The purpose of the Forest Mixed Farm-Forest Areas ("MU" areas) is to include land which is currently or potentially in farm-forest use. Typically such lands are those with soil, aspect, topographic features and present ground cover that are best suited to a combination of forest and grazing uses. The areas generally occupy land on the periphery of large corporate and agency holdings and tend to form a buffer between more remote uplands and populated valleys. In addition, these "mixed use" areas contain ownership of smaller size than in prime forest areas. Some are generally marginal in terms of forest productivity, such as areas close to the ocean.

If land is in a zone that allows both farm and forest uses, a dwelling may be sited based on the predominate use of the tract on January 1, 1993.

If a use is only allowed in the mixed use zone it will be explained in the text. Otherwise the uses listed are allowed in both the Forest and Forest Mixed Use zones.

Rural Residential (RR)

There are two RR zonings: Rural Residential-5 (RR-5) and Rural Residential-2 (RR-2). The intent of the Rural Residential Districts includes justified sites plus "committed" areas. The County's plan prescribes and allocates a finite number of rural dwelling/units/acreage. The zoning ordinance will specify permitted uses and minimum lot sizes.

The purpose of the "RR-2" and "RR-5" districts are to provide for small to medium acreage dwelling sites outside of Urban Growth Boundaries, where a moderate intensity of land development is appropriate, but where urban services and facilities may not be available or necessary.

The "RR-2" district provides for continued existence of rural family life and to provide a transition of densities between urban development and exclusive agricultural and forestry uses.

Section 4.2.400 OPEN SPACE AND NATURAL RESOURCE Zoning Districts Open Space and Natural Resource Districts are intended for especially sensitive areas where wildlife habitat or special scenic values have been identified or where natural hazards totally preclude any development.

Recreation (REC)

The intent of the Recreation District is to designated recreation areas. The purpose of the "REC" district is to accommodate recreational uses of areas with high recreational or open space value. The district applies solely to areas designated as "Recreation" in the Comprehensive Plan, which include state, county and other municipal parks, the Oregon Dunes National Recreation Area, as well as private lands currently developed as golf courses.

New recreational developments in this district shall be oriented to the open space nature of the land. The type and intensity of recreational developments in this district must be conditioned by environmental considerations set forth in the County's Coastal Shoreland/Dune Lands Comprehensive Plan policies where such developments are allowed in these coastal resource areas.

I. ARTICLE 5.1 REZONES

Section 5.1.100 through Section 5.1.135 pertain to Legislative Text Amendments and not the proposed rezone.

• SECTION 5.1.200 REZONES:

Rezoning constitutes a change in the permissible use of a specific piece of property after it has been previously zoned. Rezoning is therefore distinguished from original zoning and amendments to the text of the Ordinance in that it entails the application of a pre-existing zone classification to a specific piece of property, whereas both original zoning and amendments to the text of the Ordinance are general in scope and apply more broadly.

FINDING: A rezone is a change in the permissible use of a specific property. In this case the Property Owner has requested to change the zoning on two properties from Forest with a Mixed Use overlay to Recreational. Therefore, this is considered a rezone and not a text amendment.

• SECTION 5.1.210 RECOMMENDATION OF REZONE EXPANSION BY THE PLANNING DIRECTOR:

The Planning Director may recommend an expansion of the geographic limits set forth in the application if, in the Planning Director's judgment, such an expansion would result in better conformity with the criteria set forth in this Ordinance for the rezoning of property. The Planning Director shall submit a recommendation for expansion to the Hearings Body prior to the scheduled public hearing for a determination whether the application should be so extended.

FINDING: The Planning Director has not recommended an expansion of the rezone.

• SECTION 5.1.215 ZONING FOR APPROPRIATE NON-FARM USE:

Consistent with ORS 215.215(2) and 215.243, Coos County may zone for the appropriate non-farm use one or more lots or parcels in the interior of an exclusive farm use zone if the lots or parcels were physically developed for the non-farm use prior to the establishment of the exclusive farm use zone.

FINDING: This is not within the interior of the of the Exclusive Farm Zone. Therefore, this is not applicable.

• SECTION 5.1.220 PROCESS FOR REZONES:

- 1. Valid application must be filed with the Planning Department at least 35 days prior to a public hearing on the matter.
- 2. The Planning Director shall cause an investigation and report to be made to determine compatibility with this Ordinance and any other findings required.
- 3. The Hearings Body shall hold a public hearing pursuant to hearing procedures at Section 5.7.300.
- 4. The Hearings Body shall make a decision on the application pursuant to Section 5.1.225.
- 5. The Board of Commissioners shall review and take appropriate action on any rezone recommendation by the Hearings Body pursuant to Section 5.1.235.
- 6. A decision by the Hearings Body that a proposed rezone is not justified may be appealed pursuant to Article 5.8.

FINDING: The application was filed on May 12th and the 35-day notice was provided to DLCD. The Planning Director has reviewed the application and the staff report with findings. The original meeting scheduled in this matter was continued at the Property Owner's request to allow for comments to an objection letter.

The application, staff report and any comments are provided to the Planning Commission seven days prior to the hearing. The Hearing Body did provide a recommendation in accordance with Section 5.1.225. The Hearings Body recommendation has been provided in this report and the Board will review all the materials. Therefore, the process is followed in as required by Section 5.1.220.

• SECTION 5.1.225 DECISIONS OF THE HEARINGS BODY FOR A REZONE:

The Hearings Body shall, after a public hearing on any rezone application, either:

- 1. Recommend the Board of Commissioners approve the rezoning, only if on the basis of the initiation or application, investigation and evidence submitted, all the following criteria are found to exist:
 - a. The rezoning will conform with the Comprehensive Plan or Section 5.1.215; and
 - b. The rezoning will not seriously interfere with permitted uses on other nearby parcels; and
 - c. The rezoning will comply with other policies and ordinances as may be adopted by the Board of Commissioners.
- 2. Recommend the Board of Commissioners approve, but qualify or condition a rezoning such that:
 - a. The property may not be utilized for all the uses ordinarily permitted in a particular zone;
 - b. The development of the site must conform to certain specified standards; or
 - c. Any combination of the above.

A qualified rezone shall be dependent on findings of fact including but not limited to the following:

- i. Such limitations as are deemed necessary to protect the best interests of the surrounding property or neighborhood;
- ii. Such limitations as are deemed necessary to assure compatibility with the surrounding property or neighborhood;
- iii. Such limitations as are deemed necessary to secure an appropriate development in harmony with the objectives of the Comprehensive Plan; or
- iv. Such limitations as are deemed necessary to prevent or mitigate potential adverse environmental effects of the zone change.
- 3. Deny the rezone if the findings of 1 or 2 above cannot be made. Denial of a rezone by the Hearings Body is a final decision not requiring review by the Board of Commissioners unless appealed.

STAFF FINDING: There are three main findings that have to be addressed:

- The rezoning will conform with the Comprehensive Plan or Section 5.1.215; and
- The rezoning will not seriously interfere with permitted uses on other nearby parcels; and
- The rezoning will comply with other policies and ordinances as may be adopted by the Board of Commissioners.

Historically, these properties have been used for recreational use in the form of boating, camping and vacationing. This property is small and not likely to be used for forestry purposes. The Property Owner has requested to change the zone from a resource to an open space zone. Tenmile Lake has historically been used for local recreational uses, such

as boating and fishing. The subject properties have been used for low impact recreation throughout the years, evidenced by existing docks and an inhabitable cabin for picnic and recreational purposes. Earlier in the staff report there was evidence of the recreational use with the docks and sign that listed the improvements. The assessment of this property is for recreational use as well given the size and location to the lake.

Uses allowed in Recreational Zones or Conditionally permitted.

Use	REC	Subject To
Agricultural Uses (farm) not for profit	P	(5)
Forestry, including propagation, management or harvesting (Five acres or more or for profit) No Structures	P	(37)
Forestry, including propagation, management or harvesting (less than five acres) No Structures	P	(37)
Mitigation/ Active Restoration	CD	(59)
Passive Restoration (Permitted outright in state law)	P	(59)
Wildlife – Hunting and Fishing preserve (no structures)	CD	(36)
Wildlife Habitat Management	P	(86)
Accessory Uses and Structures to permitted residential	CD	(1)
Dwelling – Floating Home	CD	(27)(c)
Dwelling – Long Term Rental (Existing Dwelling)	P	(27)
Dwelling – Historical Dwelling – Modification (see historical special development consideration)	ACU	(27)(e)
Dwelling - Replacement	ACU	(27)(i)
Dwelling – Single Family Dwelling in Recreational	ACU	(27)(1)
Dwelling – Temporary		
a. Temporary Dwelling During Construction		(27)(m)(i)
b. Hardship (Family/Medical)	N	(27)(m)(ii)
c. Recreational 1. Short Stay	N	(27)(m)(iii)(1)
Vehicle Use 2. Camping (outside of an approved RV Park)	CD	(27)(m)(iii)(2)
e. Watchman/caretaker	CD	(27)(m)(iv)
Eating and Drinking Establishments	HBCU	(28)
Financial Institutions	N	(35)

Use	REC	Subject To
Golf Courses	ACU	(40)
Hotel/Motel	HBCU	
Race Track	HBCU	(44) (68)
Recreational Planned Unit Development	HBCU	(69)
Recreational Flanned Only Development	ПВСО	(09)
Recreational Vehicle Rental and Repair	CD	(71)
Residential Care Home/Facility located in an existing dwelling	P	(73)
Retail Business	HBCU	(75)
Vacation Rentals (in an existing dwelling)	ACU	(87)
Airport/Heliport (public or personal)	HBCU	(7)
Asphalt/Concrete portable Plant (temporary)	HBCU	(8)
Shoreline Stabilization - Non-Structural	CD	(77)
Shoreline Stabilization - Structural	ACU	(77)
Transportation facility (includes any physical facility that moves or assists in the movement of people or goods) maintenance, new and alterations. If a project is defined in the County Transportation Plan it is exempt for land use review and considered permitted outright. If it is not then the zoning table applies.	CD	(80)
Transportation Uses	CD	(80)
Water Development – New	ACU	(83)
Water Development – Maintenance, repair and replacement	CD	(83)
Alternative Power Sources	CD	(6)
Composting Facility	N	(21)
Utility Facility- Air and Water Navigation Aides	CD	(76)(a)
Utility Facility -Communication	ACU	(76)(b)
Utility Facility - Service Lines in conjunction with a Utility Facility	CD	(76)(e)
Accessory uses and structures to Emergency Services and Governmental Services include storage caches and standby power generating equipment	CD	(1)

Use	REC	Subject To		
Emergency preparedness centers	CD	(30)		
Fire Stations/Ambulance Service Facility	CD	(30)		
Resilience Structure	CD	(30)		
Accessory structures and uses subordinate to any primary recreational use.	CD	(1)		
An outdoor mass gathering of more than 3,000 persons that is expected to continue for more than 24 hours but less than 120 hours in any three-month period, as provided in ORS 433.735.	CD	(65)(a)		
Any outdoor gathering of more than 3,000 persons that is anticipated to continue for more than 120 hours in any three-month period is subject to review by a county planning commission under ORS 433.763.	HBCU	(65)(b)		
Coastal Recreation and Water Oriented business	CD	(14)		
Community center, grange or lodge	HBCU	(19)		
Entertainment	ACU	(32)		
Low-intensity recreational uses	P	(52)		
Private parks and campgrounds	ACU	(67)		
Public parks including State Parks allowed by OAR 660-034-0035 and open space	CD	(67)		
Museums	ACU	(63)		
Recreational Vehicle Park	ACU	(70)		
Trails - non-motorized recreational trails that are part of a land division as open space or identified as part of the Parks Master Plan.	CD	(67)(n)		
Youth camps associated with church or education	ACU	(29)		
Historical Structures – modifications and replacement	ACU	(43)		
Special Temporary uses	CD	(78)		

Forest Uses

	USE	TR	Subject to			
Forest, Farm and Natural Resource Uses						
in forest structur An auxi entire g	following uses pursuant to the Forest Practices Act (ORS chapter 527) t zones. For the purposes of section (2) of this rule "auxiliary" means or land that provides help or is directly associated with the conduct of liary structure is located on site, temporary in nature, and is not design rowth cycle from planting to harvesting. An auxiliary use is removed to have concluded	s a use or o of a partic med to ren	alteration of a ular forest practice. nain for the forest's			
practice has concluded. 1. Forest operations or forest practices including, but not limited to, P (2)(a)						
1.	reforestation of forest land, road construction and maintenance, harvesting of a forest tree species, application of chemicals, and disposal of slash		(2)(a)			
2.	Temporary on-site structures that are auxiliary to and used during the term of a particular forest operation.	P	2(b), (d)			
3.	Physical alterations to the land auxiliary to forest practices including, but not limited to, those made for purposes of exploration, mining, commercial gravel extraction and processing, landfills, dams, reservoirs, road construction or recreational facilities.	P	2(c), (d)			
(3) The	following uses may be allowed outright on forest lands:					
4.	Uses to conserve soil, air and water quality and to provide for wildlife and fisheries resources (wildlife management);	(P)	(3)(a)			
5.	Farm use as defined in ORS 215.203.	P	(3)(b)			
6.	Local distribution lines (e.g., electric, telephone, natural gas) and accessory equipment (e.g., electric distribution transformers, poles, meter cabinets, terminal boxes, pedestals), or equipment that provides service hookups, including water service hookups;		(3)(c)			
7.	Temporary portable facility for the primary processing of forest products.	CD	(3)(d)			
8.	Exploration for mineral and aggregate resources as defined in ORS chapter 517;	P	(3)(e)			
9.	Private hunting and fishing operations without any lodging accommodations;	P	(3)(f)			
10.	Towers and fire stations for forest fire protection;	CD	(3)(g)			
11.	Widening of roads within existing rights-of-way in conformance with the transportation element of acknowledged comprehensive plans and public road and highway projects as described in ORS 215.283(1);	P	(3)(h)			
12.	Water intake facilities, canals and distribution lines for farm irrigation and ponds;	P	(3)(i)			
13.	Caretaker residences for public parks and public fish hatcheries;	CD	(3)(j)			
14.	Uninhabitable structures accessory to fish and wildlife enhancement;	CD	(3)(k)			
15.	Temporary forest labor camps;	P	(3)(1)			
16.	Exploration for and production of geothermal, gas, oil, and other associated hydrocarbons, including the placement and operation of compressors, separators and other customary production equipment for an individual well adjacent to the well head;	P	(3)(m)			

USE			Subject to
17.	to 197.467 and Goal 8;		(3)(n)
18.	Alteration, restoration or replacement of a lawfully established dwelling;		(3)(o)
19.	19. An outdoor mass gathering as defined in ORS 433.735 or other gathering of fewer than 3,000 persons that is not anticipated to continue for more than 120 hours in any three-month period is not a "land use decision" as defined in ORS 197.015(10) or subject to review under this division.		(3)(p)
20.	Dump truck parking as provided in ORS 215.311not to exceed seven (7). Log trucking parking may be allowed not to exceed seven (7) trucks.	P	(3)(q)
21.	Agricultural building, as defined in ORS 455.315, customarily provided in conjunction with farm use or forest use. A person may not convert an agricultural building to another use. (ORS 215.760)	CD	(3)(r)
(4) The of this r	following uses may be allowed on forest lands subject to the review sta ule:	andards in	section (5) and (6)
22.	(Commercial) Permanent facility for the primary processing of forest products;	ACU	(4)(a), (5)
23.	(Commercial) Permanent logging equipment repair and storage;	ACU	(4)(b), (5)
	Log scaling and weigh stations;	ACU	(4)(c), (5)
25.	Disposal site for solid waste approved by the governing body of a city or county or both and for which the Oregon Department of Environmental Quality has granted a permit under ORS 459.245, together with equipment, facilities or buildings necessary for its operation;	ACU	(4)(d), (5)
26.	Private parks and campgrounds. Campgrounds in private parks shall only be those allowed by this subsection. Except on a lot or parcel contiguous to a lake or reservoir, campgrounds shall not be allowed within three miles of an urban growth boundary unless an exception is approved pursuant to ORS 197.732 and OAR chapter 660, division 4;	bsection. Except on a lot or parcel c, campgrounds shall not be allowed rowth boundary unless an exception	
27.	Public parks including only those uses specified under OAR 660-034-0035 or 660-034-0040, whichever is applicable;	ACU	(4)(f), (5)
28.	Mining and processing of oil, gas, or other subsurface resources, as defined in ORS chapter 520, and not otherwise permitted under subsection (3)(m) of this rule (e.g., compressors, separators and storage serving multiple wells), and mining and processing of aggregate and mineral resources as defined in ORS chapter 517;	ACU	(4)(g), (5)
29.	Television, microwave and radio communication facilities and transmission towers;	ACU	(4)(h), (5)
30.	Fire stations for rural fire protection;	ACU	(4)(i), (5)
31.	Commercial utility facilities for the purpose of generating power. A power generation facility shall not preclude more than 10 acres from use as a commercial forest operation unless an exception is taken pursuant to OAR chapter 660, division 4;	ACU	(4)(j), (5)
32.	Aids to navigation and aviation;	ACU	(4)(k), (5)

	USE	TR	Subject to
33.	Water intake facilities, related treatment facilities, pumping	stations, ACU	(4)(1), (5)
	and distribution lines;		
34.	Reservoirs and water impoundments;	ACU	(4)(m), (5)
35.	Firearms training facility;	ACU	(4)(n), (5)
36.	Cemeteries;	ACU	(4)(0), (5)
37.	Private seasonal accommodations for fee hunting operational allowed. This use requires the Property Owner to address S 4.6.130 and Section 4.6.140;		(4)(p), (5)
38.	New electric transmission lines with right of way widths of feet as specified in ORS 772.210. New distribution lines (e. oil, geothermal, telephone, fiber optic cable) with rights-offeet or less in width;	.g., gas,	(4)(q), (5)
39.	Temporary asphalt and concrete batch plants as accessory uspecific highway projects;	ises to ACU	(4)(r), (5)
40.		s cottage ACU	(4)(s), (5)
41.	Hardship Dwelling: A manufactured dwelling or recreation vehicle, or the temporary residential use of an existing build conjunction with an existing dwelling as a temporary use for term of a hardship;	ding, in	(4)(t), (5)
42.	Expansion of existing airports;	ACU	(4)(u), (5)
43.	Public road and highway projects as described in ORS 215. through (s) and (3);	283(2)(q) ACU	(4)(v), (5)
44.	(2)(q) Construction of additional passing and travel lanes the acquisition of right of way but not resulting in t creation of new land parcels.		(4)(v)(A), (5)
45.	(2)(r) Reconstruction or modification of public roads and highways involving the removal or displacement of buildings but not resulting in the creation of new land parcels.		(4)(v)(B), (5)
46.	(2)(s) Improvement of public road and highway related fasuch as maintenance yards, weigh stations and rest where additional property or right of way is require resulting in the creation of new land parcels.	areas,	(4)(v)(C), (5)
47.	(3) Roads, highways and other transportation facilities improvements not allowed under prior subsections.		(4)(v)(D), (5)
48.	Private accommodations for fishing occupied on a temporary basis may be allowed subject to section (5) of this rule, OAR 600-060-0029 and 660-006-0035;		(4)(w), (5)
49.			(4)(x), (5)
50.	An outdoor mass gathering subject to review by a county ple commission under the provisions of ORS 433.763. These gates are those of more than 3,000 persons that continue or can respected to continue for more than 120 hours within any month period and any part of which is held in open spaces.	lanning ACU atherings easonably	(4)(y), (5)
51.	Storage structures for emergency supplies	ACU	(4)(z), (5)

(7) Uses not covered under 660-006-0025 but were adopted in the County Ordinance and not listed in statute or rule.

	USE	TR	Subject to
52.	. Alternative energy for non commercial uses		(7)(A)
53.	. Marijuana Uses (<i>Commercial</i> Growth, Processing and Production)		(7)(B)
54.	Non-motorized recreational trails	ACU	(7)(C)(5)
55.	Structural Shoreland Stabilization	ACU	(7)(D)
56.	Water development (diking and drainage, tide-gates, mitigating and nonstructural shoreland stabilization.)	CD	(7)(E)
(8) Othe	er uses allowed in the Forest Mixed Use only		
57.	Churches and public or private schools	HBCU	(8)(A)(5)
58.	Cider business and accessory uses	ACU	(8)(B)
59.	59. Youth camps (OAR 660-006-0031)		(8)(C)
60.	Wineries and accessory uses	ACU	(8)(D)
(9) Dwe	llings authorized by ORS 215.705 to 215.755; and (e) Other dwellings	under pre	escribed conditions.
61.	Dwelling allowed in Forest Mixed Use only (Lot of Record)	ACU	(9)(A), (9)(VII)
62.	Large tract forestland dwelling (ORS 215.740)	ACU	(9)(B)(I)
63.	Template Dwelling (Alternative forestland dwellings ORS 215.750)	ACU	(9)(B)(II)
64.	Replacement Dwelling (Other forestland dwellings 215.755)	ACU	(9)(B)(III)
65.	Hardship Dwelling (Other forestland dwellings 215.755)	ACU	(9)(B)(IV)
66.	Caretaker residences for public parks and public fish hatcheries. (Other forestland dwellings 215.755)		(9)(B)(V)
67.	Temporary Dwellings (RV Use only allowed pursuant to this provision)	CD	(9)(B)(VI)
68.	Additional Forest Dwelling	ACU	(9)(B)(VII)

In comparing uses there are a lot of the same recreational uses that are supported by both zones. The recreational zone is more focused on recreational uses and not forest management but they are both protective zones that preserve habitat and qualities of the land. Dwellings both require conditional uses. Vacation Rentals can be accommodated in existing dwellings in the REC but new vacation rentals homes cannot be built. The Forest Zone does not allow for vacation rentals but does allow for campgrounds.

New recreational developments in recreational zone shall be oriented to the open space nature of the land. The type and intensity of recreational developments in this district must be conditioned by environmental considerations set forth in the County's Coastal Shoreland/Dune Lands Comprehensive Plan policies where such developments are allowed in these coastal resource areas.

Staff does not see a conflict with neighboring properties permitted uses. Most of the uses occurring are vacation homes and residential uses. The only property that could potentially have any Forest is tax lot 900 but it is only 11 acres and has an easement that crosses the

center making it impractical to manage the property for forest uses. Forest uses are restricted by the surrounding development and water.

The neighbor raises issues with potential noise but if this property was managed for Forest purposes there would be nuisance associated with harvesting, spraying, truck traffic as well. There is no noise or nuisance ordinance in Coos County that would cover a disruption as described by the opponent. Therefore, this is not a relevant argument.

The opponent raises objection to having additional traffic but has failed to provide any evidence to support the statement. The opinion may be a valid concern but without any actual numbers or other evidence to support it is not considered a factual statement. Vacation Rentals were mentioned in the application; however, there is no proposed use at this time.

The Roadmaster did state the rezone itself would not change the traffic trips per day enough to trigger a larger study. The opponent envisions that a change in the zone would somehow trigger boat trailers, Recreational Vehicles and ATVs but given the size, location and property terrain it does not seem that the zone change would trigger intensive changes to the road. The subject properties are sloped which will further limit the recreational uses. As far as boat traffic it is highly unlikely you would launch a boat from the property. It is more likely the boat would come from the marina to the site. The property owners also addressed this issue by explaining the limitation of the properties developable area which will naturally limit the type of development that can realistically be achieved.

Staff has reviewed the road easements and public portions of the road and there are no limits on the type of traffic that each property may have. The opponent provides no legal justification to show there will be any increased trips per day due to a rezone. Log trucks and dump trucks used in maintaining and harvest forest products would be more intensive use of the road than passenger vehicles. Staff would suggest that the neighbors work together to ensure that they are contributing to any maintenance fund for the road. The Land Use Board of Appeals has already ruled that upgrades to roads shall be proportional and cannot be required of one property owner. However, again this goes to one use and a use has not been applied for. Opinion statements such as "most people" bought a house in this area for the privacy and quiet, are not supported by evidence. In fact, if that were a true statement, there would be more testimony submitted in objection. The property owner explained that they have been participating through both monetary contribution and personal time by participating in work parties.

The Hearings Body did have a little concern and did highly encourage that some type of maintenance agreement be considered. This is a public dedicated road and it may not be lawful to require a maintenance agreement.



Staff does agree with the Property Owner's following findings statement:

The Property Owner is requesting the subject property be rezoned from Forest to Recreation zoning designation. First, there is no clear definition that the Recreation zoning district is considered non resource lands. While unclear at first, when looking at the Comprehensive Plan and the Zoning & Land Development Ordinance, Recreation zoning fits into the open space definition under Section 4.2.400. Under Chapter 2 definition of Rural Land, Recreation fits best under the group "(1) non-urban agricultural, forest or open space lands; or ...".

Page 29 of the Comprehensive Plan Volume 1 Part 1 states, "A recreational designation is proposed for established recreation areas and other lands with special recreational potential, where no conflict with agricultural lands goal exists."

The Property Owner has addressed why the subject properties do not meet the definition of Goal 3 or 4. The subject properties are capable of producing a commercial tree species, however there is concern that only a limited area is considered operable on the subject properties. Based on the Oregon Department of Forestry land use planning notes, the Property Owners wish to point out that the subject properties may be too dangerous for commercial forest harvesting and would be better suited for open space. The Property Owners are not arguing the subject properties are non-resource lands, just under a different aspect of rural lands.

The Property Owner asserts the changing of the zoning designation from Forest to Recreation will not change a resource zone to non-resource zone. There is Goal 17 Coastal Shorelands Boundary applied to the subject properties. Goal 17 is defined as resource lands under OAR 660-004-0010 (1)(f). Secondly, the overall land use pattern will be better suitable with the zone change. There are no large (greater than 80 acres) Forest zone parcels near the subject property. There are smaller 2-to-4-acre Rural Residential zoned parcels located southwest of the subject properties.

The fact is there are no commercial forest or farm operations in this area that would consider purchase or leasing for commercial purposes.

Therefore, the Hearings Body did find that the rezone will conform with the Comprehensive Plan; and the rezone will not seriously interfere with permitted uses on other nearby parcels; and the Hearings Body is not aware of any Board Policies that would be in conflict with a suggestion the Board of Commissioners further discuss potential traffic impacts to ensure that the permitted uses will not seriously interfere with permitted uses on other nearby parcels.

• SECTION 5.1.230 STATUS OF HEARINGS BODY RECOMMENDATION OF APPROVAL:

The recommendation of the Hearings Body made pursuant to 5.1.225(1) or (2) shall not in itself amend the zoning maps.

• SECTION 5.1.235 BOARD OF COMMISSIONERS ACTION ON HEARINGS BODY RECOMMENDATION:

Not earlier than 15 days following the mailing of written notice of the Hearings Body recommendation pursuant to Section 5.1. 225, the Board of Commissioners shall either:

- 1. adopt the Hearings Body recommendation for approval or approval with conditions;
- 2. reject the Hearings Body recommendation for approval or approval with conditions and dismiss the application;
- 3. accept the Hearings Body recommendation with such modifications as deemed appropriate by the Board of Commissioners; or
- 4. if an appeal has been filed pursuant to Article 5.8, the Hearings Body recommendation shall become a part of the appeal hearing record, and no further action is required to dispense with the Hearings Body recommendation.

• SECTION 5.1.240 REQUIREMENTS FOR "Q" QUALIFIED CLASSIFICATION:

Where limitations are deemed necessary, Board of Commissioners may place the property in a "Q" Qualified rezoning classification. Said "Q" Qualified Classification shall be indicated by the symbol "Q" preceding the proposed zoning designation (for example: Q C-1).

Finding: The meeting is more than 15 days after the Hearings Body Recommendation. The Board of Commissioners should accept the Hearings Body recommendation for

approval. The Hearings Body was concerned about the road but the Board should find that the Roadmaster determined there would be no actual impact from the rezone. If a use is proposed the impacts regarding that use will be reviewed.

II. Oregon Statewide Planning Goals

A Summary of Oregon's Statewide Planning Goals

- 1. CITIZEN INVOLVEMENT Goal 1 calls for "the opportunity for citizens to be involved in all phases of the planning process." It requires each city and county to have a citizen involvement program containing six components specified in the goal. It also requires local governments to have a committee for citizen involvement (CCI) to monitor and encourage public participation in planning.
- 2. LAND USE PLANNING Goal 2 outlines the basic procedures of Oregon's statewide planning program. It says that land use decisions are to be made in accordance with a comprehensive plan, and that suitable "implementation ordinances" to put the plan's policies into effect must be adopted. It requires that plans be based on "factual information"; that local plans and ordinances be coordinated with those of other jurisdictions and agencies; and that plans be reviewed periodically and amended as needed. Goal 2 also contains standards for taking exceptions to statewide goals. An exception may be taken when a statewide goal cannot or should not be applied to a particular area or situation.
- **3.** AGRICULTURAL LANDS Goal 3 defines "agricultural lands." It then requires counties to inventory such lands and to "preserve and maintain" them through farm zoning. Details on the uses allowed in farm zones are found in ORS Chapter 215 and in Oregon Administrative Rules, Chapter 660, Division 33.
- **4.** FOREST LANDS This goal defines forest lands and requires counties to inventory them and adopt policies and ordinances that will "conserve forest lands for forest uses."
- 5. OPEN SPACES, SCENIC AND HISTORIC AREAS AND NATURAL RESOURCES Goal 5 covers more than a dozen natural and cultural resources such as wildlife habitats and wetlands. It establishes a process for each resource to be inventoried and evaluated. If a resource or site is found to be significant, a local government has three policy choices: preserve the resource, allow proposed uses that conflict with it, or strike some sort of a balance between the resource and the uses that would conflict with it.
- **6.** AIR, WATER AND LAND RESOURCES QUALITY This goal requires local comprehensive plans and implementing measures to be consistent with state and federal regulations on matters such as groundwater pollution.
- 7. AREAS SUBJECT TO NATURAL DISASTERS AND HAZARDS Goal 7 deals with development in places subject to natural hazards such as floods or landslides. It requires that jurisdictions apply "appropriate safeguards" (floodplain zoning, for example) when planning for development there.
- **8.** RECREATION NEEDS This goal calls for each community to evaluate its areas and facilities for recreation and develop plans to deal with the projected demand for them. It also sets forth detailed standards for expedited siting of destination resorts.
- 9. ECONOMY OF THE STATE Goal 9 calls for diversification and improvement of the economy. It asks communities to inventory commercial and industrial lands, project future needs for such lands, and plan and zone enough land to meet those needs.
- 10. HOUSING This goal specifies that each city must plan for and accommodate needed housing types, such as multifamily and manufactured housing. It requires each city to inventory its

- buildable residential lands, project future needs for such lands, and plan and zone enough buildable land to meet those needs. It also prohibits local plans from discriminating against needed housing types.
- 11. PUBLIC FACILITIES AND SERVICES Goal 11 calls for efficient planning of public services such as sewers, water, law enforcement, and fire protection. The goal's central concept is that public services should to be planned in accordance with a community's needs and capacities rather than be forced to respond to development as it occurs.
- **12.** TRANSPORTATION The goal aims to provide "a safe, convenient and economic transportation system." It asks for communities to address the needs of the "transportation disadvantaged."
- **13.** ENERGY Goal 13 declares that "land and uses developed on the land shall be managed and controlled so as to maximize the conservation of all forms of energy, based upon sound economic principles."
- 14. URBANIZATION This goal requires cities to estimate future growth and needs for land and then plan and zone enough land to meet those needs. It calls for each city to establish an "urban growth boundary" (UGB) to "identify and separate urbanizable land from rural land." It specifies seven factors that must be considered in drawing up a UGB. It also lists four criteria to be applied when undeveloped land within a UGB is to be converted to urban uses.
- **15.** WILLAMETTE GREENWAY Goal 15 sets forth procedures for administering the 300 miles of greenway that protects the Willamette River.
- **16.** ESTUARINE RESOURCES This goal requires local governments to classify Oregon's 22 major estuaries in four categories:, natural, conservation, shallow-draft development, and deep-draft development. It then describes types of land uses and activities that are permissible in those "management units."
- 17. COASTAL SHORELANDS The goal defines a planning area bounded by the ocean beaches on the west and the coast highway (State Route 101) on the east. It specifies how certain types of land and resources there are to be managed: major marshes, for example, are to be protected. Sites best suited for unique coastal land uses (port facilities, for example) are reserved for "water-dependent" or "water related" uses.
- **18.** BEACHES AND DUNES Goal 18 sets planning standards for development on various types of dunes. It prohibits residential development on beaches and active foredunes, but allows some other types of development if they meet key criteria. The goal also deals with dune grading, groundwater drawdown in dunal aquifers, and the breaching of foredunes.
- 19. OCEAN RESOURCES Goal 19 aims "to conserve the long-term values, benefits, and natural resources of the nearshore ocean and the continental shelf." It deals with matters such as dumping of dredge spoils and discharging of waste products into the open sea. Goal 19's main requirements are for state agencies rather than cities and counties.

STAFF FINDING: The Property Owner is not proposing an exception to any of the statewide planning goals but providing the reason on why and how a recreational zone should be allowed on this marginal forestland property that abuts the lake that has historically been used for recreational purposes. The open space designation will not change any of the protective overlays on this property and does not preclude Forest Management. Staff has provided the uses and made the comparison as directed by the implementing ordinance.

The property is currently zoned Forest and according to Statewide Planning Goal 4 USES Forest operations, practices and auxiliary uses shall be allowed on forest lands subject only

to such regulation of uses as are found in ORS 527.722. Uses which may be allowed subject to standards set forth in this goal and administrative rule are: (1) uses related to and in support of forest operations; (2) uses to conserve soil, water and air quality, and to provide for fish and wildlife resources, agriculture and recreational opportunities appropriate in a forest environment; (3) locationally dependent uses; (4) dwellings authorized by law.

Based on the NRCS soils report, the land is suitable for growing commercial species. However, based on the Anderson vs. Coos County, 62 Or LUBA 28 (2010), LUBA found that "because OAR 660-006-0010 and 660-006-0005(2) require that local governments collect information about the cf/ac/year wood fiber productivity of land, it is appropriate to infer that the Land Conservation and Development Commission intended that that information actually be used in determining whether land qualifies as land that is suitable for commercial forest use. But it is not appropriate to infer that those rules require that only the required information may be considered in deciding whether land is suitable for commercial forest uses".

Based on the size and location of the subject properties, the subject properties are not suitable for the management and harvesting of commercial tree species. The application explained that based on Oregon Department of Forestry Land Use Planning Note #2 that the subject property is not ideal, nor safe, for timber harvesting. Land Use Planning Note #2 relates to siting a dwelling on forest land, however, the reverse can be derived as well.

Based on the County's adopted zoning map, the subject properties are adjacent to Rural Residential-2 zoning district including a portion of tax lot 800. These properties are fully developed with existing residential uses. The map on page 8 shows the development. Most of them appear from the tax records to be vacation or second dwellings.

The Property Owner is not asking for Goal exceptions to Goal 5, Goal 6, Goal 7, Goal 8, Goal 9, Goal 10, Goal 12, Goal 13, or Goal 15. Goal 5 is implemented through Comp Policy 5.7 Historical, Cultural, and Archaeological Resources, Natural Areas and Wilderness; and the Property Owner is not requesting any overlay map changes. Goal 6 is implemented through Comp Policy 5.12 Air, Land, & Water Quality which requires local comprehensive plans and implementing measures to be consistent with state and federal regulations on matters such as groundwater pollution. The Comprehensive Plan is consistent and this change in zone does not rquire this policy to be addressed. Goal 7 is implemented through Comp Policy 5.11 Natural Hazards, and the Property Owner is not requesting any overlay map changes. At the time of development if there are natural hazards or Goal 5 resources they will be addressed. There are not changes to any of the Comp Policies that are required to be addressed.

Statewide Planning Goal 8 Recreational Needs states Comprehensive plans should be designed to give a high priority to enhancing recreation opportunities on the public waters and shorelands of the state especially on existing and potential state and federal wild and scenic waterways, and Oregon Recreation Trails. Staff agrees with the Property Owner's assessment that Goal 8 is not exactly implemented solely in Coos County as non-resource lands. Recreation is implemented in Coos County as a combination of resources with allowed non-resource levels of development on them. Coos County implements recreation

thru 5.20 Recreation. The plan implementation strategies include "(5) structuring implementing ordinance measures to permit a variety of small-scale recreational developments". The Property Owner's proposal is to rezone Forest to Recreation lands, which is a resource to open space resource zone.

Goal 9 is implemented through Comp Policy 5.16 Industrial & Commercial Lands, and the Property Owner is not requesting a zone change into Industrial or Commercial zoning district. Therefore, this goal is not applicable to this request.

Goal 10 is implemented through Comp Policy 5.17 Housing Goal specifies that each city must plan for and accommodate needed housing types, such as multifamily and manufactured housing. It requires each city to inventory its buildable residential lands, project future needs for such lands, and plan and zone enough buildable land to meet those needs. This land is not part of the buildable lands inventory as it is in the Urban Growth Boundary. Therefore, it is not applicable to the request.

Goal 11 is implemented through Comp Policy 5.19 Transportation. Other than implementation strategies involving the local airport, most of the County's strategies for implementing Goal 11 is through road standards. The Property Owner submitted a traffic plan in which the Roadmaster in consultation did review with the Planning Director pursuant to Section 7.1.250. The Roadmaster and the Planning Director have found the traffic plan is complete. At this time no further requirements regarding the traffic plan, access or road improvements are required. At the time of development, the applicable parking, access and driveway standards will be required to be met.

Goal 13 is implemented through Comp Policy 5.21 Energy. This goal implements actual energy production at significant levels, such as gas production, coal mining, or biomass cogen. Furthermore, this land and uses developed on the land shall be managed and controlled so as to maximize the conservation of all forms of energy, based upon sound economic principles. Any development will be required to meet the State Building Code for energy efficiency but this is not required to be addressed as through this type of rezone.

Statewide Planning Goals 15 and 19 are not relevant for Coos County to address.

There will be no changes to Statewide Planning Goals 16, 17 or 18. This is not in a Beaches and Dunes inventory area or Estuary. Goal 17 is the Coastal Shoreland Boundary and the rezone will not change the overlay as explained earlier in the staff report.

All relevant criteria have been addressed. There were other comments raised by the opponent but not enough information was presented to allow response. This is not a "business zone" but an open area zoning that preserves the property for recreational uses. The recreational uses are similar to the ones already allowed within the Forest Zone. Given the sloping of the property, size and development standards that will apply to any development the recreational use of the is property will not be intensive.

The opponent states the change will not be in compliance for the following reasons:

Goal 17 Shorelands to provide protection of soil, water and wildlife habitat which is currently supportable with the existing forest designation.

RESPONSE: The Recreational Zone will not change protections to any inventoried resources. The protection of the shorelands is through the Coastal Shoreland Boundary which is an overlay and not proposed to be changed. Therefore, this is not a relevant argument.

The application shows where the applicant will construct a new road. The applicant has already installed a new road directly against the neighboring property with no property set-back as required. Then, without sharing the information or protecting the adjacent property, made a vertical cut in excess of 20 vertical feet. This creates a condition where the vertical cut directly against the adjacent property without any retaining walls or the proper benching and setbacks where the adjacent property owners property continuously erodes onto the new roadway at the much lower elevation. Then the applicant graded the collapsing soils from their property eating further into the neighboring property.

RESPONSE: The Property Owner is not proposing a new road. The Road is part of the prior approved application.

The Property Owner response as follows:

Prior approvals, road construction and the construction of the shops and sheds were by earlier owners. We purchased both properties with partial development, and all new development has been permitted and has been inspected to date. A permit check will prove that the property has been in compliance since the dates of purchase- 2017 and 2021.

The next issued raised by the opponent is below.

The mixed-use overlay zone as shown in the applicant's package (in response to 660.006.0010) is presented in a manner that selectively supports the subject property while harming the neighboring properties currently zoned as forest. Again, select rezoning harms everyone on Potlatch Road except for the applicant.

RESPONSE: The opponent does not develop this argument with specificity to allow a response. A mixed use overlay will be removed from the property if approved. The rezone does not show any harm to residence but maybe harm should be explained in way that is relevant to the case.

Rule 660.00.0040: Applicant is requesting the rezoning to recreation. Applicant goes on to note in their response that "there is no clear definition (regardless of intent of the rule) that the rezoning district is considered non resource lands." This is another example of loopholes and seeking support by the Commission to harm the residents, wildlife and peaceful way of life with this proposal for operating vacation rentals in an unsuitable area.

RESPONSE: There are no "loopholes" but there are applicable criteria. The Property Owner has provided the applicable criteria and response from the Comprehensive Plan. Recreation and Forest are both considered a resource and open space designation. This is not a valid argument. Remember this application is for a zone change and not a specific use.

Article 5.1.110 Who may Seek change. The applicant's response to this section quotes: "The applicant included ALL landowner signatures for lands being proposed to change from Forest to Recreation." The applicant submitted their signatures for the rezoning.

RESPONSE: The Property Owner and opponent may have misunderstood but Section 5.1.100 through 5.1.135 only apply to text amendments and this is a map amendment/rezone. The applicable criteria for this section are 5.1.200 Rezones through 5.1.275. Although the Property Owner may want to seek signatures it is not required as part of Section 5.1.110.

Attached: Application with supporting documents

Roadmaster Comments Opponent's Letter

Property Owners Response Draft Ordinance to Adopt



Coos County Planning Department

Coos County Courthouse Annex, Coquille, Oregon 97423

Mailing Address: 250 N. Baxter, Coos County Courthouse, Coquille, OR 97423

Physical Address: 225 N. Adams, Coquille, Oregon

(541) 396-7770

FAX (541) 396-1022 / TDD (800) 735-2900

planning@co.coos.or.us

Official Use Only
FEE: \$2600
Receipt No. _231957
Check No./Cash __1162
Date _5/12/22
Received By ______
File No. AM-22-003/RZ-22-002

AMENDMENT/REZONE APPLICATION PLEASE SUBMIT 2 COMPLETE UNBOUND COPIES OF THIS APPLICATION OR 1 ELECTRONIC AND ONE UNBOUND COPY

The following questions are to be completed in full. An application <u>will not</u> be accepted for an Amendment/Rezone without this information. The applicant should contact the Planning Department prior to filing, in order to determine a valid basis for the request.

The Board of Commissioners and Hearings Body will use these answers in their analysis of the merits of the request.

PLEAS	SE PRINT OR TYPE:					
A.	APPLICANT:					
Name:	Name: Telephone:					
Addres	ss:					
As app	licant, I am (check one):				
	Property owner or a purchaser under a recorded land sale contract. "Property owner" means the owner of record, including a contract purchaser. The application shall include the signature of all owners of the property. A legal representative may sign on behalf of an owner upon providing evidence of formal legal authority to sign;					
	A person or persons that have written consent of the property owner to make an application. A legal representative may sign on behalf of an owner upon providing evidence of formal legal authority to sign. In the case of an attorney a statement of representation shall accompany the application;					
	Transportation agency, utility or entity that meets the criteria in Section 5.0.175 of the Coos County Zoning and Land Use Development Ordinance (CCZLDO)					
If other	r than the owner, please					
В.	DESCRIPTION OF F					
Towns	hip	Range	Section	Tax Lot Zoning District		
Accour Existin	nt No g Use	Lot Size		Zoning District		
C.	STATE SPECIFIC Z					

\mathbf{r}	HISTIFIC	A TIONI

(1)	exclus Were prior Expla	If the purpose of this rezone request is to rezone one or more lots or parcels in the interior of an exclusive farm use zone for non-farm uses, the following question must be answered: Were the lots or parcels for which a rezone request is made, physically developed for a non-farm use prior to February 16, 1983? Explain and provide documentation:							
(2)	If the	purpose of this rezone request is for other than (1) above the following questions must be ered:							
	a.	Will the rezone conform with the comprehensive plan?Explain:							
	b.	Will the rezone seriously interfere with the permitted uses on other nearby parcels?Explain:							
	c.	Will the rezone comply with other adopted plan policies and ordinances?Explain:							

(3) If a Goal Exception is required please review and address this section.

All land use plans shall include identification of issues and problems, inventories and other factual information for each applicable statewide planning goal, evaluation of alternative courses of action and ultimate policy choices, taking into consideration social, economic, energy and environmental needs. The Coos County Comprehensive Plan (CCCP) and Implementing Zoning Land Development Ordinance (CCZLDO) was acknowledge¹ as having all necessary components of a comprehensive plan as defined in ORS 197.015(5) after the Coos County adopted the documents on April 4, 1985. The date of the effective plan and ordinance is January 1, 1986. Coos County did go through a periodic review exercise in the 1990's but due to lack of gain in population, economic growth and public request plan zones were not altered. Changes to the comprehensive plan and implementing ordinance have been done to ensure that any required statutory or rules requirements have been complied with. However, sometimes it is necessary for property owners or applicants to make a request to have certain properties or situations such as text amendments considered to reflect a current condition or conditions. These applications are reviewed on a case by case basis with the Board of Commissioners making a final determination. This type application and process is way to ensure that process is available to ensure changing needs are considered and met. The process for plan amendments and rezones are set out in CCZLDO Article 5.1.

Exception means a comprehensive plan provision, including an amendment to an acknowledged comprehensive plan, that; (a) Is applicable to specific properties or situations and does not establish a planning or zoning policy of general

¹ "Acknowledgment" means a commission order that certifies that a comprehensive plan and land use regulations, land use regulation or plan or regulation amendment complies with the goals or certifies that Metro land use planning goals and objectives, Metro regional framework plan, amendments to Metro planning goals and objectives or amendments to the Metro regional framework plan comply with the goals. In Coos County's case the commission refers to the Land Conservation and Development Commission.

applicability; (b) Does not comply with some or all goal requirements applicable to the subject properties or situations; and (c) Complies with standards for an exception.

NOTE: This information outlines standards at OAR 660-004-0025, 660-004-0028 and 660-04-0022 for goal exceptions, but is NOT to be considered a substitute for specific language of the OARs. Consult the specific Oregon Administrative Rule for the detailed legal requirements.

A local government may adopt an exception to a goal when one of the following exception process is justified:

- (a) The land subject to the exception is "physically developed" to the extent that it is no longer available for uses allowed by the applicable goal;
- (b) The land subject to the exception is "irrevocably committed" to uses not allowed by the applicable goal because existing adjacent uses and other relevant factors make uses allowed by the applicable goal impracticable; or
- (c) A "reasons exception" addressing the following standards is met:
 - (1) Reasons justify why the state policy embodied in the applicable goals should not apply;
 - (2) Areas which do not require a new exception cannot reasonably accommodate the use;
 - (3) The long-term environmental, economic, social and energy consequences resulting from the use of the proposed site with measures designed to reduce adverse impacts are not significantly more adverse than would typically result from the same proposal being located in areas requiring a goal exception other than the proposed site; and
 - (4) The proposed uses are compatible with other adjacent uses or will be so rendered through measures designed to reduce adverse impacts. Compatible, as used in subparagraph (4) is not intended as an absolute term meaning no interference or adverse impacts of any type with adjacent uses. A local government approving or denying a proposed exception shall set forth findings of fact and a statement of reasons which demonstrate that the

Compatible, as used in subparagraph (4) is not intended as an absolute term meaning no interference or adverse impacts of any type with adjacent uses. A local government approving or denying a proposed exception shall set forth findings of fact and a statement of reasons which demonstrate that the standards for an exception have or have not been met.

PART III -- USE OF GUIDELINES Governmental units shall review the guidelines set forth for the goals and either utilize the guidelines or develop alternative means that will achieve the

E. REQUIRED SUPPLEMENTAL INFORMATION TO BE SUBMITTED WITH APPLICATION:

- 1. A legal description of the subject property (deed);
- 2. Covenants or deed restrictions on property, if any;
- 3. A general location map of the property;
- 4. A detailed parcel map of the property illustrating the size and location of existing and proposed uses and structures on 8 ½" x 11" paper. If proposed structures are not know then the plot plan will need to include only existing with a note that no new structures are proposed at this time;
- 5. If applicant is not the owner, documentation of consent of the owner, including:
 - a. A description of the property;
 - b. Date of consent
 - c. Signature of owner
 - d. Party to whom consent is given
- 6. The applicant must supply a minimum of 2 copies of the entire application or one paper copy and electronic copy (email is acceptable), including all exhibits and color photocopies, or as directed by the Planning Staff.

All areas must be initialed by all applicants, if this application pertains to a certain property all property owners ² must either sign or provide consistent for application unless otherwise allowed by Section 5.0.175 of the CCZLDO. As an applicant by initializing each statement I am accepting or agreeing to the statements next to each area designated for my initials and/or signature. All property owners shall sign and initial the designated areas of the application or provide consent from another party to sign on their behalf. If another party is signing as part of a consent that does not release that party that gave consent from complying with requirements listed below or any conditions that may be placed on an application. In the case of a text amendment the procedures for set out in Section 5.1.110 WHO SEEK CHANGE applies and an applicant may not be a property owner.

	are true and correct to the best of my kn property is in compliance with or will b	ake the application and the statements within this application owledge. I affirm to the best of my knowledge that the ecome in compliance with CCCP and CCZLDO. I understand nty may be revoked if it is determined that the action was isrepresentation.
	all issues affecting it regardless of whet application. In the event a public hearing	nning staff to impartially review my application and to address her the issues promote or hinder the approval of my ag is required to consider my application, I agree, as applicant I that approval is not guaranteed and the applicant(s) has the new with the applicable review criteria.
	As the applicant(s) I acknowledge that it has not encouraged or discouraged the s	s in my desire to submit this application of free will and staff ubmittal of this application.
	Commissioners appoints a hearings offi	ole for actual cost of that review if the Board of cer to hear the application I have submitted. As applicant I g services, materials and hearings officer cost and if not paid
Applicant(s) On	riginal Signature	Applicant(s) Original Signature
		Date

Updated 2018

G.

Authorization:

 $^{^{2}\,}$ Property owner" means the owner of record, including a contract purchaser

Coos Curry Consulting Group P.O. Box 1548 * Bandon, Oregon 97411 cooscurry@gmail.com 541-982-9531

CONSENT FOR REPRESENTATION

1, Gerald and/or Elizabeth Ewing of 72317 Potlatch Rd, Lakeside, OR 97449 give permission to Coos Curry Consulting Group to represent me on all design, permit and consulting matters concerning the property located on Coos County Tax Assessor's Map 23-12-08 TL 700 and 800. The tax accounts for these properties are 7593800 and 7593900.

Sheri McGrath is the direct contact for all permit application questions, plan review comments, concerns or questions, and any other information related to the above property.

Contact information for Sheri McGrath is:

541-982-9531

E-mail: cooscurry@gmail.com
Mailing address: P.O. Box 1548, Bandon, OR 97411

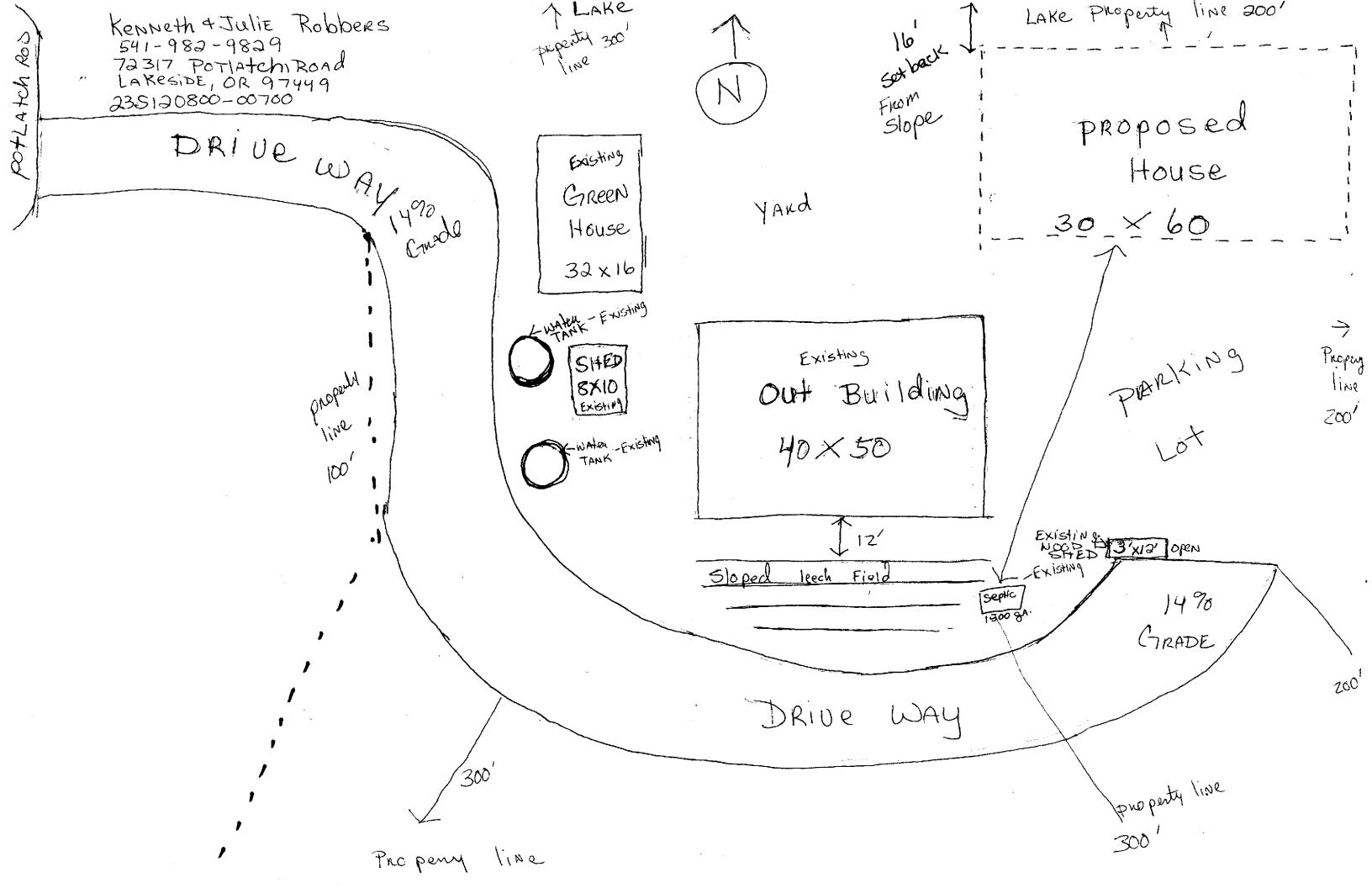
This consent automatically expires 36 months from the date below, without requirement of notice.

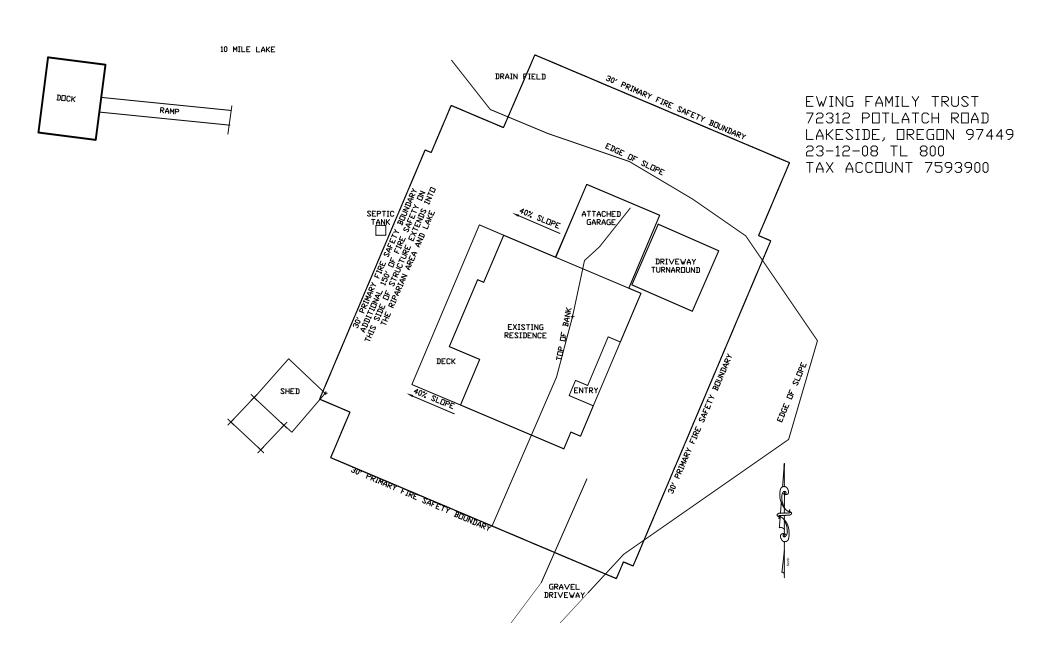
DATED: September 16

COOS CURRY CONSULTING GROUP

By: SHERI MCGRATH

By: GERALD AND/OR ELIZABETH EWING

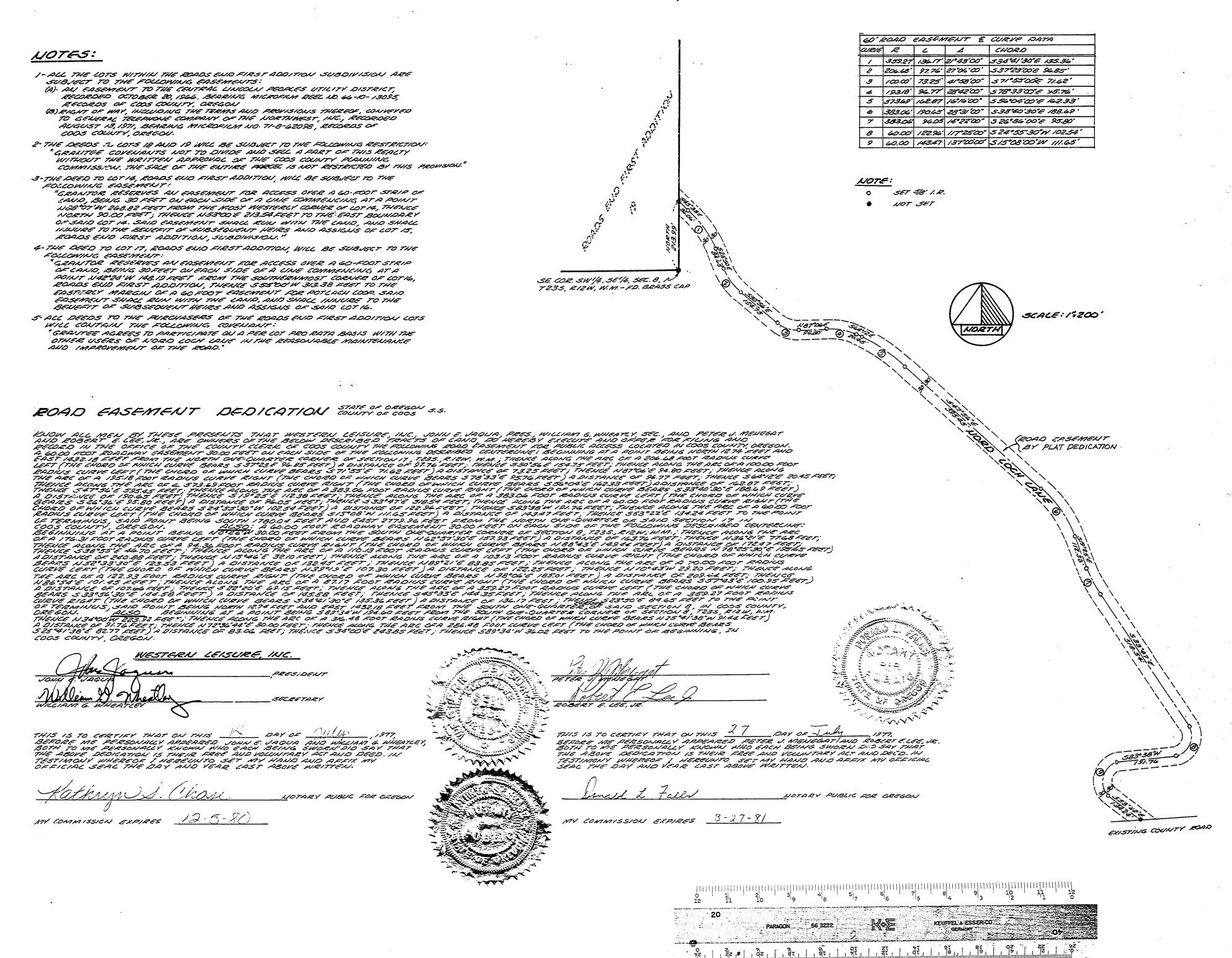




ROADS END FIRST ADDITION

SECTIONS 8, 17 & 16, T.23S., R.12W., W.M. COOS COUNTY, OREGON

PAGE 2 OF 2



ROADS END FIRST ADDITION

SECTION 8 T.23S, R.12W W.M. COOS COUNTY, OREGON

PAGE | OF 2

STATE OF OREGON DEDICATION COUNTY OF LANE WEVE R L KUOW ALL MEN BY THESE PRESENTS, THAT WESTERN LEISURE, INC.; JOHN E JAQUA, PRES., WILLIAM A 28648' 83.06' 16°36'44" N25°41'38'W 82.77' G. WHEATLY, SECRETARY, ARE FEE OWNERS OF THE BELOW DESCRIBED TRACT OF LAND, DO HEREBY EXECUTE B 20463 168.19 470536 NGO932E 163.50 AND OFFICE FOR FILING, AND RECORD IN THE OFFICE OF THE COUNTY CLERK OF COOS COUNTY THE FOLLOWING PLAT C 10232 71.81 40°12'40" N49°48'40'E :70.34 OF ROADS END FIRST ADDITION LOCATED IN COOS COUNTY, DREGON. BEGINNING AT THE INITIAL POINT BEING THE SOUTH ONE-QUARTER CORNER OF SECTIONS, TRUS, RIZW, W.M.; THENCE ALONG THE SOUTH UNE OF D 440.74 346.28' 45"01'00" NAT2430'E 337.45" SAID SECTION 8, S89°34'00"W 158.58 FEET; THENCE CEAVING SAID SOUTH LINE N34'00'W 243.85 FEET; THENCE E 381.97 127.11 1904'00" N34'26'00'E-126.52" ALONG THE ARC OF A 286.48 FOOT RADIUS CURVE RIGHT (THE CHORD OF WHICH CURVE BEARS NASAI 38'W 8277 FEET) 13642 348.48 146°21'40" N29°12'50 W 261.17" A PISTANCE OF 83.06 FEET TO THE SOUTHEAST BOUNDARY OF ROADS END AS PLATTED AND RECORDED IN 272.84" 121.48 25:30'40" N89:38'20"W 120.48" COOS COUNTY OREGON PLAT RECORDS; THENCE ALONG THE EAST AND NORTH BOUNDARY OF SAID PLAT THE FOLLOWING COURSES AND LISTANCES: ALONG THE ARC OF A 204.63 FOOT CURVE RIGHT (THE CHORD OF WHICH CURVE BEARS 13642 183.06 76'53'00' N.38'26'30'W 169.63' NG'09'58'E 163.50 FEET) A DISTANCE OF 168.19 FEET, ALONG THE ARC OF A 102.32 FOOT RADIUS CURVE RIGHT (THE CHORD OF WHICH CURVE BEARS NA9'48'40'E TO.34 FEET) A DISTANCE OF TI.81 FEET, ALONG THE ARC OF A 440.74 FOOT RADIUS CURVE LEFT (THE CHORD OF WHICH CURVE BEARS NATTRIBE 337.45 FEET) A DISTANCE OF 34628 FEET, 106.42 142.80' 76:53'00' N38'26'30'W. 132.33' SCALE: 1"=200 24284 79.62 18"47"10" NBG"16"35"N 79.27" K 24284 2850 6.4330 N80.58.05E 2849 ALONG THE ARC OF A 381.97 FOOT RADIUS CURVE RIGHT (THE CHORD OF WHICH CURVE BEARS N.34°26'E 12652 FEET) 166.42 425.12 146°21'40" N29°12'50"W 318.60" A PISTANCE OF 127.11 FEET, N 43°58'E 146.36 FEET, ALONG THE ARC OF A 136.42 FOOT CURVE LEFT (THE CHORD OF M 351.97 117.13 19°04'CO" N34°86'00'E: 116.59 WHICH CURVE BEARS N.29°12'50"W 261.17 FEET) A DISTANCE OF 348.48 FEET, ALONG THE ARC OF A 272.84 POOT RADIUS CURNE RIGHT (THE CHORD OF WHICH CURVE BEARS N89°38'20"W 120.48 FEET) A DISTANCE OF 121.48 FEET, 470.74 369.86 450100 114724 30 6 360.42 ALONG THE ARC OF A 136.42 FOOT RADIUS CURVE RIGHT (THE CHORD OF WHICH CURVE BEARS N.38°26'36'W 169.63 FEET) A DISTANCE OF 183.06 FEET, NORTH 59.01 FEET, N.88°07'W 268.82 FEET TO THE NORTHWEST CORNER OF SAID PLAT; THENCE CEAVING SAID PLAT N.5°00'E 436.54 FEET; THENCE N.28°00'E 273.62 FEET, THENCE N.65°00'E 250.90 FEET; THENCE ALONG THE SHORECINE OF NORTH TENMICE LAKE THE FOLLOWING COURSES AND DISTANCES: 5.55°00'E 0 12.32' 50.76 40'12'40" N49"48'40"E 49.72" P 174.63' 143.53 47'05'36" N6'09'32" E 139.53" Q 256.48' 74.36 16.36.44" N25.41.38W 74.10" R 10000' 98.49 56°26'00" 2162°13'00'W 94.56" 3481 FEET, 547°48'E 80.47 FEET, 536°57'E 319.32 FEET, 564°00'E 67.00 FEET, 588°00'E 75.00 FEET, 579°00'E 40.00 FEET, 556°00'E 37.00 FEET, 542°00'E 86.00 FEET, 525°40'E 178.00 FEET, 522°14'E 184.00 FEET, 535°34'30'E 140.92 FEET, 550°46"E 252.02 FEET, 5.60°32'00'E 115.00", 576'02'E 209.47 FEET; THENCE LEAVING SAID SHORELINE SOUTH 930.76 FEET TO A POINT ON THE SOUTH LINE OF SAID SECTION 8, THENCE ALONG SAID SOUTH LINE 60' ROAD GASEMENT E CURVE DATA S89°26'14"W 1295.26 FEET TO THE INITIAL POINT OF BEGINNING IN COS GOINTY, OREGON CURVE R L A CHORD 17631 163.76 53"13"00" 1162"5730"6 157.93" WESTERN LEISURE, 2 9435' 17247' 104'44'00' N88'43'00'E 143.44" 3 110.13 240.88 12519'00" 117825'30'6 195.65" 4 103.13 13245 7.535'00 NS2'35'30'E 123.53' 5 70.00' 12225 100'04'00' N.39'19'00'E 107.30' 6 122.93' 209.44' 97'37'00' 11.38'06'00'E 185.01' THIS IS TO CERTIFY THAT ON THIS 25 DAY OF MOY, 1977, BEFORE ME PERSONALLY APPEARED JOHN E. JAQUA AND WILLIAM G. WHEATLEY, BOTH TO ME PERSONALLY KNOWN WHO FACH BEING SWORN, DID SAY THAT THE ABOVE DEDICATION IS THEIR FREE AND VOLUNTARY ACT AND DEED. IN TESTIMONY 7 87.17 107.66 70°46°CO" 557°43'COE 100.95" 8 359.27 145.58 23°13'00" 533°56'30"E 144.58" WHEREOF I HEREUNTO SET MY HAND AND AFFIX MY OFFICIAL SEAL THE DAY AND YEAR CAST ABOVE MY COMMISSION EXPIRES 2/10/79 NOTARY PUBLIC FOR ORFGON 5.75 AC. ± 5.44 AC. + 0 SET 5/8"1. R. · NOT SET CONDITIONS AND RESTRICTIONS EACH SEWACE AND WATER SYSTEM SHALL BE DESIGNED, LOCATED AND CONSTRUCTED IN ACCORDANCE WITH THE REGULEEMENTS, STANDARDS AND RECOMMENDATIONS OF THE COOS COUNTY HEALTH DEPARTMENT BEFORE ANY CONSTRUCTION BEGINS. UDEMAL HIGH WATER CINE 3.96 AC. \$ 188'07'W 268.82 SURVEYORS AFFIDAVIT STATE OF DREGON SS NORTH 5901 TOTAL AREA I, LEE C. PEANTS OF EUGENE, OREGON, BEING DULY SWORN UPON DATH DO SAY THAT I HAVE CORRETLY SURVEYED THE HEREON DESCRIBED PARCEL OF LAND DESIGNATED ROADS END FIRST ADDITION AND DIVIDED THE SAME INTO LOTS, THAT THE INITIAL POINT IS MARKED WITH A BRASS CAP; 52.45 AC. t THAT THIS MAP IS DRAWN TO SCALE AND THE FIGURES THEREON ARE THE ACTUAL DIMENSIONS INTENDED. SUBSCRIBED AND SWORN TO BEFORE ME THIS 25 DAY OF MEY NOTARY PUBLIC FOR OREGON MY COMMISSION EXPIRES 2/10/79 COUNTY CLERK STATE OF OREGON SS MARY ANN WIJSON FATTE COMMITTEE, COUNTY CLERK IN AND FOR THE SAID COUNTY AND STATE DO HEREBY CERTIFY THAT THE WITHIN PLAT OF ROADS END FIRST ADDITION WAS DULY RECORDED BY ME IN VOLUME 1977, PAGE 49 OF THE COS COUNTY RECORDS OF TOWN PLATS, THIS LADE OF WELLOW 1977, AT 2:30 P.M. 11.34 AC. I SEE "NOTES" PAGE Z OF Z , ROADS END FIRST ADDITION, FOR RESTRICTIONS, EASEMENTS & COVENANTS PLANNING COMMISSION EXAMINED AND APPROVED BY THE COOS COUNTY PCANNING COMISSION THIS 3 DAY OF NOV 1977. ATTEST: OMMISSIONER ROAD EASEMENT BY RECORDED DEED POINT SEC. 8, 7.235, RIZW, SOUTH THE CORNER SECTION B. T. 235 , R. IZW , W. M. FD. BRASS CAP FD. BEASS CAP

AFTER RECORDING RETURN TO AND SEND TAX STATEMENTS TO Gerald L. Ewing 72312 Potlatch Rd. Lakeside, OR 97449 Coos County, Oregon \$91.00

2021-08034 07/15/2021 01:54 PM

Pgs=2



Debbie Heller, CCC, Coos County Clerk

MEMORANDUM OF SALE

KNOW ALL PERSONS BY THESE PRESENTS:

That there was executed on the _____day of July, 2021, between KENNETH V. ROBBERS and JULIE A. ROBBERS, Husband and Wife, 155 N. Tenmile Lake, Lakeside, OR 97449, as "SELLER" and GERALD L. EWING and ELIZABETH B. EWING, COTRUSTEES OF THE EWING FAMILY TRUST, 135 N. Tenmile Lake, Lakeside, OR 97449, as "BUYER", a Land Sale Contract for the sale of real property for a consideration of the sum of \$500,000.00 covering the following described real property:

See Exhibit A Attached Hereto

DATED this 7^{4h} day of July, 2021.

Kenneth V. Robbers

Julie∕Å. Robbers

STATE OF OREGON

) ss.

County of Coos

PERSONALLY appeared the above-named Kenneth V. Robbers and Julie A. Robbers, and each acknowledged their signature to be their authorized and voluntary act and deed.

Before me this 7 day of July, 2021.

OFFICIAL STAMP
ROGER WAYNE GOULD
NOTARY PUBLIC - OREGON
GOMMISSION NO. 1003610
MY COMMISSION EXPIRES SEPTEMBER 09, 2024

Notary Pyblic for Oregon

EXHIBIT A

Parcel 1

Lot 15, Roads End First Addition, Coos County, Oregon

Parcel 2

Beginning at a 5/8 inch iron rod set per CS 57B41 survey records of Coos County, Oregon, on the platted East line of Lot 15, Roads End First Addition, in the SE 1/4 of Section 8, Township 23 South, Range 12 West of the Willamette Meridian, Coos County, Oregon, from which the Southeast corner of Lot 15 of said Roads End First Addition lies South 06°10'20" East 195.47 feet; and running thence North 33°22'54" East along the hereby adjusted line 164.87 feet to a 5/8 inch iron rod; thence North 58°29'01" East 95.80 feet to a 5/8 inch iron rod; thence continuing North 58°29'01" East 15.16 feet; thence leaving the adjusted line and running North 42°00' West 13.38 feet; thence North 56°00' West 37.00 feet; thence North 79°00' West 40.00 feet; thence North 88°00' West 75.00 feet; thence North 64°00' West 67.00 feet; thence South 06°10'20" East 267.48 feet, more or less, to the point of beginning.

Note: This Legal Description was created prior to January 1, 2008.

When recorded, return to: Umpgua Bank Attn: Post Closing 6610 SW Cardinal Lane, 1st Floor Tigard, OR 97224

Coos County, Oregon

2021-05056

\$191.00 Pgs=22

05/05/2021 01:13 PM

eRecorded by: TICOR TITLE COOS BAY

Debbie Heller, CCC, Coos County Clerk

Title Order No.: 360621035510 Escrow No.: 360621035510 LOAN #: 8501497468

-[Space Below This Line For Acknowledgment]-Fixture Filling DEED OF TRUST

DEFINITIONS

Words used in multiple sections of this document are defined below and other words are defined in Sections 3, 11, 13, 18, 20 and 21. Certain rules regarding the usage of words used in this document are also provided in Section 16.

"Security Instrument" means this document, which is dated April 30, 2021, all Riders to this document.

(B) "Borrower" is Elizabeth B Ewing and Gerald L Ewing, Trustees of the Ewing Family Trust dated October 31, 2013.

Borrower is the trustor under this Security Instrument.

(C) "Lender" is Umpqua Bank.

Lender is a State Chartered Bank, Oregon, 300, Tigard, OR 97224.

organized and existing under the laws of Lender's address is 6610 SW Cardinal Lane, Suite

Lender is the beneficiary under this Security Instrument (D) "Trustee" is Ticor Title Company.

(E) "Note" means the promissory note signed by Borrower and dated April 30, 2021. The Note states that Borrower owes Lender SEVEN HUNDRED FORTY ONE THOUSAND FIVE HUNDRED AND NO/100****

Dollars (U.S. \$741,500.00) plus interest. Borrower has promised to pay this debt in regular Periodic Payments and to pay the debt in full not later than June 1, 2052.

(F) "Property" means the property that is described below under the heading "Transfer of Rights in the Property (G) "Loan" means the debt evidenced by the Note, plus interest, any prepayment charges and late charges due the Note, and all sums due under this Security Instrument, plus interest.

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executed by Borrower [check box		_
 ▲ Adjustable Rate Rider □ Balloon Rider □ 1-4 Family Rider □ V.A. Rider 	☐ Condominium Rider☐ Planned Unit Development Rider☐ Biweekly Payment Rider	
(2) YI/11 10001		Construction Loan Rider
administrative rules and orders (opinions.	controlling applicable federal, state and log (that have the effect of law) as well as all	applicable final, non-appealable judicial
that are imposed on Borrower or the (K) "Electronic Funds Transfer similar paper instrument, which is tape so as to order, instruct, or au not limited to, point-of-sale trans transfers, and automated clearing	ues, Fees, and Assessments" means all due Property by a condominium association, home "means any transfer of funds, other than a initiated through an electronic terminal, teleputhorize a financial institution to debit or crecifers, automated teller machine transaction house transfers. e items that are described in Section 3.	cowners association or similar organization. transaction originated by check, draft, or phonic instrument, computer, or magnetic dit an account. Such term includes, but is
(M) "Miscellaneous Proceeds" third party (other than insurance destruction of, the Property; (ii) co of condemnation; or (iv) misrepret (N) "Mortgage Insurance" mean (O) "Periodic Payment" means (ii) any amounts under Section 3 of the condemnation of the condemnatio	means any compensation, settlement, awar proceeds paid under the coverages descr andemnation or other taking of all or any pa sentations of, or omissions as to, the value a is insurance protecting Lender against the nather regularly scheduled amount due for (i) p	ibed in Section 5) for: (i) damage to, or rt of the Property; (iii) conveyance in lieu and/or condition of the Property. onpayment of, or default on, the Loan. rincipal and interest under the Note, plus
regulation, Regulation X (12 C.F. successor legislation or regulation refers to all requirements and res Loan does not qualify as a "federa (Q) "Successor in Interest of Bo	R. Part 1024), as they might be amended that governs the same subject matter. As utrictions that are imposed in regard to a "fed ally related mortgage loan" under RESPA. **Prower" means any party that has taken title ons under the Note and/or this Security Instru	d from time to time, or any additional or sed in this Security Instrument, "RESPA" derally related mortgage loan" even if the to the Property, whether or not that party
of the Note; and (ii) the performar Note. For this purpose, Barrower described property located in the Coos	o Lender: (i) the repayment of the Loan, and a nce of Borrower's covenants and agreemen irrevocably grants and conveys to Trustee, ir	ts under this Security Instrument and the n trust, with power of sale, the following [Type of Recording Jurisdiction] Of
APN #: 7593900	ACTION AND MADE A PART THE	NEOF AS EXHIBIT A .
		O.
	66/0	*
which currently has the address o	f 72312 Potlatch Rd, Lakeside,	[Street] [City]
Oregon 97449 ("	Property Address"):	[2,,23,][2,3]

TOGETHER WITH all the improvements now or hereafter erected on the property, and all easements, appurtenances,

and fixtures now or hereafter a part of the property. All replacements and additions shall also be covered by this Security Instrument. All of the foregoing is referred to in this Security Instrument as the "Property."

BORROWER COVENANTS that Borrower is lawfully seised of the estate hereby conveyed and has the right to grant and convey the Property and that the Property is unencumbered, except for encumbrances of record. Borrower warrants and will defend generally the title to the Property against all claims and demands, subject to any encumbrances of record. THIS SECURITY INSTRUMENT combines uniform covenants for national use and non-uniform covenants with limited variations by irreference to constitute a uniform recognity instrument covering real property.

limited variations by jurisdiction to constitute a uniform security instrument covering real property.

UNIFORM COVENANTS. Borrower and Lender covenant and agree as follows:

1. Payment of Principal, Interest, Escrow Items, Prepayment Charges, and Late Charges. Borrower shall pay when due the principal of, and interest on, the debt evidenced by the Note and any prepayment charges and late charges due under the Note. Borrower shall also pay funds for Escrow Items pursuant to Section 3. Payments due under the Note and this Security Instrument shall be made in U.S. currency. However, if any check or other instrument received by Lender as payment under the Note or this Security Instrument is returned to Lender unpaid, Lender may require that any or all subsequent payments due under the Note and this Security Instrument be made in one or more of the following forms, as selected by Lender: (a) cash; (b) money order; (c) certified check, bank check, treasurer's check or cashier's check, provided any such check is drawn upon an institution whose deposits are insured by a federal againstrumentality, or entity; or (d) Electronic Funds Transfer.

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Payments are deemed received by Lender when received at the location designated in the Note or at such other location as may be designated by Lender in accordance with the notice provisions in Section 15. Lender may return any payment or partial payment if the payment or partial payments are insufficient to bring the Loan current. Lender may accept any payment or partial payment insufficient to bring the Loan current, without waiver of any rights hereunder or prejudice to its rights to refuse such payment or partial payments in the future, but Lender is not obligated to apply such payments at the time such payments are accepted. If each Periodic Payment is applied as of its scheduled due date, then Lender need not pay interest on unapplied funds. Lender may hold such unapplied funds until Borrower makes payment to bring the Loan current. If Borrower does not do so within a reasonable period of time, Lender shall either apply such funds or return them to Borrower. If not applied earlier, such funds will be applied to the outstanding principal balance under the Note immediately prior to foreclosure. No offset or claim which Borrower might have now or in the future against Lender shall relieve Borrower from making payments due under the Note and this Security Instrument or performing the covenants and agreements secured by this Security Instrument.

Application of Payments or Proceeds. Except as otherwise described in this Section 2, all payments accepted and applied by Lender shall be applied in the following order of priority: (a) interest due under the Note; (b) principal due under the Note; (c) amounts due under Section 3. Such payments shall be applied to each Periodic Payment in the order in which it became due. Any remaining amounts shall be applied first to late charges, second to any other amounts due under this Security Instrument, and then to reduce the principal balance of the Note.

If Lender receives a payment from Borrower for a delinquent Periodic Payment which includes a sufficient amount

to pay any late charge due, the payment may be applied to the delinquent payment and the late charge. If more than one Periodic Payment is outstanding, Lender may apply any payment received from Borrower to the repayment of the Periodic Payments if, and to the extent that, each payment can be paid in full. To the extent that any excess exists after the payment is applied to the full payment of one or more Periodic Payments, such excess may be applied to any late charges due. Voluntary prepayments shall be applied first to any prepayment charges and then as described in the Note.

Any application of payments, insurance proceeds, or Miscellaneous Proceeds to principal due under the Note shall

not extend or postpone the due date, or change the amount, of the Periodic Payments.

3. Funds for Escrow Items. Borrower shall pay to Lender on the day Periodic Payments are due under the Note, until the Note is paid in full, a sum (the "Funds") to provide for payment of amounts due for: (a) taxes and assessments and other items which can attain priority over this Security Instrument as a lien or encumbrance on the Property; (b) leasehold payments or ground rents on the Property, if any; (c) premiums for any and all insurance required by Lender under Section 5; and (d) Mortgage Insurance premiums, if any, or any sums payable by Borrower to Lender in lieu of the payment of Mortgage Insurance premiums in accordance with the provisions of Section 10. These items are called "Escrow Items." At origination or at any time during the term of the Loan, Lender may require that Community Association Dues, Fees, and Assessments, if any, be escrowed by Borrower, and such dues, fees and assessments shall be an Escrow Item. Borrower shall promptly furnish to Lender all notices of amounts to be paid under this Section. Borrower shall pay Lender the Funds for Escrow Items unless Lender waives Borrower's obligation to pay the Funds for any or all Escrow Items. Lender may waive Borrower's obligation to pay to Lender Funds for any or all Escrow Items at any time. Any such waiver may only be in writing. In the event of such waiver, Borrower shall pay directly, when and where payable, the amounts due for any Escrow Items for which payment of Funds has been waived by Lender and, if Lender requires, shall furnish to Lender receipts evidencing such payment within such time period as Lender may require. Borrower's obligation to make such payments and to provide receipts shall for all purposes be deemed to be a covenant and agreement contained in this Security Instrument, as the phrase "covenant and agreement" is used in Section 9. If Borrower is obligated to pay Escrow Items directly, pursuant to a waiver, and Borrower fails to pay the amount due for an Escrow Item, Lender may exercise its rights under Section 9 and pay such amount and Borrower shall then be obligated under Section 9 to repay to Lender any such amount. Lender may revoke the waiver as to any or all Escrow Items at any time by a notice given in accordance with Section 15 and, upon such revocation, Borrower shall pay to Lender all Funds, and in such amounts, that are then required under this Section 3.

Lender may, at any time, collect and hold Funds in an amount (a) sufficient to permit Lender to apply the Funds at the time specified under RESPA, and (b) not to exceed the maximum amount a lender can require under RESPA. Lender shall estimate the amount of Funds due on the basis of current data and reasonable estimates of expenditures of future

Escrow Items or otherwise in accordance with Applicable Law.

The Funds shall be held in an institution whose deposits are insured by a federal agency, instrumentality, or entity (including Lender, if Lender is an institution whose deposits are so insured) or in any Federal Home Loan Bank, Lender shall apply the Funds to pay the Escrow Items no later than the time specified under RESPA. Lender shall not charge Borrower for holding and applying the Funds, annually analyzing the escrow account, or verifying the Escrow Items, unless Lender pays Borrower interest on the Funds and Applicable Law permits Lender to make such a charge. Unless an agreement is made in writing or Applicable Law requires interest to be paid on the Funds, Lender shall not be required to pay Borrower any interest or earnings on the Funds. Borrower and Lender can agree in writing, however, that interest shall be paid on the Funds. Lender shall give to Borrower, without charge, an annual accounting of the Funds as required by RESPA.

If there is a surplus of Funds held in escrow, as defined under RESPA, Lender shall account to Borrower for the excess funds in accordance with RESPA. If there is a shortage of Funds held in escrow, as defined under RESPA, Lender shall notify Borrower as required by RESPA, and Borrower shall pay to Lender the amount necessary to make up the shortage in accordance with RESPA, but in no more than 12 monthly payments. If there is a deficiency of Funds held in escrow, as defined under RESPA, Lender shall notify Borrower as required by RESPA, and Borrower shall pay to Lender the amount necessary to make up the deficiency in accordance with RESPA, but in no more than 12 monthly payments.

Upon payment in full of all sums secured by this Security Instrument, Lender shall promptly refund to Borrower any Funds held by Lender.

Charges; Liens. Borrower shall pay all taxes, assessments, charges, fines, and impositions attributable to the Property which can attain priority over this Security Instrument, leasehold payments or ground rents on the Property, if any, and Community Association Dues, Fees, and Assessments, if any. To the extent that these items are Escrow Items, Borrower shall pay them in the manner provided in Section 3.

Borrower shall promptly discharge any lien which has priority over this Security Instrument unless Borrower: (a) agrees in writing to the payment of the obligation secured by the lien in a manner acceptable to Lender, but only so long as Borrower is performing such agreement; (b) contests the lien in good faith by, or defends against enforcement the lien in, legal proceedings which in Lender's opinion operate to prevent the enforcement of the lien wh

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proceedings are pending, but only until such proceedings are concluded; or (c) secures from the holder of the lien an agreement satisfactory to Lender subordinating the lien to this Security Instrument. If Lender determines that any part of the Property is subject to a lien which can attain priority over this Security Instrument, Lender may give Borrower a notice identifying the lien. Within 10 days of the date on which that notice is given, Borrower shall satisfy the lien or take one or more of the actions set forth above in this Section 4.

Lender may require Borrower to pay a one-time charge for a real estate tax verification and/or reporting service used by Lender in connection with this Loan.

5. Property Insurance. Borrower shall keep the improvements now existing or hereafter erected on the Property insured against loss by fire, hazards included within the term "extended coverage," and any other hazards including, but not limited to, earthquakes and floods, for which Lender requires insurance. This insurance shall be maintained in the amounts (including deductible levels) and for the periods that Lender requires. What Lender requires pursuant to the preceding sentences can change during the term of the Loan. The insurance carrier providing the insurance shall be chosen by Borrower subject to Lender's right to disapprove Borrower's choice, which right shall not be exercised unreasonably. Lender may require Borrower to pay, in connection with this Loan, either: (a) a one-time charge for flood zone determination, certification and tracking services; or (b) a one-time charge for flood zone determination and certification services and subsequent charges each time remappings or similar changes occur which reasonably might affect such determination or certification. Borrower shall also be responsible for the payment of any fees imposed by the Federal Emergency Management Agency in connection with the review of any flood zone determination resulting from an objection by Borrower.

If Borrower fails to maintain any of the coverages described above, Lender may obtain insurance coverage, at Lender's option and Borrower's expense. Lender is under no obligation to purchase any particular type or amount of coverage. Therefore, such coverage shall cover Lender, but might or might not protect Borrower, Borrower's equity in the Property, or the contents of the Property, against any risk, hazard or liability and might provide greater or lesser coverage than was previously in effect. Borrower acknowledges that the cost of the insurance coverage so obtained might significantly exceed the cost of insurance that Borrower could have obtained. Any amounts disbursed by Lender under this Section 5 shall become additional debt of Borrower secured by this Security Instrument, These amounts shall bear interest at the Note rate from the date of disbursement and shall be payable, with such interest, upon notice from Lender to Borrower requesting payment.

All insurance policies required by Lender and renewals of such policies shall be subject to Lender's right to disapprove such policies, shall include a standard mortgage clause, and shall name Lender as mortgagee and/or as an additional loss payee. Lender shall have the right to hold the policies and renewal certificates. If Lender requires, Borrower shall promptly give to Lender all receipts of paid premiums and renewal notices. If Borrower obtains any form of insurance coverage, not otherwise required by Lender, for damage to, or destruction of, the Property, such policy shall include a standard mortgage clause and shall name Lender as mortgagee and/or as an additional loss payee.

In the event of loss, Borrower shall give prompt notice to the insurance carrier and Lender. Lender may make proof of loss if not made promptly by Borrower. Unless Lender and Borrower otherwise agree in writing, any insurance proceeds, whether or not the underlying insurance was required by Lender, shall be applied to restoration or repair of the Property, if the restoration or repair is economically feasible and Lender's security is not lessened. During such repair and restoration period, Lender shall have the right to hold such insurance proceeds until Lender has had an opportunity to inspect such Property to ensure the work has been completed to Lender's satisfaction, provided that such inspection shall be undertaken promptly. Lender may disburse proceeds for the repairs and restoration in a single payment or in a series of progress payments as the work is completed. Unless an agreement is made in writing or Applicable Law requires interest to be paid on such insurance proceeds, Lender shall not be required to pay Borrower any interest or earnings on such proceeds. Fees for public adjusters, or other third parties, retained by Borrower shall not be paid out of the insurance proceeds and shall be the sole obligation of Borrower. If the restoration or repair is not economically feasible or Lender's security would be lessened, the insurance proceeds shall be applied to the sums secured by this Security Instrument, whether or not then due, with the excess, if any, paid to Borrower. Such insurance proceeds shall be applied in the order provided for in Section 2.

If Borrower abandons the Property, Lender may file, negotiate and settle any available insurance claim and related matters. If Borrower does not respond within 30 days to a notice from Lender that the insurance carrier has offered to settle a claim, then Lender may negotiate and settle the claim. The 30-day period will begin when the notice is given. In either event, or if Lender acquires the Property under Section 22 or otherwise, Borrower hereby assigns to Lender (a) Borrower's rights to any insurance proceeds in an amount not to exceed the amounts unpaid under the Note or this Security Instrument, and (b) any other of Borrower's rights (other than the right to any refund of unearned premiums paid by Borrower) under all insurance policies covering the Property, insofar as such rights are applicable to the coverage of the Property. Lender may use the insurance proceeds either to repair or restore the Property or to pay amounts unpaid under the Note or this Security Instrument, whether or not then due.

- 6. Occupancy. Borrower shall occupy, establish, and use the Property as Borrower's principal residence within 60 days after the execution of this Security Instrument and shall continue to occupy the Property as Borrower's principal residence for at least one year after the date of occupancy, unless Lender otherwise agrees in writing, which consent shall not be unreasonably withheld, or unless extenuating circumstances exist which are beyond Borrower's control.
- shall not be unreasonably withheld, or unless extenuating circumstances exist which are beyond Borrower's control.

 7. Preservation, Maintenance and Protection of the Property; Inspections. Borrower shall not destroy, damage or impair the Property, allow the Property to deteriorate or commit waste on the Property. Whether or not Borrower is residing in the Property, Borrower shall maintain the Property in order to prevent the Property from deteriorating or decreasing in value due to its condition. Unless it is determined pursuant to Section 5 that repair or restoration is not economically feasible, Borrower shall promptly repair the Property if damaged to avoid further deterioration or damage. If insurance or condemnation proceeds are paid in connection with damage to, or the taking of, the Property, Borrower shall be responsible for repairing or restoring the Property only if Lender has released proceeds for such purposes. Lender may disburse proceeds for the repairs and restoration in a single payment or in a series of progress payments as the work is completed. If the insurance or condemnation proceeds are not sufficient to repair or restore the Property, Borrower is not relieved of Borrower's obligation for the completion of such repair or restoration. Lender or its agent may make reasonable entries upon and inspections of the Property. If it has reasonable fause,

Lender or its agent may make reasonable entries upon and inspections of the Property. If it has reasonable dause, Lender may inspect the interior of the improvements on the Property, Lender shall give Borrower notice at the tiple of or prior to such an interior inspection specifying such reasonable cause.

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- 8. Borrower's Loan Application. Borrower shall be in default if, during the Loan application process, Borrower or any persons or entities acting at the direction of Borrower or with Borrower's knowledge or consent gave materially false, misleading, or inaccurate information or statements to Lender (or failed to provide Lender with material information) in connection with the Loan. Material representations include, but are not limited to, representations concerning Borrower's occupancy of the Property as Borrower's principal residence.
- Protection of Lender's Interest in the Property and Rights Under this Security Instrument. If (a) Borrower fails to perform the covenants and agreements contained in this Security Instrument, (b) there is a legal proceeding that might significantly affect Lender's interest in the Property and/or rights under this Security Instrument (such as a proceeding in bankruptcy, probate, for condemnation or forfeiture, for enforcement of a lien which may attain priority over this Security Instrument or to enforce laws or regulations), or (c) Borrower has abandoned the Property, then Lender may do and pay for whatever is reasonable or appropriate to protect Lender's interest in the Property and rights under this Security Instrument, including protecting and/or assessing the value of the Property, and securing and/or repairing the Property. Lender's actions can include, but are not limited to: (a) paying any sums secured by a lien which has priority over this Security Instrument; (b) appearing in court; and (c) paying reasonable attorneys' fees to protect its interest in the Property and/or rights under this Security Instrument, including its secured position in a bankruptcy proceeding. Securing the Property includes, but is not limited to, entering the Property to make repairs, change locks, replace or board up doors and windows, drain water from pipes, eliminate building or other code violations or dangerous conditions, and have utilities turned on or off. Although Lender may take action under this Section 9, Lender does not have to do so and is not under any duty or obligation to do so. It is agreed that Lender incurs no liability for not taking any or all actions authorized under this Section 9.

Any amounts disbursed by Lender under this Section 9 shall become additional debt of Borrower secured by this Security Instrument. These amounts shall bear interest at the Note rate from the date of disbursement and shall be payable, with such interest, upon notice from Lender to Borrower requesting payment.

If this Security Instrument is on a leasehold, Borrower shall comply with all the provisions of the lease. Borrower shall

not surrender the leasehold estate and interests herein conveyed or terminate or cancel the ground lease. Borrower shall not, without the express written consent of Lender, after or amend the ground lease. If Borrower acquires fee title to the Property, the leasehold and the fee title shall not merge unless Lender agrees to the merger in writing.

10. Mortgage Insurance. If Lender required Mortgage Insurance as a condition of making the Loan, Borrower shall pay the premiums required to maintain the Mortgage Insurance in effect. If, for any reason, the Mortgage Insurance coverage required by Lender ceases to be available from the mortgage insurer that previously provided such insurance and Borrower was required to make separately designated payments toward the premiums for Mortgage Insurance, Borrower shall pay the premiums required to obtain coverage substantially equivalent to the Mortgage Insurance previously in effect, at a cost substantially equivalent to the cost to Borrower of the Mortgage Insurance previously in effect, from an alternate mortgage insurer selected by Lender. If substantially equivalent Mortgage Insurance coverage is not available, Borrower shall continue to pay to Lender the amount of the separately designated payments that were due when the insurance coverage ceased to be in effect. Lender will accept, use and retain these payments as a non-refundable loss reserve in lieu of Mortgage Insurance. Such loss reserve shall be non-refundable, notwithstanding the fact that the Loan is ultimately paid in full, and Lender shall not be required to pay Borrower any interest or earnings on such loss reserve. Lender can no longer requires loss reserve payments if Mortgage Insurance coverage (in the amount and for the period that Lender requires) provided by an insurer selected by Lender again becomes available, is obtained, and Lender requires separately designated payments toward the premiums for Mortgage Insurance. If Lender required Mortgage Insurance as a condition of making the Loan and Borrower was required to make separately designated payments toward the premiums for Mortgage Insurance, Borrower shall pay the premiums required to maintain Mortgage Insurance in effect, or lo provide a non-refundable loss reserve, until Lender's requirement for Mortgage Insurance ends in accordance with any written agreement between Borrower and Lender providing for such termination or until termination is required by Applicable Law. Nothing in this Section 10 affects Borrower's obligation to pay interest at the rate provided in the Note.

Mortgage Insurance reimburses Lender (or any entity that purchases the Note) for certain losses it may incur if Borrower does not repay the Loan as agreed. Borrower is not a party to the Mortgage Insurance.

Mortgage insurers evaluate their total risk on all such insurance in force from time to time, and may enter into agreements with other parties that share or modify their risk, or reduce losses. These agreements are on terms and conditions that are satisfactory to the mortgage insurer and the other party (or parties) to these agreements. These agreements may require the mortgage insurer to make payments using any source of funds that the mortgage insurer may have available (which may include funds obtained from Mortgage Insurance premiums).

As a result of these agreements, Lender, any purchaser of the Note, another insurer, any reinsurer, any other entity, or any affiliate of any of the foregoing, may receive (directly or indirectly) amounts that derive from (or might be characterized as) a portion of Borrower's payments for Mortgage Insurance, in exchange for sharing or modifying the mortgage insurer's risk, or reducing losses. If such agreement provides that an affiliate of Lender takes a share of the insurer's risk in exchange for a share of the premiums paid to the insurer, the arrangement is often termed "captive reinsurance." Further:

(a) Any such agreements will not affect the amounts that Borrower has agreed to pay for Mortgage

- Insurance, or any other terms of the Loan. Such agreements will not increase the amount Borrower will owe for Mortgage Insurance, and they will not entitle Borrower to any refund.

 (b) Any such agreements will not affect the rights Borrower has if any with respect to the Mortgage
- Insurance under the Homeowners Protection Act of 1998 or any other law. These rights may include the right to receive certain disclosures, to request and obtain cancellation of the Mortgage Insurance, to have the Mortgage Insurance terminated automatically, and/or to receive a refund of any Mortgage Insurance premiums that were unearned at the time of such cancellation or termination.
- 11. Assignment of Miscellaneous Proceeds; Forfeiture. All Miscellaneous Proceeds are hereby assigned to and shall be paid to Lender.

If the Property is damaged, such Miscellaneous Proceeds shall be applied to restoration or repair of the Property, if the restoration or repair is economically feasible and Lender's security is not lessened. During such repair and restoration period, Lender shall have the right to hold such Miscellaneous Proceeds until Lender has had an opportunity to inspect such Property to ensure the work has been completed to Lender's satisfaction, provided that such inspection shall be undertaken g Lender may pay for the repairs and restoration in a single disbursement or in a series of progress payments as I

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completed. Unless an agreement is made in writing or Applicable Law requires interest to be paid on such Miscellaneous Proceeds, Lender shall not be required to pay Borrower any interest or earnings on such Miscellaneous Proceeds. If the restoration or repair is not economically feasible or Lender's security would be lessened, the Miscellaneous Proceeds shall be applied to the sums secured by this Security Instrument, whether or not then due, with the excess, if any, paid to Borrower.

Such Miscellaneous Proceeds shall be applied in the order provided for in Section 2.

In the event of a total taking, destruction, or loss in value of the Property, the Miscellaneous Proceeds shall be applied to the sums secured by this Security Instrument, whether or not then due, with the excess, if any, paid to Borrower.

In the event of a partial taking, destruction, or loss in value of the Property in which the fair market value of the Property immediately before the partial taking, destruction, or loss in value is equal to or greater than the amount of the sums secured by this Security Instrument immediately before the partial taking, destruction, or loss in value, unless Borrower and Lender otherwise agree in writing, the sums secured by this Security Instrument shall be reduced by the amount of the Miscellaneous Proceeds multiplied by the following fraction: (a) the total amount of the sums secured immediately before the partial taking, destruction, or loss in value divided by (b) the fair market value of the Property immediately

before the partial taking, destruction, or loss in value. Any balance shall be paid to Borrower.

In the event of a partial taking, destruction, or loss in value of the Property in which the fair market value of the Property immedialely before the partial taking, destruction, or loss in value is less than the amount of the sums secured immediately before the partial taking, destruction, or loss in value, unless Borrower and Lender otherwise agree in writing, the Miscellaneous Proceeds shall be applied to the sums secured by this Security Instrument whether or not the sums are then due.

If the Property is abandoned by Borrower, or if, after notice by Lender to Borrower that the Opposing Party (as defined in the next sentence) offers to make an award to settle a claim for damages, Borrower fails to respond to Lender within 30 days after the date the notice is given, Lender is authorized to collect and apply the Miscellaneous Proceeds either to restoration or repair of the Property or to the sums secured by this Security Instrument, whether or not then due. "Opposing Party" means the third party that owes Borrower Miscellaneous Proceeds or the party against whom Borrower has a right of action in regard to Miscellaneous Proceeds.

Borrower shall be in default if any action or proceeding, whether civil or criminal, is begun that, in Lender's judgment, could result in forfeiture of the Property or other material impairment of Lender's interest in the Property or rights under this Security Instrument. Borrower can cure such a default and, if acceleration has occurred, reinstate as provided in Section 19, by causing the action or proceeding to be dismissed with a ruling that, in Lender's judgment, precludes forfeiture of the Property or other material impairment of Lender's interest in the Property or rights under this Security Instrument. The proceeds of any award or claim for damages that are attributable to the impairment of Lender's interest in the Property are hereby assigned and shall be paid to Lender.

All Miscellaneous Proceeds that are not applied to restoration or repair of the Property shall be applied in the order

provided for in Section 2

12. Borrower Not Released; Forbearance By Lender Not a Waiver. Extension of the time for payment or modification of amortization of the sums secured by this Security Instrument granted by Lender to Borrower or any Successor in Interest of Borrower shall not operate to release the liability of Borrower or any Successors in Interest of Borrower. Lender shall not be required to commence proceedings against any Successor in Interest of Borrower or to refuse to extend time for payment or otherwise modify amortization of the sums secured by this Security Instrument by reason of any demand made by the original Borrower or any Successors in Interest of Borrower. Any forbearance by Lender in exercising any right or remedy including, without limitation, Lender's acceptance of payments from third persons, entities or Successors in Interest of Borrower or in amounts less than the amount then due, shall not be a waiver of or preclude the exercise of any right or remedy.

13. Joint and Several Liability; Co-signers; Successors and Assigns Bound. Borrower covenants and agrees that Borrower's obligations and liability shall be joint and several. However, any Borrower who co-signs this Security Instrument but does not execute the Note (a "co-signer"): (a) is co-signing this Security Instrument only to mortgage, grant and convey the co-signer's interest in the Property under the terms of this Security Instrument; (b) is not personally obligated to pay the sums secured by this Security Instrument; and (c) agrees that Lender and any other Borrower can agree to extend, modify, forbear or make any accommodations with regard to the terms of this Security Instrument or the Note without the co-signer's consent. the Note without the co-signer's consent.

Subject to the provisions of Section 18, any Successor in Interest of Borrower who assumes Borrower's obligations under this Security Instrument in writing, and is approved by Lender, shall obtain all of Borrower's rights and benefits under this Security Instrument. Borrower shall not be released from Borrower's obligations and liability under this Security Instrument unless Lender agrees to such release in writing. The covenants and agreements of this Security Instrument shall bind (except as provided in Section 20) and benefit the successors and assigns of Lender.

14. Loan Charges. Lender may charge Borrower fees for services performed in connection with Borrower's default, for the purpose of protecting Lender's interest in the Property and rights under this Security Instrument, including, but not limited to, attorneys' fees, property inspection and valuation fees. In regard to any other fees, the absence of express authority in this Security Instrument to charge a specific fee to Borrower shall not be construed as a prohibition on the charging of such fee. Lender may not charge fees that are expressly prohibited by this Security Instrument or by Applicable Law.

If the Loan is subject to a law which sets maximum loan charges, and that law is finally interpreted so that the interest or other loan charges collected or to be collected in connection with the Loan exceed the permitted limits, then: (a) any such loan charge shall be reduced by the amount necessary to reduce the charge to the permitted limit; and (b) any sums already collected from Borrower which exceeded permitted limits will be refunded to Borrower. Lender may choose to make this refund by reducing the principal owed under the Note or by making a direct payment to Borrower. If a refund reduces principal, the reduction will be treated as a partial prepayment without any prepayment charge (whether or not a prepayment charge is provided for under the Note). Borrower's acceptance of any such refund made by direct

payment to Borrower will constitute a waiver of any right of action Borrower might have arising out of such overcharge.

15. Notices. All notices given by Borrower or Lender in connection with this Security Instrument must be in writing. Any notice to Borrower in connection with this Security Instrument shall be deemed to have been given to Borrower when mailed by first class mail or when actually delivered to Borrower's notice address if sent by other means. Notice to any one Borrower shall constitute notice to all Borrowers unless Applicable Law expressly requires otherwise. The notice address shall be the Property Address unless Borrower has designated a substitute notice address by notice to Lender. Borrower shall properly notify Lender of Borrower's change of address. If Lender specifies a procedure for reporting Borrower's change of

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then Borrower shall only report a change of address through that specified procedure. There may be only one designated notice address under this Security Instrument at any one time. Any notice to Lender shall be given by delivering it or by mailing it by first class mail to Lender's address stated herein unless Lender has designated another address by notice to Borrower. Any notice in connection with this Security Instrument shall not be deemed to have been given to Lender until actually received by Lender. If any notice required by this Security Instrument is also required under Applicable Law, the Applicable Law requirement will satisfy the corresponding requirement under this Security Instrument.

16. Governing Law; Severability; Rules of Construction. This Security Instrument shall be governed by federal law and the law of the jurisdiction in which the Property is located. All rights and obligations contained in this Security Instrument are subject to any requirements and limitations of Applicable Law. Applicable Law might explicitly or implicitly allow the parties to agree by contract or it might be silent, but such silence shall not be construed as a prohibition against agreement by contract. In the event that any provision or clause of this Security Instrument or the Note conflicts with Applicable Law, such conflict shall not affect other provisions of this Security Instrument or the Note which can be given effect without the conflicting provision

As used in this Security Instrument: (a) words of the masculine gender shall mean and include corresponding neuter words or words of the feminine gender; (b) words in the singular shall mean and include the plural and vice versa; and (c) the word "may" gives sole discretion without any obligation to take any action

17. Borrower's Copy. Borrower shall be given one copy of the Note and of this Security Instrument.18. Transfer of the Property or a Beneficial Interest in Borrower. As used in this Section 18, "Interest in the Property" means any legal or beneficial interest in the Property, including, but not limited to, those beneficial interests transferred in a bond for deed, contract for deed, installment sales contract or escrow agreement, the intent of which is the transfer of title by Borrower at a future date to a purchaser.

If all or any part of the Property or any Interest in the Property is sold or transferred (or if Borrower is not a natural person and a beneficial interest in Borrower is sold or transferred) without Lender's prior written consent, Lender may require immediate payment in full of all sums secured by this Security Instrument. However, this option shall not be

exercised by Lender if such exercise is prohibited by Applicable Law.

If Lender exercises this option, Lender shall give Borrower notice of acceleration. The notice shall provide a period of not less than 30 days from the date the notice is given in accordance with Section 15 within which Borrower must pay all sums secured by this Security Instrument. If Borrower fails to pay these sums prior to the expiration of this period,

- Lender may invoke any remedies permitted by this Security Instrument without further notice or demand on Borrower.

 19. Borrower's Right to Reinstate After Acceleration. If Borrower meets certain conditions, Borrower shall have the right to have enforcement of this Security Instrument discontinued at any time prior to the earliest of: (a) five days before sale of the Property pursuant to any power of sale contained in this Security Instrument; (b) such other period as Applicable Law might specify for the termination of Borrower's right to reinstate; or (c) entry of a judgment enforcing this Security Instrument. Those conditions are that Borrower: (a) pays Lender all sums which then would be due under this Security Instrument and the Note as if no acceleration had occurred; (b) cures any default of any other covenants or agreements; (c) pays all expenses incurred in enforcing this Security Instrument, including, but not limited to, reasonable attorneys' fees, property inspection and valuation fees, and other fees incurred for the purpose of protecting Lender's interest in the Property and rights under this Security Instrument; and (d) takes such action as Lender may reasonably require to assure that Lender's interest in the Property and rights under this Security Instrument, and Borrower's obligation to pay the sums secured by this Security Instrument, shall continue unchanged. Lender may require that Borrower pay such reinstalement sums and expenses in one or more of the following forms, as selected by Lender: (a) cash; (b) money order; (c) certified check, bank check, treasurer's check or cashier's check, provided any such check is drawn upon an institution whose deposits are insured by a federal agency, instrumentality or entity; or (d) Electronic Funds Transfer. Upon reinstalement by Borrower, this Security Instrument and obligations secured hereby shall remain fully effective as if no acceleration had occurred. However, this right to reinstate shall not apply in the case of acceleration under Section 18.
- 20. Sale of Note; Change of Loan Servicer; Notice of Grievance. The Note or a partial interest in the Note (together with this Security Instrument) can be sold one or more times without prior notice to Borrower. A sale might result in a change in the entity (known as the "Loan Servicer") that collects Periodic Payments due under the Note and this Security Instrument and performs other mortgage loan servicing obligations under the Note, this Security Instrument, and Applicable Law. There also might be one or more changes of the Loan Servicer unrelated to a sale of the Note. If there is a change of the Loan Servicer, Borrower will be given written notice of the change which will state the name and address of the new Loan Servicer, the address to which payments should be made and any other information RESPA requires in connection with a notice of transfer of servicing. If the Note is sold and thereafter the Loan is serviced by a Loan Servicer other than the purchaser of the Note, the mortgage loan servicing obligations to Borrower will remain with the Loan Servicer or be transferred to a successor Loan Servicer and are not assumed by the Note purchaser unless otherwise provided by the Note purchaser.

Neither Borrower nor Lender may commence, join, or be joined to any judicial action (as either an individual litigant or the member of a class) that arises from the other party's actions pursuant to this Security Instrument or that alleges that the other party has breached any provision of, or any duty owed by reason of, this Security Instrument, until such Borrower or Lender has notified the other party (with such notice given in compliance with the requirements of Section 15) of such alleged breach and afforded the other party hereto a reasonable period after the giving of such notice to take corrective action. If Applicable Law provides a time period which must elapse before certain action can be taken, that time period will be deemed to be reasonable for purposes of this paragraph. The notice of acceleration and opportunity to cure given to Borrower pursuant to Section 22 and the notice of acceleration given to Borrower pursuant to Section 18 shall be deemed to satisfy the notice and opportunity to take corrective action provisions of this Section 20.

21. Hazardous Substances. As used in this Section 21: (a) "Hazardous Substances" are those substances defined as toxic or hazardous substances, pollutants, or wastes by Environmental Law and the following substances: gasoline, kerosene, other flammable or toxic petroleum products, toxic pesticides and herbicides, volatile solvents, materials containing asbestos or formaldehyde, and radioactive materials; (b) "Environmental Law" means federal laws and laws of the jurisdiction where the Property is located that relate to health, safety or environmental protection; (c) "Environmental Cleanup" includes any response action, remedial action, or removal action, as defined in Environmental Law; and (d) an "Environmental Condition" means a condition that can cause, contribute to, or otherwise trigogram Environmental Cleanup.

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Borrower shall not cause or permit the presence, use, disposal, storage, or release of any Hazardous Substances, or threaten to release any Hazardous Substances, on or in the Property. Borrower shall not do, nor allow anyone else to do, anything affecting the Property (a) that is in violation of any Environmental Law, (b) which creates an Environmental Condition, or (c) which, due to the presence, use, or release of a Hazardous Substance, creates a condition that adversely affects the value of the Property. The preceding two sentences shall not apply to the presence, use, or storage on the Property of small quantities of Hazardous Substances that are generally recognized to be appropriate to normal residential uses and to maintenance of the Property (including, but not limited to, hazardous substances in consumer

Borrower shall promptly give Lender written notice of (a) any investigation, claim, demand, lawsuit or other action by any governmental or regulatory agency or private party involving the Property and any Hazardous Substance or Environmental Law of which Borrower has actual knowledge, (b) any Environmental Condition, including but not limited to, any spilling, leaking, discharge, release or threat of release of any Hazardous Substance, and (c) any condition caused by the presence, use or release of a Hazardous Substance which adversely affects the value of the Property. If Borrower learns, or is notified by any governmental or regulatory authority, or any private party, that any removal or other remediation of any Hazardous Substance affecting the Property is necessary, Borrower shall promptly take all necessary remedial actions in accordance with Environmental Law. Nothing herein shall create any obligation on Lender for an Environmental Cleanup.

NON-UNIFORM COVENANTS. Borrower and Lender further covenant and agree as follows:

22. Acceleration; Remedies. Lender shall give notice to Borrower prior to acceleration following Borrower's breach of any covenant or agreement in this Security Instrument (but not prior to acceleration under Section 18 unless Applicable Law provides otherwise). The notice shall specify: (a) the default; (b) the action required to cure the default; (c) a date, not less than 30 days from the date the notice is given to Borrower, by which the default must be cured; and (d) that failure to cure the default on or before the date specified in the notice may result in acceleration of the sums secured by this Security Instrument and sale of the Property. The notice shall further inform Borrower of the right to reinstate after acceleration and the right to bring a court action to assert the non-existence of a default or any other defense of Borrower to acceleration and sale. If the default is not cured on or before the date specified in the notice, Lender at its option may require immediate payment in full of all sums secured by this Security Instrument without further demand and may invoke the power of sale and any other remedies permitted by Applicable Law. Lender shall be entitled to collect all expenses incurred in pursuing the remedies provided in this Section 22, including, but not limited to, reasonable attorneys' fees and costs of title evidence

If Lender invokes the power of sale, Lender shall execute or cause Trustee to execute a written notice of the occurrence of an event of default and of Lender's election to cause the Property to be sold and shall cause such notice to be recorded in each county in which any part of the Property is located. Lender or Trustee shall give notice of sale in the manner prescribed by Applicable Law to Borrower and to other persons prescribed by Applicable Law. After the time required by Applicable Law, Trustee, without demand on Borrower, shall sell the Property at public auction to the highest bidder at the time and place and under the terms designated in the notice of sale in one or more parcels and in any order Trustee determines. Trustee may postpone sale of all or any parcel of the Property by public announcement at the time and place of any previously scheduled sale. Lender or its

designee may purchase the Property at any sale.

Trustee shall deliver to the purchaser Trustee's deed conveying the Property without any covenant or warranty, expressed or implied. The recitals in the Trustee's deed shall be prima facie evidence of the truth of the statements made therein. Trustee shall apply the proceeds of the sale in the following order: (a) to all expenses of the sale, including, but not limited to, reasonable Trustee's and attorneys' fees; (b) to all sums

- secured by this Security Instrument; and (c) any excess to the person or persons legally entitled to it.

 23. Reconveyance. Upon payment of all sums secured by this Security Instrument, Lender shall request Trustee to reconvey the Property and shall surrender this Security Instrument and all notes evidencing debt secured by this Security Instrument to Trustee. Trustee shall reconvey the Property without warranty to the person or persons legally entitled to it. Such person or persons shall pay any recordation costs. Lender may charge such person or persons a fee for reconveying the Property, but only if the fee is paid to a third party (such as the Trustee) for services rendered and the charging of the fee is permitted under Applicable Law.
- 24. Substitute Trustee. Lender may from time to time remove Trustee and appoint a successor trustee to any Trustee appointed hereunder. Without conveyance of the Property, the successor trustee shall succeed to all the title, power and duties conferred upon Trustee herein and by Applicable Law.
- 25. Attorneys' Fees. As used in this Security Instrument and in the Note, attorneys' fees shall include those awarded by an appellate court.
- 26. Protective Advances. This Security Instrument secures any advances Lender, at its discretion, may make under Section 9 of this Security Instrument to protect Lender's interest in the Property and rights under this Security Instrument.

 27. Required Evidence of Property Insurance.

WARNING

Unless you provide us with evidence of the insurance coverage as required by our contract or loan eement, we may purchase insurance at your expense to protect our interest. This insurance may, but need not, also protect your interest. If the collateral becomes damaged, the coverage we purchase may not pay any claim you make or any claim made against you. You may later cancel this coverage by providing evidence that you have obtained property coverage elsewhere.

You are responsible for the cost of any insurance purchased by us. The cost of this insurance may be added to your contract or loan balance. If the cost is added to your contract or loan balance, the interest rate on the underlying contract or loan will apply to this added amount. The effective date of coverage may be the date your prior coverage lapsed or the date you failed to provide proof of coverage.

The coverage we purchase may be considerably more expensive than insurance you can obtain on your

own and may not satisfy any need for property damage coverage or any mandatory liability insurance requirements imposed by Applicable Law.

OREGON--Single Family--Fannle Mae/Freddie Mac UNIFORM INSTRUMENT Page 8 of 9 Form 3038 1/01

Initials: ORUDEED 0315 ORUDEED (CLS) 04/30/2021 11:42 AM PST

LOAN #: 8501497468 BY SIGNING BELOW, Borrower accepts and agrees to the terms and covenants contained in this Security Instrument and in any Rider executed by Borrower and recorded with it. (Seal) DATE GERALD LEWING, AS TRUSTEE OF THE EWING FAMILY TRUST UNDER TRUST INSTRUMENT DATED 10/31/2013 (Seal) DATE ELIZABETH B EWING, AS TRUSTEE OF THE EWING FAMILY TRUST UNDER TRUST INSTRUMENT DATED 10/31/2013 BY SIGNING BELOW, the undersigned, Settlor(s) of The Ewing Family Trust under trust instrument dated 10/31/2013, acknowledges all of the terms and covenants contained in this Security Instrument and any rider(s) thereto and agrees to be bound thereby. (SEAL) TRUST SETTLOR State of **County of COOS** This instrument was acknowledged before me on EWING AND ELIZABETH B EWING, AS TRUSTEES TRUST INSTRUMENT DATED 10/31/2013. ____by GERALD L TRUST UNDER aci OFFICIAL STAMP
RACHEL ROSE RICHARDSON
NOTARY PUBLIC OREGON Signature of Notai al Officer COMMISSION NO. 986014 Title (and Rank MY COMMISSION EXPIRES MARCH 28, 2023 My commission expires

Lender: Umpqua Bank NMLS ID: 401867

Loan Originator: Laura Ann Craig NMLS ID: 501043

OREGON--Single Family--Fannie Mae/Freddie Mac UNIFORM INSTRUMENT Form 3038 1/01 Ellie Mae, Inc. Page 9 of 9

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LOAN #: 8501497468

FIXED/ADJUSTABLE RATE RIDER

(30-day Average SOFR Index (As Published in the Federal Reserve Bank of New York) – Rate Caps)

THIS FIXED/ADJUSTABLE RATE RIDER is made this **30th** day of **April**, **2021**, and is incorporated into and will be deemed to amend and supplement the Mortgage, Mortgage Deed, Deed of Trust, or Security Deed (the "Security Instrument") of the same date given by the undersigned (the "Borrower") to secure Borrower's Note (the "Note") to **Umpqua Bank**, a **State Chartered Bank**

(the "Lender") of the same date and covering the property described in the Security Instrument and located at: 72312 Potlatch Rd, Lakeside, OR 97449

THE NOTE CONTAINS PROVISIONS ALLOWING FOR A CHANGE IN BORROWER'S FIXED INTEREST RATE TO AN ADJUSTABLE INTEREST RATE. THE NOTE LIMITS THE AMOUNT THE BORROWER'S ADJUSTABLE INTEREST RATE CAN CHANGE AT ANY ONE TIME AND THE MINIMUM AND MAXIMUM RATES THE BORROWER MUST PAY.

ADDITIONAL COVENANTS. In addition to the representations, warranties, covenants and agreements made in the Security Instrument, Borrower and Lender further covenant and agree as follows:

A. INTEREST RATE AND MONTHLY PAYMENT CHANGES

The Note provides for monthly payments of principal and interest ("Monthly Payment") and an initial fixed interest rate of 3.250 %. The Note also provides for a change in the initial fixed interest rate to an adjustable interest rate, as follows:

4. INTEREST RATE AND MONTHLY PAYMENT CHANGES (A) Change Dates

If the Note is extended pursuant to Section 3(B)(2) of the Note, the initial fixed interest rate I will pay will change to an adjustable interest rate on the first day of June, 2031, and the adjustable interest rate I will pay may change on the

AIO Construction-Perm SOFR ARM Fixed/Adjustable 12 Month Rider 12/2020 Ellie Mae, Inc. Page 1 of 4

Initials: L00183267CPSFARDU 0121 L00463267CPSFARLU (CLS) 04/30/2021 11:42 AM PST



first day of the month every **6th** month thereafter. Each date on which my adjustable interest rate could change is called a "Change Date."

(B) The Index

Beginning with the first Change Date, my interest rate will be based on an Index that is calculated and provided to the general public by an administrator (the "Administrator"). The "Index" is a benchmark, known as the 30-day Average SOFR index. The Index is currently published by the Federal Reserve Bank of New York. The most recent Index value available as of the date 45 days before each Change Date is called the "Current Index," provided that if the Current Index is less than zero, then the Current Index will be deemed to be zero for purposes of calculating my interest rate.

If the Index is no longer available, it will be replaced in accordance with Section 4(G) below.

(C) Calculation of Changes

Before each Change Date, the Note Holder will calculate my new interest rate by adding **TWO AND THREE-FOURTHS** percentage points (**2.750** %) (the "Margin") to the Current Index. The Margin may change if the Index is replaced by the Note Holder in accordance with Section 4(G)(2) below. The Note Holder will then round the result of the Margin plus the Current Index to the nearest one-eighth of one percentage point (0.125%). Subject to the limits stated in Section 4(D) below, this rounded amount will be my new interest rate until the next succeeding Change Date.

The Note Holder will then determine the amount of the Monthly Payment that would be sufficient to repay the unpaid Principal that I am expected to owe at the next Change Date in full on the Maturity Date, as extended, at my new interest rate in substantially equal payments. The result of this calculation will be the new amount of my Monthly Payment.

(D) Limits on Interest Rate Changes

The interest rate I am required to pay at the first Change Date will not be greater than 8.250 % or less than 2.750 %. Thereafter, my interest rate will never be increased or decreased on any single Change Date by more than ONE

percentage points (1.000 %) from the rate of interest I have been paying for the immediately preceding 6 months. My interest rate will never be greater than 8.250 % or less than the Margin.

(E) Effective Date of Changes

My new interest rate will become effective on each Change Date. I will pay the amount of my new Monthly Payment beginning on the first Monthly Payment date after the Change Date until the amount of my Monthly Payment changes again.

(F) Notice of Changes

The Note Holder will deliver or mail to me a notice of any changes in my initial fixed interest rate to an adjustable interest rate and of any changes in my adjustable interest rate before the effective date of any change. The notice will include the amount of my Monthly Payment, any information required by law to be given to me and also the title and telephone number of a person who will answer any question I may have regarding the notice.

(G) Replacement Index and Replacement Margin

The Index is deemed to be no longer available and will be replaced if any of the following events (each, a "Replacement Event") occur: (i) the Administrator has permanently or indefinitely stopped providing the Index to the general public; or (ii) the Administrator or its regulator issues an official public statement that the Index is no longer reliable or representative.

AIO Construction-Perm SOFR ARM Fixed/Adjustable 12 Month Rider 12/2020 Ellie Mae, Inc. Page 2 of 4

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If a Replacement Event occurs, the Note Holder will select a new index (the "Replacement Index") and may also select a new margin (the "Replacement Margin"), as follows:

- (1) If a replacement index has been selected or recommended for use in consumer products, including residential adjustable-rate mortgages, by the Board of Governors of the Federal Reserve System, the Federal Reserve Bank of New York, or a committee endorsed or convened by the Board of Governors of the Federal Reserve System or the Federal Reserve Bank of New York at the time of a Replacement Event, the Note Holder will select that index as the Replacement Index.
- (2) If a replacement index has not been selected or recommended for use in consumer products under Section (G)(1) at the time of a Replacement Event, the Note Holder will make a reasonable, good faith effort to select a Replacement Index and a Replacement Margin that, when added together, the Note Holder reasonably expects will minimize any change in the cost of the loan, taking into account the historical performance of the Index and the Replacement Index.

The Replacement Index and Replacement Margin, if any, will be operative immediately upon a Replacement Event and will be used to determine my interest rate and Monthly Payments on Change Dates that are more than 45 days after a Replacement Event. The Index and Margin could be replaced more than once during the term of my Note, but only if another Replacement Event occurs. After a Replacement Event, all references to the "Index" and "Margin" will be deemed to be references to the "Replacement Index" and "Replacement Margin."

The Note Holder will also give me notice of my Replacement Index and Replacement Margin, if any, and such other information required by applicable law and regulation.

B. TRANSFER OF THE PROPERTY OR A BENEFICIAL INTEREST IN BORROWER

The Note is a uniform instrument with limited variations in some jurisdictions. In addition to the protections given to the Note Holder under the Note, the Security Instrument protects the Note Holder from possible losses that might result if I do not keep the promises that I make in the Note. The Security Instrument also describes how and under what conditions I may be required to make immediate payment of all amounts I owe under the Note. Some of those conditions are described as follows:

Transfer of the Property or a Beneficial Interest in Borrower. As used in this Section 18 of the Security Instrument, "Interest in the Property" means any legal or beneficial interest in the Property, including, but not limited to, those beneficial interests transferred in a bond for deed, contract for deed, installment sales contract or escrow agreement, the intent of which is the transfer of title by Borrower at a future date to a purchaser.

If all or any part of the Property or any Interest in the Property is sold or transferred (or if Borrower is not a natural person and a beneficial interest in Borrower is sold or transferred) without Lender's prior written consent, Lender may require immediate payment in full of all sums secured by this Security Instrument. However, this option shall not be exercised by Lender if such exercise is prohibited by Applicable Law.

If Lender exercises this option, Lender shall give Borrower notice of acceleration. The notice shall provide a period of not less than 30 days from the date the notice is given in accordance with Section 15 within which Borrower must pay all sums secured by this Security Instrument. If Borrower fails to pay these sums prior to the expiration of this period, Lender may invoke any remedies permitted by this Security Instrument without further notice or demand on Borrower.

AIO Construction-Perm SOFR ARM Fixed/Adjustable 12 Month Rider 12/2020 Ellie Mae, Inc. Page 3 of 4



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LOAN #: 8501497468

BY SIGNING BELOW, Borrower accepts and agrees to the terms and covenants contained in this Fixed/Adjustable Rate Rider.

SERALD L EWING, AS TRUSTEE OF THE EWING FAMILY TRUST UNDER TRUST DATE INSTRUMENT DATED 10/31/2013

ELIZABETH B EWING, AS TRUSTEE OF THE EWING FAMILY TRUST UNDER TRUST INSTRUMENT PATED 10/31/2013

BY SIGNING BELOW, the undersigned, Settlor(s) of The Ewing Family Trust under trust instrument dated 10/31/2013, acknowledges all of the terms and covenants contained in this Security Instrument and any rider(s) thereto and agrees to be bound thereby.

(SEAL) TRUST SETTLOR

AIO Construction-Perm SOFR ARM Fixed/Adjustable 12 Month Rider 12/2020 Ellie Mae, Inc. Page 4 of 4

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INTER VIVOS REVOCABLE TRUST RIDER

DEFINITIONS USED IN THIS RIDER

(A) "Revocable Trust" means

The Ewing Family Trust

created under trust instrument dated October 31, 2013

(B) "Revocable Trust Trustee(s)" means Gerald L Ewing AND Elizabeth B Ewing

trustee(s) of the Revocable Trust.

(C) "Revocable Trust Settlor(s)" means Gerald L Ewing

settlor(s) of the Revocable Trust.

(D) "Lender" means Umpqua Bank, a State Chartered Bank

(E) "Security Instrument" means the Deed of Trust, Mortgage, or Security Deed, and any riders thereto of the same date as this Rider given to secure the Note to the Lender of the same date and covering the Property (as defined below).

(F) "Property" means the property described in the Security Instrument and located

(F) "Property" means the property described in the Security Instrument and located
 at: 72312 Potlatch Rd
 Lakeside, OR 97449

THIS INTER VIVOS REVOCABLE TRUST RIDER is made this 30th day of April, 2021 and is incorporated into and shall be deemed to amend and supplement the Security Instrument.

ADDITIONAL COVENANTS. In addition to the covenants and agreements made in the Security Instrument, the Revocable Trust Trustee(s), the Revocable Trust Settlor(s) and the Lender further covenant and agree as follows:

A. ADDITIONAL BORROWER(S)

The term "Borrower" when used in the Security Instrument shall refer to the Revocable Trust Trustee(s), the Revocable Trust Settlor(s), and the Revocable Trust, jointly and severally. Each party signing this Rider below (whether by accepting and agreeing to the terms and covenants contained herein and agreeing to be bound thereby, or both) covenants and agrees that, whether or not such party is named as "Borrower" on the first page of the Security Instrument, each covenant and agreement and undertaking of the "Borrower" in the Security Instrument shall be such party's covenant and agreement and undertaking as "Borrower" and shall be enforceable by the Lender as if such party were named as "Borrower" in the Security Instrument.

Multistate Inter Vivos Revocable Trust Rider Ellie Mae, Inc.

Page 1 of 2

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LOAN #: 8501497468

	BY SIGNING BELOW terms and covenants con	y, the Revocable Trust Trustentained in this Inter Vivos Rev	ee(s) accepts and agrees to the occable Trust Rider.	
	GERALD LEWING, AS TRU INSTRUMENT DATED 10/31	STEE OF THE EWING FAMILY TRU	UST UNDER TRUST DATE	
	The		State (Seal)	
	TRUST INSTRUMENT DATE	RUSTEE OF THE EWING FAMILY D 10/31/2013	TRUST UNDER / DATE	
	BY SIGNING BELOW, the un dated 10/31/2013, acknowled and any rider(s) thereto and a	dersigned, Settlor(s) of The Ewing F ges all of the terms and covenants of grees to be bound thereby.	Family Trust under trust instrument contained in this Security Instrument	
<	GERALD LEWING		(SEAL) TRUST SETTLOR	
			(9)	
	,	192)`	
	Multistate Inter Vivos Revocable Trus Eilie Mae, Inc	st Rider Page 2 of 2	Initials:	/





CONSTRUCTION LOAN RIDER TO SECURITY INSTRUMENT (INCLUDING SECURITY AGREEMENT)

(To Be Recorded With The Security Instrument)

LENDER: Umpqua Bank, it's Successors and/or Assigns

LOAN NUMBER: 8501497468

BORROWER(S): Gerald L Ewing

PROPERTY: 72312 Potlatch Rd Lakeside, OR 97449

Instrument shall have the same meaning in this Rider.

THIS CONSTRUCTION LOAN RIDER TO SECURITY INSTRUMENT (the "Rider") shall be deemed to amend and supplement the Mortgage, Open-End Mortgage, Deed of Trust, Credit Line Deed of Trust, and any and all riders or amendments thereto (the "Security Instrument") of the same date, to which this Rider is attached, given by the undersigned (the "Borrower") to secure Borrower's Promissory Note to Lender of the same date (the "Note") and covering the property (the "property") described in this Security Instrument. All terms defined in the Note and elsewhere in this Security

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AMEND AND ADDITIONAL COVENANTS. In addition to the covenants and agreements made in this Security Instrument, Borrower and Lender further covenant and agree as follows:

- 1. Construction Loan Agreement. Borrower's Note evidences Borrower's promise to pay Lender the aggregate amount of all advances made and distributed by Lender under the terms and conditions of a Construction Loan Agreement between Lender and Borrower dated the same date as the Note (the "Loan Agreement"). The Loan Agreement provides for construction of certain improvements (the "improvements") on the Property. Borrower agrees to comply with the covenants and conditions of the Loan Agreement. This Security Instrument secures to Lender (a) the repayment of the debt evidenced by the Note, including the aggregate amount of all advances made by Lender from time to time under the terms of the Loan Agreement, with interest at the Construction Phase Note Rate, and all renewals, extensions, and modifications of the Note, (b) the performance of all of Borrower's covenants and agreements under the Note, this Security Instrument, and the Loan Agreement (the "Loan Documents"), and (c) the payment of all other sums, with interest at the Note Rate, advanced by Lender to protect the security of this Security Instrument, or to perform any of Borrower's obligations under the Loan Documents. Upon the failure of Borrower to keep and perform all the covenants, conditions and agreements of the Loan Agreement, the Principal and all interest and other charges provided for in the Loan Documents and secured hereby shall, at the option of the Lender, become immediately due and payable in full.
- 2. Future Advances. During the construction of the Improvements (the "Construction Phase"), interest will accrue on the outstanding Principal according to the terms set forth in the Note. Provided there has been no default as defined in the Note, the Loan Agreement, or this Security Instrument, Lender is legally obligated to make advances of principal upon application therefore by the Borrower in accordance with the provisions of the Note and Loan Agreement up to a maximum Principal amount (including present and future obligations), which is equal to the amount of the Note as set forth in the Security Instrument. Such advances shall be evidenced by the Note, made under the terms of the Loan Agreement and secured by this Security Instrument and may occur for a period up to the end of the Construction Phase, but in no event after 18 month(s) from the date of this Rider.

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- 3. Assignment of Rights or Claims. From time to time as Lender deems necessary to protect Lender's interest, Borrower shall, upon request of Lender, execute, acknowledge before a notary, and deliver to Lender, assignments of any and all rights or claims which relate to the construction on the Property.
- 4. Breach by Borrower. In case of breach by Borrower of the covenants and conditions of the Loan Agreement, subject to any right of Borrower to cure Borrower's default, Lender, at Lender's option, with or without entry upon the Property (a) may invoke any of the rights or remedies provided in the Loan Agreement, (b) may accelerate the sums secured by this Security Instrument and invoke any of the remedies provided in this Security Instrument, or (c) may do both. Lender's failure to exercise any of its rights and remedies at any one time shall not constitute a waiver by the Lender of its right to exercise that right or remedy, or any other right or remedy, in the future.
- 5. Security Agreement and Financing Statement. The property covered by this Security Instrument includes the Property previously described or referred to in this Security Instrument, together with the following, all of which are referred to as the "Property". The portion of the Property that constitutes real property is sometimes referred to as the "Real Property". The portion of the Property which constitutes personal property is sometimes referred to as the "Personal Property", and is described as follows: (i) Borrower's right to possession of the Property; (ii) any and all fixtures, machinery, equipment, building materials, appliances, and goods of every nature whatsoever now hereafter located in, or on, or used, or intended to be used in connection with the Property or the Improvements, and all replacements of and accessions to those goods; and (iii) proceeds and products of the Personal Property. Despite any other provision of this Rider or any other Loan Document, however, Lender is not granted, and will not have, a non-purchase money security interest in household goods, to the extent that such a security interest would be prohibited by applicable law.

This Security Instrument is and shall be a security agreement granting Lender a first and prior security interest in all of Borrower's right, title and interest in and to the Personal Property, under and within the meaning of applicable state laws, as well as a document granting a lien upon and against the Real Property. In the event of any foreclosure sale, whether made by Trustee, or under judgement of a court, all of the Real Property and Personal Property may, at the option of the Lender, be sold as a whole or in parcels. It shall not be necessary to have present at the place

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of such sale the Personal Property or any part thereof. Lender, as well as Trustee on Lender's behalf, shall have all the rights, remedies and recourse with respect to the Personal Property afforded to a "Secured Party" by applicable state laws in addition to and not in limitation of the other rights and remedies afforded Lender and/or Trustee under this Security Instrument. Borrower shall, upon demand, pay to Lender the amount of any and all expenses, including the fees and disbursements of Lender's legal counsel and of any experts and agents, which Lender may incur in connection with: (i) the making and/or administration of this Security Instrument; (ii) the custody, preservation, use or operation of, or the sale of, collection from, or other realization upon any Property, real and/or personal, described in this Security Instrument; (iii) the exercise or enforcement of any of the rights of Lender under this Security Instrument; or (iv) the failure by Borrower to perform or observe any of the provisions or covenants in this Security Instrument.

Lender may, at its election, at any time after delivery of this Security Instrument, sign one or more copies of this Security Instrument in order that such copies may be used as a financing statement under applicable state laws. Lender's signature need not be acknowledged, and is not necessary to the effectiveness hereof as a deed of trust, a security agreement, or (unless otherwise required by applicable law) a financing statement.

Borrower also authorizes Lender to sign and file, without Borrower's signature, such financing and continuation statements, amendments, and supplements thereto, and other documents that Lender may from time to time deem necessary to perfect, preserve and protect Lender's interest in the Property, Borrower agrees to sign these documents whenever Lender asks. Borrower also gives Lender permission to sign these documents for Borrower.

6. Invalid Provisions. If any provision of this Security Instrument is declared invalid, illegal, or unenforceable by a court of competent jurisdiction, then such invalid, illegal or unenforceable provision shall be severed from this Security Instrument and the remainder enforced as if such invalid, illegal or unenforceable provision is not a part of this Security Instrument.

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7. Addresses.

The address of the Borrower is: 72312 Potlatch Rd, Lakeside, OR 97449

The name and address of the Lender/Secured Party is: Umpqua Bank 6610 SW Cardinal Lane, Suite 300 Tigard, OR 97224

- 8. Relation to Loan Agreement. This Security Instrument is subject to all of the applicable terms and conditions contained in the Loan Agreement. The Loan Agreement is to be filed in the County Clerk's Office in the County where the Property is located at the same time this Security Instrument is recorded. If Borrower fails to keep any of the promises Borrower makes in the Loan Agreement, Lender may require that the entire balance of Borrower's debt to Lender be paid immediately. The terms and conditions of this Rider shall survive the termination of the Loan Agreement and the repayment of the Loan.
- 9. Optional Renewal and Extension of Maturity Date. Under the Loan Documents, Borrower has the option to renew the Construction Phase for an additional six (6) month period. If Borrower exercises such renewal option, then the Maturity Date under the Security Instrument shall be extended for a period of six (6) months.

BY SIGNING BELOW, Borrower accepts and agrees to the terms and covenants contained in this Rider.

Dated this ____

day of MAY ZOZI

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They	~	
Gerald L Ewing	Borrower	Borrower
	Borrower	Borrower
	Borrower	Borrower
	Borrower	Borrower

ATTENTION COUNTY CLERK. This instrument covers goods that are or are to become fixtures on the Property described herein and is to be filed for record in the records where Security Instruments on real estate are recorded. Additionally, this instrument should be appropriately indexed, not only as a Security Instrument but also as a financing statement covering goods that are or are to become fixtures on the Property described herein. The mailing address of the Borrower (Debtor) and Lender (Secured Party) are set forth in this Security Instrument.

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EXHIBIT A

Order No.: 360621035510

Lot 14, ROADS END FIRST ADDITION, Coos County, Oregon.

EXCEPTING THEREFROM: Beginning at the Northeastern corner of Lot 13, Roads End Subdivision, thence North a distance of 50.00 feet, thence West to the normal high water line of North Tenmile Lake; thence along said high water line to the Northwestern corner of said Lot 13, thence South 88° 7' West a distance of 268.82 feet to the point of beginning.

ALSO EXCEPTING THEREFROM:

Beginning at the Northeast corner of Lot 13, Roads End Subdivision, thence North 50.00 feet; thence West 60.00 feet to the true point of beginning; thence North 15 feet; thence West 50.00 feet; thence South 15.00 feet; thence East 50.00 feet, to the true point of beginning.

COOS County Assessor's Summary Report

Real Property Assessment Report

FOR ASSESSMENT YEAR 2019 NOT OFFICIAL VALUE

June 13, 2019 5:49:36 pm

 Account #
 7593900
 Tax Status
 ASSESSABLE

 Map #
 23S12080000800
 Acct Status
 ACTIVE

 Code - Tax #
 1304-7593900
 Subtype
 NORMAL

Legal Descr See Record

Mailing Name EWING FAMILY TRUST Deed Reference # 2017-8792

Agent Sales Date/Price 09-08-2017 / \$0.00

In Care Of EWING, ELIZABETH B & GERALD L TTEE Appraiser

Mailing Address 17720 PONA DEROSA LN

PRUNDALE, CA 93907-9053

Prop Class 801 MA SA NH Unit RMV Class 800 01 06 LKF 43793-1

Situs Address(s)	Situs City
ID# 72312 POTLATCH RD	LAKESIDE
ID# 20 135 N TENMILE LAKE	LAKESIDE

				Value Summary			
Code Are	ea	RMV	MAV	AV	RMV Exce	otion	CPR %
1304	Land	112,940			Land	0	
	lmpr.	35,120			lmpr.	0	
Code	Area Total	148,060	105,390	105,390		0	
Gr	and Total	148,060	105,390	105,390		0	

Code			Plan		Land Breakdowi	า				Trended
Area	ID#	RFPD Ex	Zone	Value Source	TD%	LS	Size	Land Class	LUC	RMV
1304	30	7	RR-2, F	Market	100	Α	1.00	HS	001	
1304	40		RR-2, F	Market	100	Α	4.00	MV	001	
1304	20		RR-2, F	Market	100	Α	0.44	MV	001	
					Grand T	otal	5.44			

Code		Yr	Stat	Improvement E	Breakdown	Total		Trended
Area	ID#	Built	Class	Description	TD%	Sq. Ft.	Ex% MS Acct #	RMV
1304	2	2008	303	General Purpose Building	100	1,200		15,820
1304	1	2008	110	Residential Other Improvements	100	0		19,300
					Grand Total	1,200		35,120

Code Exemptions/Special Assessments/Potential Liability
Area Type

NOTATION(S):

■ FIRE PATROL ADDED 2014

AFFIDAVIT #20303 - #7593990 COMBINED INTO #7593900 RURAL FIRE/FIRE PATROL SPLIT CODE CONSOLIDATION

1304

FIRE PATROL:

■ FIRE PATROL SURCHARGE Amount 47.50 Year 2019
■ FIRE PATROL TIMBER Amount 18.75 Acres 4.44 Year 2019

COOS County Assessor's Summary Report

Real Property Assessment Report

FOR ASSESSMENT YEAR 2021 NOT OFFICIAL VALUE

August 3, 2021 9:28:41 am

ASSESSABLE

ACTIVE

NORMAL

 Account #
 7593800
 Tax Status

 Map #
 23S12080000700
 Acct Status

 Code - Tax #
 1304-7593800
 Subtype

Legal Descr See Record

Mailing Name ROBBERS, KENNETH V & JULIE A Deed Reference # 2021-8034

Agent EWING FAMILY TRUST BUYER Sales Date/Price 07-07-2021 / \$500,000.00 In Care Of Appraiser SUSAN VINEYARD

Mailing Address 72312 POTLATCH RD

LAKESIDE, OR 97449-4010

 Prop Class
 801
 MA
 SA
 NH
 Unit

 RMV Class
 801
 01
 06
 LKF
 43791-1

Situs A	Address(s)	Situs City
ID#	72317 POTLATCH RD	LAKESIDE

	Value Summary								
Code Area		RMV	MAV	AV	SAV	MSAV	RMV Exception	CPR %	
1304	Land Impr.	177,660 83,950				Lan Imp			
Code	Area Total	261,610	206,400	206,400	0	0	0		
G	rand Total	261,610	206,400	206,400	0	0	0		

Code Area	ID#	RFPD Ex	Plan Zone	Value Source	Lan	d Breakdow TD%	n LS	Size	Land	Class	LUC	Trended RMV
1304	10	7	F	Market		100	Α	0.5	6 MI	SC	003	59,060
1304	10	$\overline{\mathbf{Z}}$	F	Market		100	Α	5.4	4 N	1V	003	118,600
					•	Grand T	otal	6.0	0			177,660
Code		Yr	Stat		Improve	ment Break	down		Total			Trended
Area	II	O# Built	Class	Description				TD%	Sq. Ft.	Ex% I	MS Acct #	RMV
1304	2	2016	110	Residential Other In	mprovemer	nts		100	0			7,620

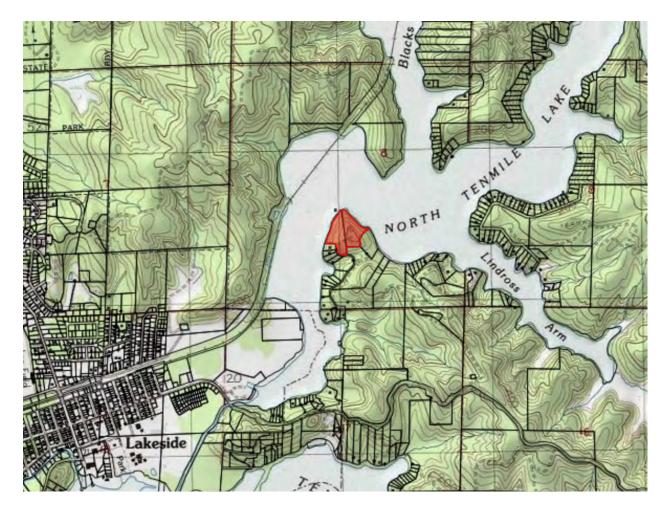
Area	ID#	Built	Class	Description	TD%	Sq. Ft.	Ex% MS Acct #	RMV
1304	2	2016	110	Residential Other Improvements	100	0		7,620
1304	3	0	194	Dock	100	0		23,430
1304	1	2016	303	General Purpose Building	100	2,000		52,900
					Grand Total	2,000		83,950

		Grand Total	2,000			83,950
Code	Exemptions/Special Asse	essments/Potential Liab	ility			
Area Type						
1304						
FIRE PATROL:						
■ FIRE PATROL SURCI	HARGE	Amount	47.50		Year	2021
■ FIRE PATROL TIMBE	R	Amount	18.75 Acres	6	Year	2021

Appr Maint: 2021 - NEW CONSTRUCTION - RESIDENTIAL (SINGLE FAMILY DWELLING)

Applicant Proposal and Site Overview

The applicant is requesting to rezone two parcels, tax lot 700 and 800, from Forest to Recreation. The applicant is requesting the rezone in order to continue the recreational activity that the properties have been used for historically, and to provide tourist accommodations as described in the Comprehensive Plan . The subject properties have direct access to North Tenmile Lake, but also have vehicle access from Potlatch Road. This development will consider short-term rentals in single family dwellings similar to those allowed on the adjacent Rural Residential zoning districts.



Tenmile Lake has historically been used for local recreational uses, such as boating and fishing, for the past 75 years. The subject properties have been used for low impact recreation throughout the years, evidenced by existing docks and an inhabitable cabin for picnic and recreational purposes.

There are no major destination style developments on the Tenmile Lakes. Historically, the lakes have been used by families staying in the multiple single-family dwellings located around the arms of the lakes. These are identified in the County's comprehensive plan as 'Individual

Activity Participation'. Outside of guided fishing or the few local golf courses, there are few opportunities for formally organized recreation activities in Coos County under 4.8.

TABLE R-5

COMPARISON OF FAVORITE ACTIVITY WITH ACTIVITY
MOST FREQUENTLY ENGAGED IN: (STATEWIDE - 1970)

• •	• .			
	MOST FREQUENT ACTIVITY	PERCENT		PERCENT
1.	Pleasure Driving	14.56	Fishing	19.28
2.	Bicycling	11.61	Swimming	15.11
3.	Walking	11.49	Camping	11.57
4.	Outdoor Games	11.31	Hunting	8.94
5.	Swimming	10.05	Pleasure Driving	8.32
6.	Picnicking	6.49	Walking	6.7
7.	Beach Activities	5.60	Picnicking	5.26
8.	Fishing '	5.53	Beach Activities	5.26
9.	Camping	4.57	Golfing	4.38
10.	Sporting Events	3.59	Outdoor Games	4.09
11.	Horse Riding	3.21	Snow Activities	3.08
12.	Boating	2.67	Boating .	2.95
13.	Golfing	2.55	Horseback Riding	2.00
14.	Hunting	2.00	Sporting Permits	1.11
15.	.Snow Activities	1.88	Cultural Events	0.2
		100.00%		. 100.00%

SOURCE: Oregon Outdoor Recreation: Supplements and Revisions, (1972)

Tourism has always been identified in the County's comprehensive plan as a source of economic importance. Goal 5 requires the protection of scenic resources. Coos County is implementing protection of these resources through the Goal 5 overlay zones, while additionally through Goal 17 and Goal 18 policies. There are Goal 17 identified lands on the subject property. There is no request to change, or alter, the requirements for Goal 17.

Allowing the zoning to a lower intensity Recreation zoning district will allow the public greater opportunities for fishing, swimming, and boating around the Tenmile lake area. The applicant also wishes to point out to the Commission, there are also opportunities for hunting in the adjacent Elliot State Forest. The Oregon Dunes National Recreation Area is also nearby which provides additional recreation opportunities.

The Recreation zoning district is a resource land zoning designation in Coos County. The proposed use will meet the criteria of resource use, and continue the use of providing wildlife habitat on the subject properties.

Lawfully Created Parcel:

Tax Lot 700 is acknowledged as a lawfully created parcel pursuant to § 6.1.125.1.c in compliance with all applicable planning, zoning and subdivision or partition ordinances and regulations at the time it was created (Roads End Subdivision 1st addition Lot 15). The current configuration was achieved through a Property Line Adjustment in 1995 (application number ACU-95-85).

Tax Lot 800 is acknowledged as a lawfully created parcel pursuant to § 6.1.125.1.c in compliance with all applicable planning, zoning and subdivision or partition ordinances and regulations at the time it was created (Roads End Subdivision 1st addition Lot 14).

Existing Development:

Currently, Tax Lot 700 has a large shop built in 2016 within the cleared area along with an approved dock, a septic system, electrical service and a well.

The current development on Tax Lot 800 consists of a shop structure, septic system, electrical service, a well, driveway, a dock and an old recreational cabin storing boating and fishing supplies. Construction for a single family dwelling is currently underway. This property is split zoned Forest Mixed Use and Rural Residential-2.

Soils

According to the USDA Soil Survey for Coos County Oregon the property is a mixture of different soils which are listed below:

• **39F-Millicoma-Templeton complex**, 50 to 75 percent slopes. This map unit is on side slopes and ridge tops of mountains. The native vegetation is mainly conifers, shrubs, forbes, and hardwoods. Elevation is 50 to 800 feet. The average annual precipitation is 60 to 80 inches, the average annual air temperature is 51 to 53 degrees F, and the average frost-free period is 200 to 240 days.

This unit is 55 percent Millicoma gravelly loam and 25 percent Templeton silt loam. The Millicoma soil is on narrow ridge tops and steeper side slopes, and the Templeton soil is on broad ridge tops and less sloping side slopes. The components of this unit are so intricately intermingled that it was not practical to map them separately at the scale used.

Included in this unit are small areas of Salander soils. Also included are small areas of deep soils that have a clay loam subsoil and moderately deep soils that average less than 35 percent rock fragments. Included areas make up about 20 percent of the total acreage. The percentage varies from one area to another.

The Millicoma soil is moderately deep and well drained. It formed in colluvium derived dominantly from sandstone. Typically, the surface is covered with a mat of undecomposed needles, leaves, and twigs 3 inches thick. The surface layer is very dark brown and very dark grayish brown gravelly loam 18 inches thick. The subsoil is dark brown and very gravelly loam 17 inches thick. Partially weathered sandstone is at a depth of 35 inches.

Permeability of the Millicoma soil is moderately rapid. Available water capacity is about 3 to 6 inches. Effective rooting depth is 20 to 40 inches. Runoff is rapid, and the hazard of water erosion is high.

The Templeton soil is deep and well drained. It formed in colluvium derived dominantly from sedimentary rock. Typically, the surface layer is very dark brown and dark brown silt loam 16 inches thick. The subsoil is reddish brown, yellowish red, and strong brown silty clay loam 26 inches thick. Soft, weathered, fractured siltstone is at a depth of 42 inches.

Permeability of the Templeton soil is moderate. Available water capacity is about 8.0 to 17.5 inches. Effective rooting depth is 40 to 60 inches. Runoff is rapid, and the hazard of water erosion is high. This unit is used for timber production and wildlife habitat.

This unit is suited to the production of Sitka spruce and Douglas fir. Among the other species that grow on the unit are western hemlock, western redcedar, and red alder. The understory vegetation is mainly salal, salmonberry, cascade Oregon grape, western sword fern, and vine maple.

On the basis of a 100-year site curve, the mean site index for Douglas fir is 170 on the Millicoma soil. At the culmination of the mean annual increment (CMAI), the production of 60-year-old Douglas fir trees 1.5 inches in diameter or more at breast height is 184 cubic feet per acre per year. On the basis of a 50-year site curve, the mean site index for Douglas fir is 120. On the basis of a 100-year site curve, the mean site index for Sitka spruce is 180 on the Templeton soil. At the culmination of the mean annual increment (CMAI), the production of 50-year-old Sitka spruce trees 1.5 inches in diameter or more at breast height is 270 cubic feet per acre per year.

The main limitations for the management of timber on this unit are the susceptibility of the surface layer of the Templeton soil to compaction, steepness of slope, the hazards of erosion and windthrow, and plant competition. Highlead or other cable logging systems are most suitable. Proper design of road drainage systems and care in the placement of culverts help to control erosion. Cuts and fills are subject to erosion unless treated. Seeding, mulching, benching, and compacting the soil can reduce erosion. Unsurfaced roads and skid trails are slippery when wet or moist, and they may be impassable during rainy periods. Logging roads require suitable surfacing for year-round use. Rock for road construction is not readily available in this unit. Steep yarding paths, skid trails, and firebreaks are subject to rilling and gullying unless they are provided with adequate water bars or are protected by plant cover, or both. Locating roads on mid slopes results in large cuts and fills and thus removes land from production. Material cast to the side when building roads can damage vegetation. It is also a potential source of sedimentation. End hauling of waste material minimizes damage to the vegetation downslope and reduces the potential for sedimentation. Sitka spruce, a shallow rooted tree, commonly is subject to windthrow.

When openings are made in the canopy, invading brushy plants can delay natural reforestation. Undesirable plants prevent adequate natural or artificial reforestation unless intensive site preparation and maintenance are provided. Reforestation can be accomplished by planting Sitka spruce, Douglas fir, and western hemlock seedlings.

This map unit is in capability subclass VIIe.

• **52D-Salander silt loam**, 2 to 30 percent slopes. This deep, well drained soil is on the side slopes of mountains. It formed in colluvium derived dominantly from sedimentary rock. The native vegetation is mainly conifers, shrubs, forbes, and hardwoods. Elevation is 50 to 800 feet. The average annual precipitation is 60 to 80 inches, the average annual air temperature is 51 to 53 degrees F, and the average frost-free period is 200 to 240 days.

Typically, the surface layer is dark reddish brown silt loam 26 inches thick. The upper 14 inches of the subsoil is dark reddish brown silt loam, and the lower 25 inches is dark reddish brown and reddish brown silty clay loam. In some areas the dark-colored surface layer is less than 20 inches thick. Included in this unit are small areas of Millicoma and Templeton soils.

Included areas make up about 20 percent of the total acreage.

Permeability of this Salander soil is moderate. Available water capacity is about 15.5 to 21.0 inches. Effective rooting depth is 60 inches or more. Runoff is medium, and the hazard of water erosion is moderate.

This unit is used mainly for timber production and wildlife habitat.

This unit is well suited to the production of Sitka spruce (fig. 13). Among the other species that grow on this unit are Douglas fir, western hemlock, and western redcedar. The understory vegetation is mainly western sword fern, evergreen huckleberry, salmonberry, thimbleberry, and vine maple.

On the basis of a 100-year site curve, the mean site index for Sitka spruce is 180. At the culmination of the mean annual increment (CMAI), the production of 70-year-old Sitka spruce trees 1.5 inches in diameter or more at breast height is 271 cubic feet per acre per year.

The main limitations for the management of timber on this unit are the susceptibility of the surface layer to compaction, the hazard of erosion, and plant competition. Using standard wheeled and tracked equipment when the soil is moist causes rutting and compaction. Displacement of the surface layer occurs most readily when the soil is dry. Puddling can occur when the soil is wet. Using low-pressure ground equipment damages the soil less and helps to maintain productivity.

Proper design of road drainage systems and care in the placement of culverts help to control erosion. Cuts and fills are subject to erosion unless treated. Seeding, mulching, benching, and compacting the soil can reduce erosion. Steep yarding paths, skid trails, and firebreaks are subject to rilling and gullying unless they are provided with adequate water bars or are protected by plant cover, or both. Unsurfaced roads and skid trails are soft when wet or moist, and they may be impassable during rainy periods. Logging roads require suitable surfacing for year-round use. Rock for road construction is not readily available in this unit.

When openings are made in the canopy, invading brushy plants can delay natural reforestation. Undesirable plants reduce natural or artificial reforestation unless intensive site preparation and maintenance are provided. Reforestation can be accomplished by planting Douglas fir, Sitka spruce, and western hemlock seedlings.

This map unit is in capability subclass Vie

• **52E-Salander silt loam**, 30 to 50 percent slopes. This deep, well drained soil is on the side slopes of mountains. It formed in colluvium derived dominantly from sedimentary rock. The native vegetation is mainly conifers, shrubs, forbes, and hardwoods. Elevation is 50 to 800 feet. The average annual precipitation is 60 to 80 inches, the average annual air temperature is 51 to 53 degrees F, and the average frost-free period is 200 to 240 days.

Typically, the surface layer is dark reddish brown silt loam 26 inches thick. The upper 14 inches of the subsoil is dark reddish brown silt loam, and the lower 25 inches is dark reddish brown and reddish brown silty clay loam. In some areas the dark-colored surface layer is less than 20 inches thick.

Included in this unit are small areas of Millicoma soils. Included areas make up about 20 percent of the total acreage. The percentage varies from one area to another.

Permeability of this Salander soil is moderate. Available water capacity is about 15.5 to 21.0 inches. Effective rooting depth is 60 inches or more. Runoff is rapid, and the hazard of water erosion is high.

This unit is used mainly for timber production and wildlife habitat.

This unit is well suited to the production of Douglas fir. Among the other species that grow on this unit are Sitka spruce, western hemlock, and western redcedar. The understory vegetation is mainly western sword fern, evergreen huckleberry, salmonberry, thimbleberry, and vine maple.

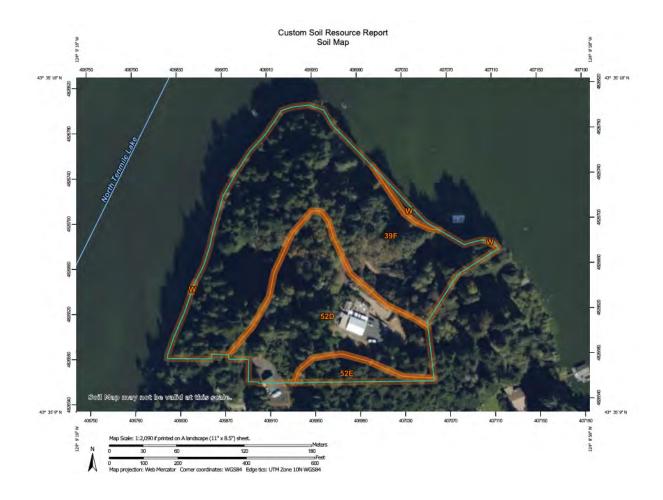
On the basis of a 100-year site curve, the mean site index for Sitka spruce is 180. At the culmination of the mean annual increment (CMAI), the production of 70-year-old Sitka spruce trees 1.5 inches in diameter or more at breast height is 271 cubic feet per acre per year. The main limitations for the management of timber on this unit are the susceptibility of the surface layer to compaction, steepness of slope, the hazard of erosion, and plant competition.

The main limitation for the harvesting of timber is steepness of slope. Using standard wheeled and tracked equipment when the soil is moist causes rutting and compaction. Displacement of topsoil occurs most readily when the soil is dry. Puddling can occur when the soil is wet. Cable yarding systems are safer, damage the soil less, and help to maintain productivity.

Proper design of road drainage systems and care in the placement of culverts help to control erosion. Cuts and fills are subject to erosion unless treated. Seeding, mulching, benching, and compacting the soil can reduce erosion. Steep yarding paths, skid trails, and firebreaks are subject to rilling and gullying unless they are provided with adequate water bars or are protected by plant cover, or both. Unsurfaced roads and skid trails are soft when wet or moist, and they may be impassable during rainy periods. Logging roads require suitable surfacing for year-round use. Rock for road construction is not readily available in this unit. Road location and maintenance costs are greater in the more steeply sloping areas.

When openings are made in the canopy, invading brushy plants can delay natural reforestation. Undesirable plants reduce natural or artificial reforestation unless intensive site preparation and maintenance are provided. Reforestation can be accomplished by planting Douglas fir, Sitka spruce, and western hemlock seedlings.

This map unit is in capability subclass VIe.



Map Unit Legend

Map Unit Symbol	Map Unit Name	Acres in AOI	Percent of AOI		
39F	Millicoma-Templeton complex, 50 to 75 percent slopes	6.6	62.5%		
52D	Salander silt loam, 2 to 30 percent slopes	3.4	32.4%		
52E	Salander silt loam, 30 to 50 percent slopes	0.4	4.2%		
W	Water	0.1	0.9%		
Totals for Area of Interest		10.5	100.0%		

Custom Soil Resource Report

Prime and other Important Farmlands–Coos County, Oregon				
Map Symbol	Map Unit Name	Farmland Classification		
39F	Millicoma-Templeton complex, 50 to 75 percent slopes	Not prime farmland		
52D	Salander silt loam, 2 to 30 percent slopes	Not prime farmland		
52E	Salander silt loam, 30 to 50 percent slopes	Not prime farmland		
w	Water	Not prime farmland		

Report—Forestland Productivity

Forestland Productivity-Coos County, Oregon					
Map unit symbol and soil name	Potential productivity			Trees to manage	
	Common trees	Site Index	Volume of wood fiber		
			Cu ft/ac/yr		
39F—Millicoma-Templeton complex, 50 to 75 percent slopes					
Millicoma	Douglas-fir	119	172.00	Douglas-fir, Sitka spruce, Western hemlock	
	Red alder	_	_		
	Sitka spruce	_	_		
	Tanoak	_	_		
	Western hemlock	_	_		
Templeton	Douglas-fir	125	186.00	Western hemlock	
	Red alder	_	_		
	Sitka spruce	169	257.00		
	Western hemlock	161	257.00		
	Western redcedar	_	_		
52D—Salander silt loam, 2 to 30 percent slopes					
Salander	Douglas-fir	125	186.00	Western hemlock	
	Sitka spruce	177	272.00		
	Western hemlock	162	257.00		
	Western redcedar	_	_		
52E—Salander silt loam, 30 to 50 percent slopes					
Salander	Douglas-fir	125	186.00	Western hemlock	
	Sitka spruce	177	272.00		
	Western hemlock	162	257.00		
	Western redcedar	_	_		
W—Water					
Water	_		_	_	

Property Background:

Tax Lot 700

- On January 11, 1996 an Administrative Conditional Use (ACU-95-85) was approved to allow a property line adjustment with tax lot 600. It appears there was an incorrect property line adjustment deed filed with the Coos County Clerk's office, which created an illegal land division. This matter has been resolved as the two tax lots have been consolidated to one legal parcel.
- In 2002 information was received from Oregon Department of State Lands that a dock was sited on the property without permits, which created a violation of the Coos County Zoning and Land Use Ordinance (CCZLDO). The property owners at the time resolved the issue by obtaining an after the fact Zoning Clearance Letter (ZCL-02-203). The violation was removed and the dock was registered with the State.
- In 2005 a pre-eligibility application was submitted on the subject property and met the template requirements but the pre-eligibility was denied because the Property Line Adjustment that was approved in 1996 was recorded incorrectly and divided the property rather than adjusting it. This matter has been resolved as the two tax lots have been consolidated to one legal parcel. In 2008 a Conditional Use application (ACU-08-20) for a Forest Template Dwelling was submitted. Staff approved the request on June 27, 2008.
- On July 24, 2008 staff received a request from the applicants for a Reconsideration of the Conditional Use to adjust the Dwelling location because the Coos County Road Department determined that the driveway would be too steep for the initial location.
- On July 11, 2008 a Reconsideration of ACU-08-20 was approved to allow the dwelling site to be altered due to sloping issues.
- On September 4, 2008 a Variance to the Coos County Road Standards (V-08-05) was approved to waive the 12% grade requirement.
- On May 23, 2012 a request for an extension and modification to the conditions of approval in V- 08-05 was received.
- On June 7, 2012 staff approved the extension and explained that the applicant could contact the Coos County Road Department regarding the modifications of the road requirements. Staff did find a letter from June 11, 2011 from John Rowe, Coos County Roadmaster that stated "due to the topography of the proposed driveway a paved 11 foot surface and a 12 foot wide rock base as quoted by Knife River Materials.
- On July 16, 2014 an Extension was approved, which extended the approval within ACU-08-20 until July 16, 2016.

- On December 3, 2015 a Zoning Clearance Letter (ZCL-15-340) was issued giving clearance to site a single family dwelling, accessory structure and install septic. The Zoning Clearance Letter stated that the administrative conditional use expires on July 11, 2016 and if the dwelling is not sited before this date then an extension must be submitted. The dwelling was not sited within the timeframe, but it appears they were able to build the accessory structure.
- Staff did not receive an extension request prior to the expiration of the Conditional Use (ACU-08-20) by the deadline, (July 16, 2016) and therefore the property owners submitted a new Conditional Use application to request a Forest Template Dwelling.
- On February 21, 2019 an Administrative Conditional Use (ACU-19-009) application was submitted for a Forest Template Dwelling. On May 9, 2019 the Notice of Decision and Staff Report was mailed. No appeals were received; therefore the decision was deemed final on May 24, 2019. All conditions of approval were satisfied and Zoning Compliance Letter ZCL-19-190 was issued providing land use authorization to site a single family dwelling (forest template dwelling) and installation of septic.

Tax Lot 800

- On July 3, 2001 A Zoning Compliance Letter was issued (ZCL-01-260) granting authorization for a site evaluation to be completed and power connected to an existing shed.
- On October 4, 2001 An Administrative Conditional Use Permit for a Forest Template Dwelling (ACU-01-33) was approved with conditions and a Zoning Compliance Letter ZCL-01-260 is updated to grant authorization to install a septic system and single family dwelling, pursuant to ACU-01-33.
- On October 11, 2001 A copy of a "Waiver of Right to Object Forest and Farm Practices Management Covenant" is received in an attempt to fulfill Requirement of Approval #1 of ACU-01-33. On October 18, 2001 Driveway Confirmation #199 is received from the Coos County Road Department, fulfilling Requirement of Approval #3 of ACU-01-33.
- On June 23, 2003 A request to extend the expiration date of ACU-01-33 was received from James E. Micinski and Dolores M. Taggart, stating they had recently purchased the property.
- On June 23, 2003 Zoning Compliance Letter ZCL-01-260 was updated to authorize a single family dwelling and accessory building (shop), pursuant to ACU-01-33.
- On July 2, 2003 The extension request was approved and the expiration date of the Conditional Use Permit was moved to October 19, 2004.
- On August 23, 2004 A request to extend the expiration date of ACU-01-33 was received from James Micinski, stating construction is expected to begin the following spring.

- On August 30, 2004 The extension request was approved, and the expiration date of the Conditional Use Permit was moved to October 19, 2005.
- On October 8, 2004 A Zoning Compliance Letter was issued (ZCL-04-578) granting after-the-fact authorization to site a dock on the property.
- On October 11, 2005 A request to extend the expiration date of ACU-01-33 was received from James Micinski, stating he had been unable to begin construction.
- On October 13, 2005 The extension request was approved and the expiration date of the Conditional Use Permit was moved to October 19, 2007.
- On September 18, 2006 A Zoning Compliance Letter was issued (ZCL-06-548) granting authorization to site a pole building on the property for use during construction of the dwelling approved under ACU-01-33.
- On October 5, 2007 A request to extend the expiration date of ACU-01-33 was received from James E. Micinski and Dolores M. Taggart, stating they had made some progress on construction on the property.
- On October 9, 2007 The extension request was approved and the expiration date of the Conditional Use Permit was moved to October 19, 2009.
- On July 13, 2009 A request to extend the expiration date of ACU-01-33 was received from Dolores M. Taggart, stating financial hardship had prevented construction from occurring. On July 16, 2009 The extension request was approved and the expiration date of the Conditional Use Permit was moved to October 19, 2011.
- On September 30, 2011 A request to extend the expiration date of ACU-01-33 was received from Dolores M. Taggart, stating financial hardship had prevented construction from occurring.
- On October 7, 2011 The extension request was approved and the expiration date of the Conditional Use Permit was moved to October 19, 2013.
- On September 20, 2013 A request to extend the expiration date of ACU-01-33 was received from Jim Lake. On November 15, 2013 The extension request was approved and the expiration date of the Conditional Use Permit was moved to October 19, 2015.
- On October 14, 2015 An extension request (ACU-15-37) was received stating financial hardship had prevented construction from occurring.
- On November 03, 2015 a decision to approve the extension request was rendered. No appeals were received regarding the appeal and the decision was rendered final making the expiration date October 19, 2017.

- On August 22, 2019 an Administrative Conditional Use Application was submitted for a Forest Template Dwelling. On February 21, 2019 the Notice of Decision and Staff Report was mailed. No appeals were received making this decision final on March 9, 2020.
- On July 24, 2020 Zoning Compliance Letter ZCL-20-205 was issued providing land use authorization for after-the-fact approval for accessory structures (small storage structure and 35x45 shop) and approval for a single family dwelling (template dwelling) and installation of septic.

Definitions: Chapter 2

RECREATION: Any experience voluntarily engaged in largely during leisure (discretionary time) from which the individual derives satisfaction:

- (1) Coastal Recreation: occurs in offshore ocean waters, estuaries, and streams, along beaches and bluffs, and in adjacent shorelands. It includes a variety of activities from swimming, scuba diving, boating, fishing, hunting, and use of dune buggies, shell collecting, painting, wildlife observation, and sightseeing, to coastal resorts and water-oriented restaurants;
- (2) Low-Intensity Recreation: does not require developed facilities and can be accommodated without change to the area or resource. For example, boating hunting, hiking, wildlife photography, and beach or shore activities can be low-intensity recreation;
- (3) High-Intensity Recreation: uses specially built facilities, or occurs in such density or form that it requires or results in a modification of the area or resource. Campgrounds, golf courses, public beaches, and marinas are examples of high-intensity recreation.

RURAL LAND: Those which are outside the urban growth boundary and are: (1) non-urban agricultural, forest or open space lands; or (2) other lands suitable for sparse settlement, small farms or acreage homesites with no or hardly any public services, and which are not suitable, necessary or intended for urban use.

SECTION 4.2.500 RESOURCE ZONES

Forest (F)

The intent of the Forest District is to include all inventoried "forestlands" not otherwise found to be needed (excepted) for other uses.

The purpose of the Forest zone is to conserve and protect forest land for forest uses. Some of the areas covered by the "F" zone are exclusive forest lands, while other areas include a combination of mixed farm and forest uses.

Forest Mixed Use (FMU)

The purpose of the Forest Mixed Farm-Forest Areas ("MU" areas) is to include land which is currently or potentially in farm-forest use. Typically, such lands are those with soil, aspect, topographic features and present ground cover that are best suited to a combination of forest and grazing uses. The areas generally occupy land on the periphery of large corporate and agency holdings and tend to form a buffer between more remote uplands and populated valleys. In addition, these "mixed use" areas contain ownership of smaller size than in prime forest areas. Some are generally marginal in terms of forest productivity, such as areas close to the ocean.

If land is in a zone that allows both farm and forest uses, a dwelling may be sited based on the predominant use of the tract on January 1, 1993.

If a use is only allowed in the mixed use zone it will be explained in the text. Otherwise the uses listed are allowed in both the Forest and Forest Mixed Use zones.

SECTION 4.2.400 OPEN SPACE AND NATURAL RESOURCE ZONING DISTRICTS

Open Space and Natural Resource Districts are intended for especially sensitive areas where wildlife habitat or special scenic values have been identified or where natural hazards totally preclude any development.

Recreation (REC)

The intent of the Recreation District is to designate recreation areas. The purpose of the "REC" district is to accommodate recreational uses of areas with high recreational or open space value. The district applies solely to areas designated as "Recreation" in the Comprehensive Plan, which include state, county and other municipal parks, the Oregon Dunes National Recreation Area, as well as private lands currently developed as golf courses.

New recreational developments in this district shall be oriented to the open space nature of the land. The type and intensity of recreational developments in this district must be conditioned by environmental considerations set forth in the County's Coastal Shoreland/Dune Lands Comprehensive Plan policies where such developments are allowed in these coastal resource areas.

ARTICLE 5.1 PLAN AMENDMENTS AND REZONES

SECTION 5.1.110 Who May Seek Change:

Coos County shall consider the appropriateness of legislative plan text and map amendment proposals upon:

- 1. A motion by the Board of Commissioners; or
- 2. A motion of the Planning Commission; or
- 3. The submission of formal request made by either:
 - a) The Citizen Advisory Committee; or
 - b) An application filed by a citizen or organization, accompanied by a prescribed filing fee. If a Measure 56 notice is required the applicant shall be responsible for the payment of all costs associated with that service.

Applicant Response: The applicant is filing this zone change under the option 3b. The applicant included all landowner signatures for the lands being proposed to change from Forest to Recreation.

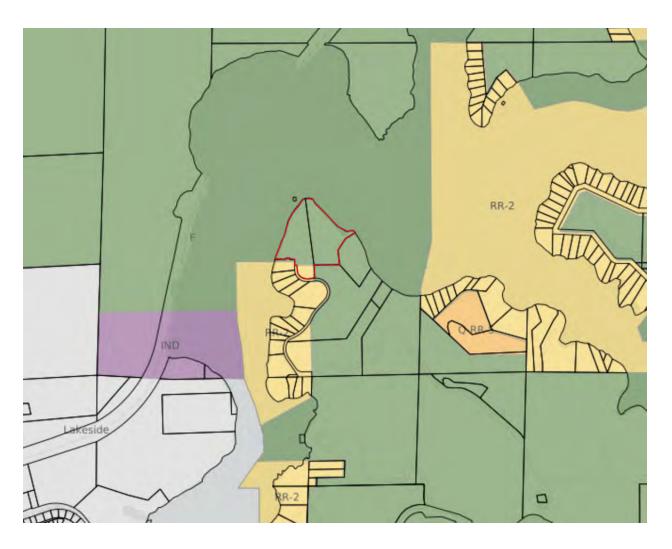
SECTION 5.1.200 REZONES:

Rezoning constitutes a change in the permissible use of a specific piece of property after it has been previously zoned. Rezoning is therefore distinguished from original zoning and amendments to the text of the Ordinance in that it entails the application of a pre-existing zone classification to a specific piece of property, whereas both original zoning and amendments to the text of the Ordinance are general in scope and apply more broadly.

SECTION 5.1.215 ZONING FOR APPROPRIATE NON-FARM USE:

Consistent with ORS 215.215(2) and 215.243, Coos County may zone for the appropriate non-farm use one or more lots or parcels in the interior of an exclusive farm use zone if the lots or parcels were physically developed for the non-farm use prior to the establishment of the exclusive farm use zone.

Applicant Response: Based on the zoning map, the applicant believes this criterion is not applicable to the request and subject properties. There are no EFU zoned lands in the vicinity.



SECTION 5.1.275 STANDARDS FOR COMPREHENSIVE PLAN AND REZONE FOR NON RESOURCE LAND:

(1) The subject property does not meet the definition of Agricultural Land under Statewide Planning Goal 3 and /or Forest Land under Statewide Planning Goal 4.

NOTE:If the subject property is predominantly Class 1-IV soils or if it predominantly consists of soils capable of producing 5000 cubic feet of commercial tree species it is not considered to be non resource land.

- (2) The subject property does not contain any natural resources defined in Statewide Planning Goal 5 which are identified in the Coos County Comprehensive Plan;
- (3) The subject property has been proven to be generally unsuitable for production of farm crops and livestock or merchantable tree species, considering terrain adverse soil conditions, drainage and flooding, vegetation, location and size of the tract.

- (4) The subject property is not considered to be non resource land simply because it is too small to be farmed or forest managed profitably by itself. If the subject property can be sold, leased, rented or otherwise managed as part of a commercial farm, ranch or other forestland it is not considered to be non resource land.
- (5) The subject property is not considered to be non resource land if it has been given a special tax assessment for farm use or as designated forestland at any time in the past five years.
- (6) If the subject property is found to meet all of the standards above to be considered non resource land the county shall also determine that rezoning the property to a non resource zone will not materially alter the stability of the overall land use pattern in the area and lead to the rezoning of other lands to non resource use to the detriment of the resource uses in the area.
- (7) The subject property shall be at least 10 acre in area unless it is contiguous to an area that is zoned for non resource use.

Any proposal of at least 2 acres but less than 10 acres requires approval of a Goal 14 exception pursuant to OAR 660-00-0040.

(8) Rezoning of land that is found to be non resource land shall be to a "rural" zone that is appropriate for the type of land and its intended use.

Rural commercial or industrial development must comply with standards for small-scale, low impact commercial and industrial use.

Development of property rezoned from Forest or Forest Mixed use to a non resource zone shall comply with the resource development and siting standards. (ORD NO. 04-01-001PL February 10, 2004)

Applicant Response: The applicant is requesting the subject property be rezoned from Forest to Recreation zoning designation. First, there is no clear definition that the Recreation zoning district is considered non resource lands. While unclear at first, when looking at the Comprehensive Plan and the Zoning & Land Development Ordinance, Recreation zoning fits into the open space definition under Section 4.2.400. Under Chapter 2 definition of Rural Land, Recreation fits best under the group "(1) non-urban agricultural, forest or open space lands; or ...".

Page 29 of the Comprehensive Plan Volume 1 Part 1 states, "A recreational designation is proposed for established recreation areas and other lands with special recreational potential, where no conflict with agricultural lands goal exists."

The applicant will address why the subject properties do not meet the definition of Goal 3 or 4 below. The subject properties are capable of producing a commercial tree species,

however there is concern that only a limited area is considered operable on the subject properties. Based on the Oregon Department of Forestry land use planning notes, the applicants wish to point out that the subject properties may be too dangerous for commercial forest harvesting and would be better suited for open space. The applicants are not arguing the subject properties are non resource lands, just under a different aspect of rural lands.

The applicant did reach out to adjacent neighbors about leasing the subject property for farming and forestry practices. Candice Dickstein, who is located at 72304 Potlach Rd, indicated through electronic mail on April 14, 2022, that she had no interest in leasing the subject properties for forestry or farming practices.

The applicant asserts the changing of the zoning designation from Forest to Recreation will not change a resource zone to non resource zone. There is Goal 17 Coastal Shorelands Boundary applied to the subject properties. Goal 17 is defined as resource lands under OAR 660-004-0010 (1)(f). Secondly, the overall land use pattern will be better suitable with the zone change. There are no large (greater than 80 acres) Forest zone parcels near the subject property. There are smaller 2 to 4 acre Rural Residential zoned parcels located southwest of the subject properties.





The applicant is not requesting a zone change to non-resource lands, so tax deferral status is considered irrelevant. When combined, the subject properties are over 10 acres in size. The subject properties also touch RR-2 zone lands, as shown on the zoning map. The subject properties are not being requested to be a non-resource district.

Oregon Administrative Rules

Goal 4 Forest Lands Rule 660-006-0000 Purpose

- (1) The purpose of this division is to conserve forest lands as defined by Goal 4 and to define standards for compliance with implementing statutes at ORS 215.700 (Resource land dwelling policy) through 215.799 (Location of dwellings on wildlife habitat land).
- (2) To accomplish the purpose of conserving forest lands, the governing body shall:

- (a) Designate forest lands on the comprehensive plan map as forest lands consistent with Goal 4 and OAR chapter 660, division 6;
- (b) Zone forest lands for uses allowed pursuant to OAR chapter 660, division 6 on designated forest lands; and
- (c) Adopt plan policies consistent with OAR chapter 660, division 6.
- (3) This rule provides for a balance between the application of Goal 3 "Agricultural Lands" and Goal 4 "Forest Lands," because of the extent of lands that may be designated as either agricultural or forest land.

Rule 660-006-0005 Definitions

For the purpose of this division, the following definitions apply:

- (1) Definitions contained in ORS 197.015 (Definitions for ORS chapters 195, 196, 197 and ORS 197A.300 to 197A.325) and the Statewide Planning Goals.
- (2) "Commercial Tree Species" means trees recognized for commercial production under rules adopted by the State Board of Forestry pursuant to ORS 527.715 (Rules to establish standards and procedures).
- (3) "Cubic Foot Per Acre" means the average annual increase in cubic foot volume of wood fiber per acre for fully stocked stands at the culmination of mean annual increment as reported by the USDA Natural Resource Conservation Service (NRCS) soil survey.
- (4) "Cubic Foot Per Tract Per Year" means the average annual increase in cubic foot volume of wood fiber per tract for fully stocked stands at the culmination of mean annual increment as reported by the USDA Natural Resource Conservation Service (NRCS) soil survey.
- (5) "Date of Creation and Existence." When a lot, parcel or tract is reconfigured pursuant to applicable law after November 4, 1993, the effect of which is to qualify a lot, parcel or tract for the siting of a dwelling, the date of the reconfiguration is the date of creation or existence. Reconfigured means any change in the boundary of the lot, parcel, or tract.
- (6) "Eastern Oregon" means that portion of the state lying east of a line beginning at the intersection of the northern boundary of the State of Oregon and the western boundary of Wasco County, then south along the western boundaries of the counties of Wasco, Jefferson, Deschutes and Klamath to the southern boundary of the State of Oregon.
- (7) "Forest lands" as defined in Goal 4 are those lands acknowledged as forest lands, or, in the case of a plan amendment, forest lands shall include:

- (a) Lands that are suitable for commercial forest uses, including adjacent or nearby lands which are necessary to permit forest operations or practices; and
- (b) Other forested lands that maintain soil, air, water and fish and wildlife resources.
- (8) "Forest Operation" means any commercial activity relating to the growing or harvesting or any forest tree species as defined in ORS 527.620 (Definitions for ORS 527.610 to 527.770)(6).
- (9) "Governing Body" means a city council, county board of commissioners, or county court or its designate, including planning director, hearings officer, planning commission or as provided by Oregon law.
- (10) "Lot" means a single unit of land that is created by a subdivision of land as provided in ORS 92.010 (Definitions for ORS 92.010 to 92.192).
- (11) "Parcel" means a single unit of land that is created by a partition of land and as further defined in ORS 215.010 (Definitions)(1).
- (12) "Primary processing of forest products" means the initial treatments of logs or other forest plant or fungi materials to prepare them for shipment for further processing or to market, including, but not limited to, debarking, peeling, drying, cleaning, sorting, chipping, grinding, sawing, shaping, notching, biofuels conversion, or other similar methods of initial treatments.
- (13) "Storage structures for emergency supplies" means structures to accommodate those goods, materials and equipment required to meet the essential and immediate needs of an affected population in a disaster. Such supplies include food, clothing, temporary shelter materials, durable medical goods and pharmaceuticals, electric generators, water purification gear, communication equipment, tools and other similar emergency supplies.
- (14) "Tract" means one or more contiguous lots or parcels in the same ownership as provided in ORS 215.010 (Definitions)(2).
- (15) "Western Oregon" means that portion of the state lying west of a line beginning at the intersection of the northern boundary of the State of Oregon and the western boundary of Wasco County, then south along the western boundaries of the counties of Wasco, Jefferson, Deschutes and Klamath to the southern boundary of the State of Oregon.

Rule 660-006-0010 Identifying Forest Land

(1) Governing bodies shall identify "forest lands" as defined by Goal 4 in the comprehensive plan. Lands inventoried as Goal 3 agricultural lands, lands for which an exception to Goal 4 is justified pursuant to ORS 197.732 (Goal exceptions) and taken,

and lands inside urban growth boundaries are not required to be planned and zoned as forest lands.

- (2) Where a plan amendment is proposed:
 - (a) Lands suitable for commercial forest uses shall be identified using a mapping of average annual wood production capability by cubic foot per acre (cf/ac) as reported by the USDA Natural Resources Conservation Service. Where NRCS data are not available or are shown to be inaccurate, other site productivity data may be used to identify forest land, in the following order of priority:
 - (A) Oregon Department of Revenue western Oregon site class maps;
 - (B) USDA Forest Service plant association guides; or
 - (C) Other information determined by the State Forester to be of comparable quality.
 - (b) Where data of comparable quality under paragraphs (2)(a)(A) through (C) are not available or are shown to be inaccurate, an alternative method for determining productivity may be used as described in the Oregon Department of Forestry's Technical Bulletin entitled "Land Use Planning Notes, Number 3 April 1998, Updated for Clarity April 2010."
 - (c) Counties shall identify forest lands that maintain soil air, water and fish and wildlife resources.

Applicant Response: The subject properties are currently zoned Forest with Mixed Use overlay zone. Based on the NRCS soils report, the land is suitable for growing commercial species. However, based on the Anderson vs. Coos County, 62 Or LUBA 28 (2010), LUBA found that "because OAR 660-006-0010 and 660-006-0005(2) require that local governments collect information about the cf/ac/year wood fiber productivity of land, it is appropriate to infer that the Land Conservation and Development Commission intended that that information actually be used in determining whether land qualifies as land that is suitable for commercial forest use. But it is not appropriate to infer that those rules require that only the required information may be considered in deciding whether land is suitable for commercial forest uses".

However, based on the size and location of the subject properties, the subject properties are not suitable for the management and harvesting of commercial tree species. The applicant submits that based on Oregon Department of Forestry Land Use Planning Note #2 that the subject property is not ideal, nor safe, for timber harvesting. Land Use Planning Note #2 relates to siting a dwelling on forest land, however, the reverse can be derived as well. Based on the County's adopted zoning map, the subject properties are adjacent to Rural Residential-2 zoning district. These properties are fully developed with existing residential

structures. The applicant also wishes to note the adjacent forest lands are also developed with dwellings. This land use note cites the standards for considering whether the forest land is to be considered harvestable using groundside or cable harvesting methods. The note cites 35% slope as the threshold. If over 35%, then cable harvesting would be the suitable method. If under 35%, then groundside harvesting methods would be used.

Based on the topographic map indicating the subject properties are over 35% in slope; it is to be assumed that the subject properties would be harvested using cable harvesting methods. The note also states the safe setback distance of dwellings to cable harvesting units is at least 500 ft. Considering there are RR-2 developed against the subject properties, it is safe to assume that the forest operator will need to reduce the harvest area to protect these dwellings. Additionally, there is not 500' clearance on either of the subject properties from slope to structures.

When factored in when the Oregon Forest Practices Act which requires half of the trees with a 100 ft riparian management area to left. The applicant is attaching the County's Coastal Shoreland Boundary overlay map, since this zone is 100 ft wide on Tenmile Lake. This dramatically reduces the amount of land available for commercial forest uses on the subject properties.

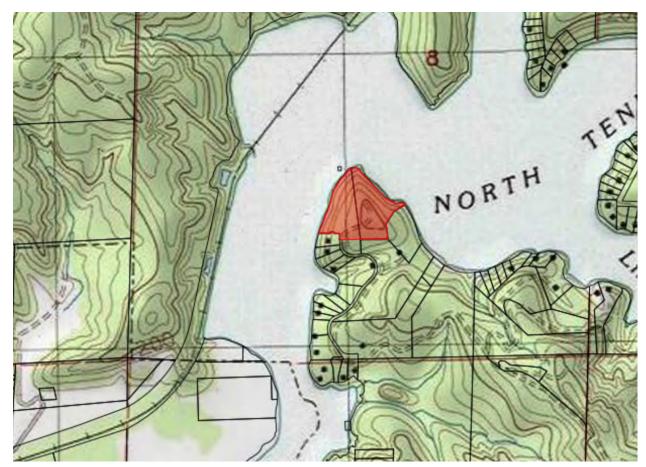
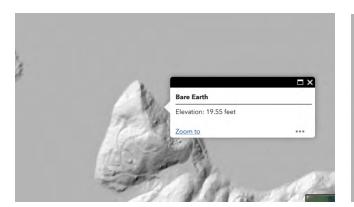
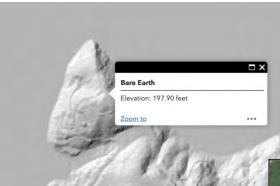
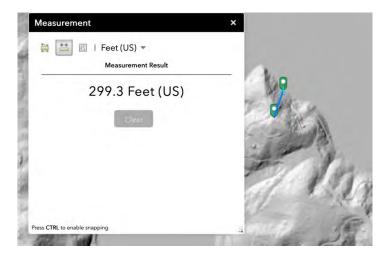


Figure 1: Topographic Map of Subject Properties







There is approximately 180 feet in elevation change over 300 feet distance on the subject properties. This relates to approximately 60 feet change in elevation of 100 feet distance.

60 feet rise / 100 feet run = 60% approximate slope on the subject property.



Figure 2: Zoning Map of Subject Properties



Figure 3: Aerial Imagery of Subject Properties



Figure 4: Coastal Shoreland Boundary zone of Subject Properties

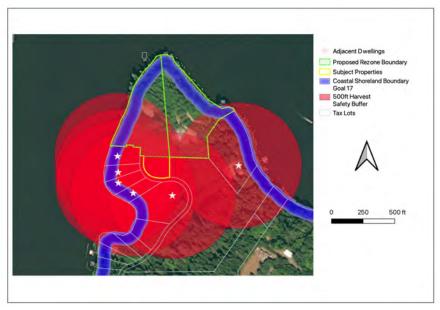


Figure 5: Proposed Harvest Impact with Safety Zone

Therefore, the applicant is requesting that Coos County rezone the subject properties from Forest with Mixed Use overlay (Resource Zone) to Recreation (Open Space and Natural Resource Zone). The Coos County Zoning and Land Development Ordinances (CCZLDO) states "the purpose of the Forest zone is to conserve and protect forest land for forest uses. Some of the areas covered by the "F" zone are exclusive forest lands, while other areas include a combination of mixed farm and forest uses". While the CCZLDO states that "the

purpose of the "REC" district is to accommodate recreational uses of areas with high recreational or open space value".

This will allow for better utilization of the subject property given the resource constraints of this specific area.

Goal 3 Agricultural Land Rule 660-033-0010 Purpose

The purpose of this division is to preserve and maintain agricultural lands as defined by Goal 3 for farm use, and to implement ORS 215.203 (Zoning ordinances establishing exclusive farm use zones) through 215.327 (Divisions of marginal land) and 215.438 (Transmission towers) through 215.459 (Private campground in forest zones and mixed farm and forest zones) and 215.700 (Resource land dwelling policy) through 215.799 (Location of dwellings on wildlife habitat land).

Rule 660-033-0020 Definitions

For purposes of this division, the definitions in ORS 197.015 (Definitions for ORS chapters 195, 196, 197 and ORS 197A.300 to 197A.325), the Statewide Planning Goals, and OAR chapter 660 shall apply. In addition, the following definitions shall apply:

- (1)
- (a) "Agricultural Land" as defined in Goal 3 includes:
 - (A) Lands classified by the U.S. Natural Resources Conservation Service (NRCS) as predominantly Class I-IV soils in Western Oregon and I-VI soils in Eastern Oregon;
 - (B) Land in other soil classes that is suitable for farm use as defined in ORS 215.203 (Zoning ordinances establishing exclusive farm use zones)(2)(a), taking into consideration soil fertility; suitability for grazing; climatic conditions; existing and future availability of water for farm irrigation purposes; existing land use patterns; technological and energy inputs required; and accepted farming practices; and
 - (C) Land that is necessary to permit farm practices to be undertaken on adjacent or nearby agricultural lands.
- (b) Land in capability classes other than I-IV/I-VI that is adjacent to or intermingled with lands in capability classes I-IV/I-VI within a farm unit, shall be inventoried as agricultural lands even though this land may not be cropped or grazed;

- (c) "Agricultural Land" does not include land within acknowledged urban growth boundaries or land within acknowledged exception areas for Goal 3 or 4.
- (2)
 (a) "Commercial Agricultural Enterprise" consists of farm operations that will:
 - (A) Contribute in a substantial way to the area's existing agricultural economy; and
 - (B) Help maintain agricultural processors and established farm markets.
 - (b) When determining whether a farm is part of the commercial agricultural enterprise, not only what is produced, but how much and how it is marketed shall be considered. These are important factors because of the intent of Goal 3 to maintain the agricultural economy of the state.
- (3) "Contiguous" means connected in such a manner as to form a single block of land.
- (4) "Date of Creation and Existence". When a lot, parcel or tract is reconfigured pursuant to applicable law after November 4, 1993, the effect of which is to qualify a lot, parcel or tract for the siting of a dwelling, the date of the reconfiguration is the date of creation or existence. Reconfigured means any change in the boundary of the lot, parcel or tract.
- (5) "Eastern Oregon" means that portion of the state lying east of a line beginning at the intersection of the northern boundary of the State of Oregon and the western boundary of Wasco County, then south along the western boundaries of the Counties of Wasco, Jefferson, Deschutes and Klamath to the southern boundary of the State of Oregon.
- (6) "Exception Area" means an area no longer subject to the requirements of Goal 3 or 4 because the area is the subject of a site specific exception acknowledged pursuant to ORS 197.732 (Goal exceptions) and OAR chapter 660, division 4.
- (7)(a) "Farm Use" as that term is used in ORS chapter 215 and this division means "farm use" as defined in ORS 215.203 (Zoning ordinances establishing exclusive farm use zones).
 - (b) As used in the definition of "farm use" in ORS 215.203 (Zoning ordinances establishing exclusive farm use zones) and in this division:
 - (A) "Preparation" of products or by-products includes but is not limited to the cleaning, treatment, sorting, or packaging of the products or by-products; and
 - (B) "Products or by-products raised on such land" means that those products or by-products are raised on the farm operation where the

preparation occurs or on other farm land provided the preparation is occurring only on land being used for the primary purpose of obtaining a profit in money from the farm use of the land.

- (8)

 (a) "High-Value Farmland" means land in a tract composed predominantly of soils that are:
 - (A) Irrigated and classified prime, unique, Class I or II; or
 - (B) Not irrigated and classified prime, unique, Class I or II.
 - (b) In addition to that land described in subsection (a) of this section, high-value farmland, if outside the Willamette Valley, includes tracts growing specified perennials as demonstrated by the most recent aerial photography of the Agricultural Stabilization and Conservation Service of the U.S. Department of Agriculture taken prior to November 4, 1993. "Specified perennials" means perennials grown for market or research purposes including, but not limited to, nursery stock, berries, fruits, nuts, Christmas trees, or vineyards, but not including seed crops, hay, pasture or alfalfa;
 - (c) In addition to that land described in subsection (a) of this section, high-value farmland, if in the Willamette Valley, includes tracts composed predominantly of the following soils in Class III or IV or composed predominantly of a combination of the soils described in subsection (a) of this section and the following soils:
 - (A) Subclassification IIIe, specifically, Bellpine, Bornstedt, Burlington, Briedwell, Carlton, Cascade, Chehalem, Cornelius Variant, Cornelius and Kinton, Helvetia, Hillsboro, Hult, Jory, Kinton, Latourell, Laurelwood, Melbourne, Multnomah, Nekia, Powell, Price, Quatama, Salkum, Santiam, Saum, Sawtell, Silverton, Veneta, Willakenzie, Woodburn and Yamhill;
 - (B) Subclassification IIIw, specifically, Concord, Conser, Cornelius Variant, Dayton (thick surface) and Sifton (occasionally flooded);
 - (C) Subclassification IVe, specifically, Bellpine Silty Clay Loam, Carlton, Cornelius, Jory, Kinton, Latourell, Laurelwood, Powell, Quatama, Springwater, Willakenzie and Yamhill; and
 - (D) Subclassification IVw, specifically, Awbrig, Bashaw, Courtney, Dayton, Natroy, Noti and Whiteson.
 - (d) In addition to that land described in subsection (a) of this section, high-value farmland, if west of the summit of the Coast Range and used in conjunction with a dairy operation on January 1, 1993, includes tracts composed predominantly of

the following soils in Class III or IV or composed predominantly of a combination of the soils described in subsection (a) of this section and the following soils:

- (A) Subclassification IIIe, specifically, Astoria, Hembre, Knappa, Meda, Quillayutte and Winema;
- (B) Subclassification IIIw, specifically, Brenner and Chitwood;
- (C) Subclassification IVe, specifically, Astoria, Hembre, Meda, Nehalem, Neskowin and Winema; and
- (D) Subclassification IVw, specifically, Coquille.
- (e) In addition to that land described in subsection (a) of this section, high-value farmland includes tracts located west of U.S. Highway 101 composed predominantly of the following soils in Class III or IV or composed predominantly of a combination of the soils described in subsection (a) of this section and the following soils:
 - (A) Subclassification IIIw, specifically, Ettersburg Silt Loam and Crofland Silty Clay Loam;
 - (B) Subclassification IIIe, specifically, Klooqueh Silty Clay Loam and Winchuck Silt Loam; and
 - (C) Subclassification IVw, specifically, Huffling Silty Clay Loam.
- (f) Lands designated as "marginal lands" according to the marginal lands provisions adopted before January 1, 1993, and according to the criteria in former ORS 215.247 (Transport of biosolids to tract of land for application) (1991), are excepted from this definition of "high-value farmlands";
- (9) "Irrigated" means watered by artificial or controlled means, such as sprinklers, furrows, ditches, or spreader dikes. An area or tract is "irrigated" if it is currently watered, or has established rights to use water for irrigation, including such tracts that receive water for irrigation from a water or irrigation district or other provider. For the purposes of this division, an area or tract within a water or irrigation district that was once irrigated shall continue to be considered "irrigated" even if the irrigation water was removed or transferred to another tract.
- (10) "Lot" shall have the meaning set forth in ORS 92.010 (Definitions for ORS 92.010 to 92.192).

- (11) "Manufactured dwelling" and "manufactured home" shall have the meaning set forth in ORS 446.003 (Definitions for ORS 446.003 to 446.200 and 446.225 to 446.285 and ORS chapters 195, 196, 197, 215 and 227)(26).
- (12) "NRCS Web Soil Survey" means the official source of certified soils data available online that identifies agricultural land capability classes, developed and maintained by the Natural Resources Conservation Service as of January 1, 2016, for agricultural soils that are not high-value, and as of December 6, 2007, for high-value agricultural soils.
- (13) "Parcel" shall have the meaning set forth in ORS 215.010 (Definitions).
- (14) "Tract" means one or more contiguous lots or parcels under the same ownership.
- (15) "Western Oregon" means that portion of the state lying west of a line beginning at the intersection of the northern boundary of the State of Oregon and the western boundary of Wasco County, then south along the western boundaries of the Counties of Wasco, Jefferson, Deschutes and Klamath to the southern boundary of the State of Oregon.
- (16) "Willamette Valley" is Clackamas, Linn, Marion, Multnomah, Polk, Washington and Yamhill Counties and that portion of Benton and Lane Counties lying east of the summit of the Coast Range.

Rule 660-033-0030 Identifying Agricultural Land

- (1) All land defined as "agricultural land" in OAR 660-033-0020 (Definitions)(1) shall be inventoried as agricultural land.
- (2) When a jurisdiction determines the predominant soil capability classification of a lot or parcel it need only look to the land within the lot or parcel being inventoried. However, whether land is "suitable for farm use" requires an inquiry into factors beyond the mere identification of scientific soil classifications. The factors are listed in the definition of agricultural land set forth at OAR 660-033-0020 (Definitions)(1)(a)(B). This inquiry requires the consideration of conditions existing outside the lot or parcel being inventoried. Even if a lot or parcel is not predominantly Class I-IV soils or suitable for farm use, Goal 3 nonetheless defines as agricultural "Lands in other classes which are necessary to permit farm practices to be undertaken on adjacent or nearby lands." A determination that a lot or parcel is not agricultural land requires findings supported by substantial evidence that addresses each of the factors set forth in 660-033-0020 (Definitions)(1).
- (3) Goal 3 attaches no significance to the ownership of a lot or parcel when determining whether it is agricultural land. Nearby or adjacent land, regardless of ownership, shall be examined to the extent that a lot or parcel is either "suitable for farm use" or "necessary

to permit farm practices to be undertaken on adjacent or nearby lands" outside the lot or parcel.

- (4) When inventoried land satisfies the definition requirements of both agricultural land and forest land, an exception is not required to show why one resource designation is chosen over another. The plan need only document the factors that were used to select an agricultural, forest, agricultural/forest, or other appropriate designation.
- (5)
 (a) More detailed data on soil capability than is contained in the USDA Natural Resources Conservation Service (NRCS) soil maps and soil surveys may be used to define agricultural land. However, the more detailed soils data shall be related to the NRCS land capability classification system.
 - (b) If a person concludes that more detailed soils information than that contained in the Web Soil Survey operated by the NRCS, would assist a county to make a better determination of whether land qualifies as agricultural land, the person must request that the department arrange for an assessment of the capability of the land by a professional soil classifier who is chosen by the person, using the process described in OAR 660-033-0045 (Soils Assessments by Professional Soil Classifiers).
 - (c) This section and OAR 660-033-0045 (Soils Assessments by Professional Soil Classifiers) apply to:
 - (A) A change to the designation of a lot or parcel planned and zoned for exclusive farm use, forest use or mixed farm-forest use to a non-resource plan designation and zone on the basis that such land is not agricultural land; and
 - (B) Excepting land use decisions under section (7) of this rule, any other proposed land use decision in which more detailed data is used to demonstrate that a lot or parcel planned and zoned for exclusive farm use does not meet the definition of agricultural land under OAR 660-033-0020 (Definitions)(1)(a)(A).
 - (d) This section and OAR 660-033-0045 (Soils Assessments by Professional Soil Classifiers) implement ORS 215.211 (Agricultural land), effective on October 1, 2011. After this date, only those soils assessments certified by the department under section (9) of this rule may be considered by local governments in land use proceedings described in subsection (c) of this section. However, a local government may consider soils assessments that have been completed and submitted prior to October 1, 2011.
 - (e) This section and OAR 660-033-0045 (Soils Assessments by Professional Soil Classifiers) authorize a person to obtain additional information for use in the

determination of whether a lot or parcel qualifies as agricultural land, but do not otherwise affect the process by which a county determines whether land qualifies as agricultural land as defined by Goal 3 and OAR 660-033-0020 (Definitions).

- (6) Any county that adopted marginal lands provisions before January 1, 1993, may continue to designate lands as "marginal lands" according to those provisions and criteria in former ORS 197.247 (1991), as long as the county has not applied the provisions of ORS 215.705 (Dwellings in farm or forest zone) to 215.750 (Alternative forestland dwelling) to lands zoned for exclusive farm use.
- (7)
 (a) For the purposes of approving a land use application on high-value farmland under ORS 215.705 (Dwellings in farm or forest zone), the county may change the soil class, soil rating or other soil designation of a specific lot or parcel if the property owner:
 - (A) Submits a statement of agreement from the NRCS that the soil class, soil rating or other soil designation should be adjusted based on new information; or
 - (B) Submits a report from a soils scientist whose credentials are acceptable to the Oregon Department of Agriculture that the soil class, soil rating or other soil designation should be changed; and
 - (C) Submits a statement from the Oregon Department of Agriculture that the Director of Agriculture or the director's designee has reviewed the report described in paragraph (a)(B) of this section and finds the analysis in the report to be soundly and scientifically based.
 - (b) Soil classes, soil ratings or other soil designations used in or made pursuant to this section are those of the NRCS Web Soil Survey for that class, rating or designation, except for changes made pursuant to subsection (a) of this section.
- (8) For the purposes of approving a land use application on high-value farmland under OAR 660-033-0090 (Uses on High-Value and Non High-Value Farmland), 660-033-0120 (Uses Authorized on Agricultural Lands), 660-033-0130 (Minimum Standards Applicable to the Schedule of Permitted and Conditional Uses) and 660-033-0135 (Dwellings in Conjunction with Farm Use), soil classes, soil ratings or other soil designations used in or made pursuant to this definition are those of the NRCS Web Soil Survey for that class, rating or designation.

Rule 660-033-0080
Designation of High-Value Farmland

- (1) The commission may review comprehensive plan and land use regulations related to the identification and designation of high-value farmland under procedures set forth in ORS 197.251 (Compliance acknowledgment) or 197.628 (Periodic review) through 197.644 (Modification of work program).
- (2) Counties shall submit maps of high-value farmland described in OAR 660-033-0020 (Definitions)(8) and such amendments of their plans and land use regulations as are necessary to implement the requirements of this division to the commission for review. Counties shall submit high-value farmland maps no later than the time of the first periodic review after December 31, 1994. The submittal shall include the notice required by OAR chapter 660, division 18 or 25, whichever applies.

Applicant Response: Based on reviews of aerial imagery, there is no farm use or commercial agricultural enterprise on the subject properties or nearby lands. The subject properties and nearby lands are treed, however, they are considered unsuitable for commercial forest uses.



Figure 6: Aerial Imagery of Subject Properties

The NRCS soil survey identifies prime farmland using the online web survey. A custom report was acquired for the subject properties. The report indicated that no prime farmland is on the subject properties.

Custom Soil Resource Report

Prime and other Important Farmlands–Coos County, Oregon				
Map Symbol	Map Unit Name	Farmland Classification		
39F	Millicoma-Templeton complex, 50 to 75 percent slopes	Not prime farmland		
52D	Salander silt loam, 2 to 30 percent slopes	Not prime farmland		
52E	Salander silt loam, 30 to 50 percent slopes	Not prime farmland		
W	Water	Not prime farmland		

Figure 7: Custom Soil Report - Prime Farmlands

While this provides valuable data regarding NRCS soils and the subject properties availability to be farmed. The County's Comprehensive Plan also provides guidance for agricultural uses throughout Coos County. The County's Agricultural Lands – Inventory and Assessment is found in Volume 1 – Part 2 (Page 23).

The Comprehensive Plan identifies farming practices as raising, harvesting and selling crops or by feeding, breeding, management and sale of, or the produce of livestock, poultry, fur-bearing animals or honey bees or for dairying and the sale of dairy products or any other agricultural or horticultural use for husbandry or any combination thereof.

While this provides a plethora of farm uses, there are only limited types of farming in Coos County. The first is cranberry farming; this is limited commercially to the Bandon area. There are no row crops such as corn or wheat that are farmed in Coos County. Ranching, both sheep and cattle, is widespread throughout Coos County. While those markets greatly fluctuate depending on the nationwide markets. There are many multi-generational ranching operations still located throughout Coos County. However, these ranching operations tend to be sited on bottom lands. These ranching operations tend not to utilize steep terrain or lands directly next to rural residential lands. Any steeper lands being used for upland grazing have already been classified as EFU lands. These lands tended to have less suitable soils for commercial tree production and were originally mapped using aerial photos during the development of the Comprehensive Plan.

Based on the NRCS soil report, the soils are best suitable for timber production and wildlife habitat. There is additional response above in Goal 4 regarding why the land is not suitable strictly under Goal 4 and better protect as open space providing wildlife habitat that remains consistent with Goal 5.

Interpretation of Goal 2 Excepting Process660-004-0005
Definitions

For the purpose of this division, the definitions in ORS 197.015 and the Statewide Planning Goals shall apply. In addition, the following definitions shall apply:

- (1) An "Exception" is a comprehensive plan provision, including an amendment to an acknowledged comprehensive plan, that:
 - (a) Is applicable to specific properties or situations and does not establish a planning or zoning policy of general applicability;
 - (b) Does not comply with some or all goal requirements applicable to the subject properties or situations; and
 - (c) Complies with ORS 197.732(2), the provisions of this division and, if applicable, the provisions of OAR 660-011-0060, 660-012-0070, 660-014-0030 or 660-014-0040.
- (2) "Resource Land" is land subject to one or more of the statewide goals listed in OAR 660-004-0010(1)(a) through (g) except subsections (c) and (d).
- (3) "Nonresource Land" is land not subject to any of the statewide goals listed in OAR 660-004-0010(1)(a) through (g) except subsections (c) and (d). Nothing in these definitions is meant to imply that other goals, particularly Goal 5, do not apply to non resource land.

Applicant Response: The subject properties have been adopted into the County's Goal 17 inventory, which will not be changed by this rezone application. While Goal 8 lands are often considered to be non resource lands throughout Oregon. Coos County has adopted recreation zoned lands as open space resource lands. These properties will continue as resource land considered under Goal 17. Therefore, these subject properties do not require any goal exceptions.

660-004-0010

Application of the Goal 2 Exception Process to Certain Goals

- (1) The exceptions process is not applicable to Statewide Goal 1 "Citizen Involvement" and Goal 2 "Land Use Planning." The exceptions process is generally applicable to all or part of those statewide goals that prescribe or restrict certain uses of resource land, restrict urban uses on rural land, or limit the provision of certain public facilities and services. These statewide goals include but are not limited to:
 - (a) Goal 3 "Agricultural Lands"; however, an exception to Goal 3 "Agricultural Lands" is not required for any of the farm or nonfarm uses allowed in an exclusive farm use (EFU) zone under ORS chapter 215 and OAR chapter 660, division 33, "Agricultural Lands", except as provided under OAR 660-004-0022

regarding a use authorized by a statewide planning goal that cannot comply with the approval standards for that type of use;

- (b) Goal 4 "Forest Lands"; however, an exception to Goal 4 "Forest Lands" is not required for any of the forest or non forest uses allowed in a forest or mixed farm/forest zone under OAR chapter 660, division 6, "Forest Lands";
- (c) Goal 11 "Public Facilities and Services" as provided in OAR 660-011-0060(9);
- (d) Goal 14 "Urbanization" as provided for in the applicable paragraph (l)(c)(A), (B), (C) or (D) of this rule:
 - (A) An exception is not required for the establishment of an urban growth boundary around or including portions of an incorporated city;
 - (B) When a local government changes an established urban growth boundary applying Goal 14 as it existed prior to the amendments adopted April 28, 2005, it shall follow the procedures and requirements set forth in Goal 2 "Land Use Planning," Part II, Exceptions. An established urban growth boundary is one that has been acknowledged under ORS 197.251, 197.625 or 197.626. Findings and reasons in support of an amendment to an established urban growth boundary shall demonstrate compliance with the seven factors of Goal 14 and demonstrate that the following standards are met:
 - (i) Reasons justify why the state policy embodied in the applicable goals should not apply (This factor can be satisfied by compliance with the seven factors of Goal 14);
 - (ii) Areas that do not require a new exception cannot reasonably accommodate the use;
 - (iii) The long-term environmental, economic, social and energy consequences resulting from the use at the proposed site with measures designed to reduce adverse impacts are not significantly more adverse than would typically result from the same proposal being located in areas requiring a goal exception other than the proposed site; and
 - (iv) The proposed uses are compatible with other adjacent uses or will be so rendered through measures designed to reduce adverse impacts.
 - (C) When a local government changes an established urban growth boundary applying Goal 14 as amended April 28, 2005, a goal exception is

not required unless the local government seeks an exception to any of the requirements of Goal 14 or other applicable goals;

(D) For an exception to Goal 14 to allow urban development on rural lands, a local government must follow the applicable requirements of OAR 660-014-0030 or 660-014-0040, in conjunction with applicable requirements of this division;

(e) Goal 16 "Estuarine Resources"; (f) Goal 17 "Coastal Shorelands"; and (g) Goal 18 "Beaches and Dunes."

Applicant Response: The subject properties are not zoned Exclusive Farm Use (EFU) under the County's existing zoning designation. There are responses above of why the subject properties are not under Goal 3.

The subject properties are considered Forest lands based on the definition of Goal 4 forestlands. Goal 4 mandates that "forest land shall include lands which are suitable for commercial forest uses including adjacent or nearby lands which are necessary to permit forest operations or practices and other forested lands that maintain soil, air, water and fish and wildlife resources". As described extensively above, the subject properties are not suitable for commercial forest uses. The County's Zoning and Land Development Ordinance Section 4.2.400 definition description for the Recreation zoning district states that "The type and intensity of recreational developments in this district must be conditioned by environmental considerations set forth in the County's Coastal Shoreland/Dune Lands Comprehensive Plan policies where such developments are allowed in these coastal resource areas".

The applicant acknowledges that the subject property is under Goal 17. Goal 17 shorelands provide for protection of soil, water, and wildlife habitat values. It is also noteworthy to mention that under Volume 1 Part 1, 5.10 Dunes, and Ocean and Coastal Lakes Shorelands. Plan Implementation Strategies 7 states that "Coos County shall manage its rural areas within the "Coastal Shorelands Boundary" of the ocean, coastal lakes, and minor estuaries through implementing ordinance measures that allow the following uses: IV. aquaculture;".

The applicant is not asking for a Goal 14 exception. An example of a Goal 14 exception would be requesting a Commercial or Industrial zoning district. The request is for a rezone to Recreation, which is an 'open space' resource designation under Coos County Zoning and Land Development Ordinance. Oregon Administrative Rules (OAR) treats Goal 8 as a non-resource zoning district; however, Coos County appears to have adopted a stricter definition than the State of Oregon.

Goal 16 is an important Statewide land use goal. However, the subject properties are located at least 5 air miles away from the Coos Bay Estuary Management Plan.

The subject property is located closer to Goal 18 lands. But those lands are located closer to Hwy 101 which is at least 1.5 miles from the subject properties.

- (2) The exceptions process is generally not applicable to those statewide goals that provide general planning guidance or that include their own procedures for resolving conflicts between competing uses. However, exceptions to these goals, although not required, are possible and exceptions taken to these goals will be reviewed when submitted by a local jurisdiction. These statewide goals are:
 - (a) Goal 5 "Natural Resources, Scenic and Historic Areas, and Open Spaces";
 - (b) Goal 6 "Air, Water, and Land Resources Quality";
 - (c) Goal 7 "Areas Subject to Natural Hazards";
 - (d) Goal 8 "Recreational Needs":
 - (e) Goal 9 "Economic Development";
 - (f) Goal 10 "Housing" except as provided for in OAR 660-008-0035, "Substantive Standards for Taking a Goal 2, Part II, Exception Pursuant to ORS 197.303(3)";
 - (g) Goal 12 "Transportation" except as provided for by OAR 660-012-0070, "Exceptions for Transportation Improvements on Rural Land";
 - (h) Goal 13 "Energy Conservation";
 - (i) Goal 15 "Willamette River Greenway" except as provided for in OAR 660-004-0022(6); and (j) Goal 19 "Ocean Resources."

Applicant Response: The applicant is not asking for Goal exceptions to Goal 5, Goal 6, Goal 7, Goal 8, Goal 9, Goal 10, Goal 12, Goal 13, or Goal 15.

Goal 5 is implemented through 5.7 Historical, Cultural, and Archeological Resources, Natural Areas and Wilderness; and the applicant is not requesting any overlay map changes.

Goal 6 is implemented through 5.12 Air, Land, & Water Quality; this Goal implements Coos County's solid waste plans. The proposal is a rezone to Recreation lands, there are no Goal 6 implementation strategies with this proposal.

Goal 7 is implemented through 5.11 Natural Hazards, and the applicant is not requesting any overlay map changes.

Goal 8 is not exactly implemented solely in Coos County as non-resource lands. Recreation is implemented in Coos County as a combination of resources with allowed non-resource

levels of development on them. Coos County implements recreation thru 5.20 Recreation. The plan implementation strategies include "(5) structuring implementing ordinance measures to permit a variety of small-scale recreational developments". The applicant's proposal is to rezone Forest to Recreation lands, which is a resource to resource zone change.

Goal 9 is implemented through 5.16 Industrial & Commercial Lands, and the applicant is not requesting a zone change into Industrial or Commercial zoning district. The applicant is requesting a zone change from Forest to Recreation. This is resource to resource zone change, so there is not a reason for Goal 9 exception.

Goal 10 is implemented through 5.17 Housing. While housing is allowed in multiple zoning districts. This goal relates a little more to Rural Residential zoned lands. The applicant is requesting a zone change from Forest to Recreation. This is resource to resource zone change, so there is not a reason for Goal 10 exception.

Goal 11 is implemented through 5.19 Transportation. Other than implementation strategies involving the local airport, most of the County's strategies for implementing Goal 11 is through road standards. The applicant is requesting a resource to resource rezone on the subject property. Any proposed development or change in use will have to meet County road standards during the approval process.

Goal 13 is implemented through 5.21 Energy. This goal implements actual energy production at significant levels, such as gas production, coal mining, or biomass co-gen. The applicant does not believe any of these elements would be allowed in the rezone. The subject properties are rather small. Even if the applicant places future solar panels on any existing or new buildings. This would be far short of the objectives of Goal 13.

Goal 15 is the Willamette Greenway. This proposal is in Coos County. Therefore, this Goal is not applicable.

(3) An exception to one goal or goal requirement does not ensure compliance with any other applicable goals or goal requirements for the proposed uses at the exception site. Therefore, an exception to exclude certain lands from the requirements of one or more statewide goals or goal requirements does not exempt a local government from the requirements of any other goal(s) for which an exception was not taken.

Applicant Response: The proposal is a resource to resource rezone under the Coos County Comprehensive Plan. There is no request for a Goal exception, but rather that the subject properties are better as a Recreation zoning district than Forest (Goal 4) or Exclusive Farm Use (Goal 3).

660-004-0018

Planning and Zoning for Exception Areas

- (1) Purpose. This rule explains the requirements for adoption of plan and zone designations for exceptions. Exceptions to one goal or a portion of one goal do not relieve a jurisdiction from remaining goal requirements and do not authorize uses, densities, public facilities and services, or activities other than those recognized or justified by the applicable exception. Physically developed or irrevocably committed exceptions under OAR 660-004-0025 and 660-004-0028 and 660-014-0030 are intended to recognize and allow continuation of existing types of development in the exception area. Adoption of plan and zoning provisions that would allow changes in existing types of uses, densities, or services requires the application of the standards outlined in this rule.
- (2) For "physically developed" and "irrevocably committed" exceptions to goals, residential plan and zone designations shall authorize a single numeric minimum lot size and all plan and zone designations shall limit uses, density, and public facilities and services to those that satisfy (a) or (b) or (c) and, if applicable, (d):
 - (a) That are the same as the existing land uses on the exception site;
 - (b) That meet the following requirements:
 - (A) The rural uses, density, and public facilities and services will maintain the land as "Rural Land" as defined by the goals, and are consistent with all other applicable goal requirements;
 - (B) The rural uses, density, and public facilities and services will not commit adjacent or nearby resource land to uses not allowed by the applicable goal as described in OAR 660-004-0028; and
 - (C) The rural uses, density, and public facilities and services are compatible with adjacent or nearby resource uses;
 - (c) For uses in unincorporated communities, the uses are consistent with OAR 660-022-0030, "Planning and Zoning of Unincorporated Communities", if the county chooses to designate the community under the applicable provisions of OAR chapter 660, division 22;
 - (d) For industrial development uses and accessory uses subordinate to the industrial development, the industrial uses may occur in buildings of any size and type provided the exception area was planned and zoned for industrial use on January 1, 2004, subject to the territorial limits and other requirements of ORS 197.713 and 197.714.
- (3) Uses, density, and public facilities and services not meeting section (2) of this rule may be approved on rural land only under provisions for a reasons exception as outlined in section (4) of this rule and applicable requirements of OAR 660-004-0020 through 660-004-0022, 660-011-0060 with regard to sewer service on rural lands, OAR 660-012-0070 with regard to transportation improvements on rural land, or OAR

660-014-0030 or 660-014-0040 or 660-014-0090 with regard to urban development on rural land.

(4) "Reasons" Exceptions:

- (a) When a local government takes an exception under the "Reasons" section of ORS 197.732(1)(c) and OAR 660-004-0020 through 660-004-0022, OAR 660-014-0040, or OAR 660-014-0090, plan and zone designations must limit the uses, density, public facilities and services, and activities to only those that are justified in the exception.
- (b) When a local government changes the types or intensities of uses or public facilities and services within an area approved as a "Reasons" exception, a new "Reasons" exception is required.
- (c) When a local government includes land within an unincorporated community for which an exception under the "Reasons" section of ORS 197.732(1)(c) and OAR 660-004-0020 through 660-004-0022 was previously adopted, plan and zone designations must limit the uses, density, public facilities and services, and activities to only those that were justified in the exception or OAR 660-022-0030, whichever is more stringent.

Applicant Response: The applicant understands the proposed rezone from Forest to Recreation zoning district will comply with this rule. Coos County Zoning and Land Development Ordinance has classified the Recreation zoning district as "open space". The definition of Rural Land in Coos County classifies "non-urban agricultural, forest or open space lands" as rural resource lands, while rural non-resource lands as classified as "other lands suitable for sparse settlement, small farms or acreage homesites with no or hardly any public services, and which are not suitable, necessary or intended for urban use". Therefore, the applicant is not requesting an exception.

660-004-0020

Goal 2, Part II(c), Exception Requirements

- (1) If a jurisdiction determines there are reasons consistent with OAR 660-004-0022 to use resource lands for uses not allowed by the applicable Goal or to allow public facilities or services not allowed by the applicable Goal, the justification shall be set forth in the comprehensive plan as an exception. As provided in OAR 660-004-0000(1), rules in other divisions may also apply.
- (2) The four standards in Goal 2 Part II(c) required to be addressed when taking an exception to a goal are described in subsections (a) through (d) of this section, including general requirements applicable to each of the factors:

- (a) "Reasons justify why the state policy embodied in the applicable goals should not apply." The exception shall set forth the facts and assumptions used as the basis for determining that a state policy embodied in a goal should not apply to specific properties or situations, including the amount of land for the use being planned and why the use requires a location on resource land;
- (b) "Areas that do not require a new exception cannot reasonably accommodate the use". The exception must meet the following requirements:
 - (A) The exception shall indicate on a map or otherwise describe the location of possible alternative areas considered for the use that do not require a new exception. The area for which the exception is taken shall be identified;
 - (B) To show why the particular site is justified, it is necessary to discuss why other areas that do not require a new exception cannot reasonably accommodate the proposed use. Economic factors may be considered along with other relevant factors in determining that the use cannot reasonably be accommodated in other areas. Under this test the following questions shall be addressed:
 - (i) Can the proposed use be reasonably accommodated on non resource land that would not require an exception, including increasing the density of uses on non resource land? If not, why not?
 - (ii) Can the proposed use be reasonably accommodated on resource land that is already irrevocably committed to non resource uses not allowed by the applicable Goal, including resource land in existing unincorporated communities, or by increasing the density of uses on committed lands? If not, why not?
 - (iii) Can the proposed use be reasonably accommodated inside an urban growth boundary? If not, why not?
 - (iv) Can the proposed use be reasonably accommodated without the provision of a proposed public facility or service? If not, why not?
 - (C) The "alternative areas" standard in paragraph B may be met by a broad review of similar types of areas rather than a review of specific alternative sites. Initially, a local government adopting an exception need assess only whether those similar types of areas in the vicinity could not reasonably accommodate the proposed use. Site specific comparisons are not required of a local government taking an exception unless another party to the local proceeding describes specific sites that can more

reasonably accommodate the proposed use. A detailed evaluation of specific alternative sites is thus not required unless such sites are specifically described, with facts to support the assertion that the sites are more reasonable, by another party during the local exceptions proceeding.

- (c) "The long-term environmental, economic, social and energy consequences resulting from the use at the proposed site with measures designed to reduce adverse impacts are not significantly more adverse than would typically result from the same proposal being located in areas requiring a goal exception other than the proposed site." The exception shall describe: the characteristics of each alternative area considered by the jurisdiction in which an exception might be taken, the typical advantages and disadvantages of using the area for a use not allowed by the Goal, and the typical positive and negative consequences resulting from the use at the proposed site with measures designed to reduce adverse impacts. A detailed evaluation of specific alternative sites is not required unless such sites are specifically described with facts to support the assertion that the sites have significantly fewer adverse impacts during the local exceptions proceeding. The exception shall include the reasons why the consequences of the use at the chosen site are not significantly more adverse than would typically result from the same proposal being located in areas requiring a goal exception other than the proposed site. Such reasons shall include but are not limited to a description of: the facts used to determine which resource land is least productive, the ability to sustain resource uses near the proposed use, and the long-term economic impact on the general area caused by irreversible removal of the land from the resource base. Other possible impacts to be addressed include the effects of the proposed use on the water table, on the costs of improving roads and on the costs to special service districts;
- (d) "The proposed uses are compatible with other adjacent uses or will be so rendered through measures designed to reduce adverse impacts." The exception shall describe how the proposed use will be rendered compatible with adjacent land uses. The exception shall demonstrate that the proposed use is situated in such a manner as to be compatible with surrounding natural resources and resource management or production practices. "Compatible" is not intended as an absolute term meaning no interference or adverse impacts of any type with adjacent uses.
- (3) If the exception involves more than one area for which the reasons and circumstances are the same, the areas may be considered as a group. Each of the areas shall be identified on a map, or their location otherwise described, and keyed to the appropriate findings.
- (4) For the expansion of an unincorporated community described under OAR 660-022-0010, including an urban unincorporated community pursuant to OAR 660-022-0040(2), the reasons exception requirements necessary to address standards 2 through 4 of Goal 2, Part II(c), as described in of subsections (2)(b), (c) and (d) of this rule, are modified to also include the following:

- (a) Prioritize land for expansion: First priority goes to exceptional lands in proximity to an unincorporated community boundary. Second priority goes to land designated as marginal land. Third priority goes to land designated in an acknowledged comprehensive plan for agriculture or forestry, or both. Higher priority is given to land of lower capability site class for agricultural land, or lower cubic foot site class for forest land; and
- (b) Land of lower priority described in subsection (a) of this section may be included if land of higher priority is inadequate to accommodate the use for any one of the following reasons:
 - (A) Specific types of identified land needs cannot be reasonably accommodated on higher priority land;
 - (B) Public facilities and services cannot reasonably be provided to the higher priority area due to topographic or other physical constraints; or
 - (C) Maximum efficiency of land uses with the unincorporated community requires inclusion of lower priority land in order to provide public facilities and services to higher priority land.

Applicant Response: The applicant is not requesting an exception to any of these requirements.

660-004-0022

Reasons Necessary to Justify an Exception Under Goal 2, Part II(c)

An exception under Goal 2, Part II(c) may be taken for any use not allowed by the applicable goal(s) or for a use authorized by a statewide planning goal that cannot comply with the approval standards for that type of use. The types of reasons that may or may not be used to justify certain types of uses not allowed on resource lands are set forth in the following sections of this rule. Reasons that may allow an exception to Goal 11 to provide sewer service to rural lands are described in OAR 660-011-0060. Reasons that may allow transportation facilities and improvements that do not meet the requirements of OAR 660-012-0065 are provided in OAR 660-012-0070. Reasons that rural lands are irrevocably committed to urban levels of development are provided in OAR 660-014-0030. Reasons that may justify the establishment of new urban development on undeveloped rural land are provided in OAR 660-014-0040. Reasons that may justify the establishment of temporary natural disaster related housing on undeveloped rural lands are provided in OAR 660-014-0090.

(1) For uses not specifically provided for in this division, or in OAR 660-011-0060, 660-012-0070, 660-014-0030 or 660-014-0040, the reasons shall justify why the state policy embodied in the applicable goals should not apply. Such reasons include but are

not limited to the following: There is a demonstrated need for the proposed use or activity, based on one or more of the requirements of Goals 3 to 19; and either:

- (a) A resource upon which the proposed use or activity is dependent can be reasonably obtained only at the proposed exception site and the use or activity requires a location near the resource. An exception based on this paragraph must include an analysis of the market area to be served by the proposed use or activity. That analysis must demonstrate that the proposed exception site is the only one within that market area at which the resource depended upon can reasonably be obtained; or
- (b) The proposed use or activity has special features or qualities that necessitate its location on or near the proposed exception site.
- (2) Rural Residential Development: For rural residential development the reasons cannot be based on market demand for housing except as provided for in this section of this rule, assumed continuation of past urban and rural population distributions, or housing types and cost characteristics. A county must show why, based on the economic analysis in the plan, there are reasons for the type and density of housing planned that require this particular location on resource lands. A jurisdiction could justify an exception to allow residential development on resource land outside an urban growth boundary by determining that the rural location of the proposed residential development is necessary to satisfy the market demand for housing generated by existing or planned rural industrial, commercial, or other economic activity in the area.
- (3) Rural Industrial Development: For the siting of industrial development on resource land outside an urban growth boundary, appropriate reasons and facts may include, but are not limited to, the following:
 - (a) The use is significantly dependent upon a unique resource located on agricultural or forest land. Examples of such resources and resource sites include geothermal wells, mineral or aggregate deposits, water reservoirs, natural features, or river or ocean ports;
 - (b) The use cannot be located inside an urban growth boundary due to impacts that are hazardous or incompatible in densely populated areas; or
 - (c) The use would have a significant comparative advantage due to its location (e.g., near existing industrial activity, an energy facility, or products available from other rural activities), which would benefit the county economy and cause only minimal loss of productive resource lands. Reasons for such a decision should include a discussion of the lost resource productivity and values in relation to the county's gain from the industrial use, and the specific transportation and resource advantages that support the decision.

- (4) Expansion of Unincorporated Communities: For the expansion of an Unincorporated Community defined under OAR 660-022-0010(10) the requirements of subsections (a) through (c) of this section apply:
 - (a) Appropriate reasons and facts may include findings that there is a demonstrated need for additional land in the community to accommodate a specific rural use based on Goals 3-19 and a demonstration that either:
 - (A) The use requires a location near a resource located on rural land; or
 - (B) The use has special features necessitating its location in an expanded area of an existing unincorporated community, including:
 - (i) For industrial use, it would have a significant comparative advantage due to its location such as, for example, that it must be near a rural energy facility, or near products available from other activities only in the surrounding area, or that it is reliant on an existing work force in an existing unincorporated community;
 - (ii) For residential use, the additional land is necessary to satisfy the need for additional housing in the community generated by existing industrial, commercial, or other economic activity in the surrounding area. The plan must include an economic analysis showing why the type and density of planned housing cannot be accommodated in an existing exception area or urban growth boundary, and is most appropriate at the particular proposed location. The reasons cannot be based on market demand for housing, nor on a projected continuation of past rural population distributions.
 - (b) The findings of need must be coordinated and consistent with the comprehensive plan for other exception areas, unincorporated communities, and urban growth boundaries in the area. For purposes of this subsection, "area" includes those communities, exception areas, and urban growth boundaries that may be affected by an expansion of a community boundary, taking into account market, economic, and other relevant factors.
 - (c) Expansion of the unincorporated community boundary requires a demonstrated ability to serve both the expanded area and any remaining infill development potential in the community, at the time of development, with the level of facilities determined to be appropriate for the existing unincorporated community.
- (5) Expansion of Urban Unincorporated Communities: In addition to the requirements of section (4) of this rule, the expansion of an urban unincorporated community defined under OAR 660-022-0010(9) shall comply with OAR 660-022-0040.

- (6) Willamette Greenway: Within an urban area designated on the approved Willamette Greenway Boundary maps, the siting of uses that are neither water-dependent nor water-related within the setback line required by section C.3.k of Goal 15 may be approved where reasons demonstrate the following:
 - (a) The use will not have a significant adverse effect on the greenway values of the site under consideration or on adjacent land or water areas;
 - (b) The use will not significantly reduce the sites available for water-dependent or water-related uses within the jurisdiction;
 - (c) The use will provide a significant public benefit; and
 - (d) The use is consistent with the legislative findings and policy in ORS 390.314 and the Willamette Greenway Plan approved by the commission under ORS 390.322.
- (7) Goal 16 Water-Dependent Development: To allow water-dependent industrial, commercial, or recreational uses that require an exception in development and conservation estuaries, an economic analysis must show that there is a reasonable probability that the proposed use will locate in the planning area during the planning period, considering the following:
 - (a) Goal 9 or, for recreational uses, the Goal 8 Recreation Planning provisions;
 - (b) The generally predicted level of market demand for the proposed use;
 - (c) The siting and operational requirements of the proposed use including land needs, and as applicable, moorage, water frontage, draft, or similar requirements;
 - (d) Whether the site and surrounding area are able to provide for the siting and operational requirements of the proposed use; and
 - (e) The economic analysis must be based on the Goal 9 element of the County Comprehensive Plan and must consider and respond to all economic needs information available or supplied to the jurisdiction. The scope of this analysis will depend on the type of use proposed, the regional extent of the market and the ability of other areas to provide for the proposed use.
- (8) Goal 16 Other Alterations or Uses: An exception to the requirement limiting dredge and fill or other reductions or degradations of natural values to water-dependent uses or to the natural and conservation management unit requirements limiting alterations and uses is justified, where consistent with ORS chapter 196, in any of the circumstances specified in subsections (a) through (e) of this section:

- (a) Dredging to obtain fill for maintenance of an existing functioning dike where an analysis of alternatives demonstrates that other sources of fill material, including adjacent upland soils or stockpiling of material from approved dredging projects, cannot reasonably be utilized for the proposed project or that land access by necessary construction machinery is not feasible;
- (b) Dredging to maintain adequate depth to permit continuation of the present level of navigation in the area to be dredged;
- (c) Fill or other alteration for a new navigational structure where both the structure and the alteration are shown to be necessary for the continued functioning of an existing federally authorized navigation project such as a jetty or a channel;
- (d) An exception to allow minor fill, dredging, or other minor alteration of a natural management unit for a boat ramp or to allow piling and shoreline stabilization for a public fishing pier;
- (e) Dredge or fill or other alteration for expansion of an existing public non-water-dependent use or a non substantial fill for a private non-water-dependent use (as provided for in ORS 196.825) where:
 - (A) A Countywide Economic Analysis based on Goal 9 demonstrates that additional land is required to accommodate the proposed use;
 - (B) An analysis of the operational characteristics of the existing use and proposed expansion demonstrates that the entire operation or the proposed expansion cannot be reasonably relocated; and
 - (C) The size and design of the proposed use and the extent of the proposed activity are the minimum amount necessary to provide for the use.
- (f) In each of the situations set forth in subsections (a) to (e) of this section, the exception must demonstrate that the proposed use and alteration (including, where applicable, disposal of dredged materials) will be carried out in a manner that minimizes adverse impacts upon the affected aquatic and shoreland areas and habitats.
- (9) Goal 17 Incompatible Uses in Coastal Shoreland Areas: Exceptions are required to allow certain uses in Coastal Shoreland areas consistent with subsections (a) through (e) of this section, where applicable:
 - (a) For purposes of this section, "Coastal Shoreland Areas" include:
 - (A) Major marshes, significant wildlife habitat, coastal headlands, exceptional aesthetic resources and historic and archaeological sites;

- (B) Shorelands in urban and urbanizable areas, in rural areas built upon or irrevocably committed to non-resource use and shorelands in unincorporated communities pursuant to OAR chapter 660, division 22 (Unincorporated Communities) that are suitable for water-dependent uses;
- (C) Designated dredged material disposal sites; and
- (D) Designated mitigation sites.
- (b) To allow a use that is incompatible with Goal 17 requirements for coastal shoreland areas listed in subsection (9)(a) of this rule, the exception must demonstrate:
 - (A) A need, based on Goal 9, for additional land to accommodate the proposed use;
 - (B) Why the proposed use or activity needs to be located on the protected site, considering the unique characteristics of the use or the site that require use of the protected site; and
 - (C) That the project cannot be reduced in size or redesigned to be consistent with protection of the site and, where applicable, consistent with protection of natural values.
- (c) Exceptions to convert a dredged material disposal site or mitigation site to another use must also either not reduce the inventory of designated and protected sites in the affected area below the level identified in the estuary plan or be replaced through designation and protection of a site with comparable capacity in the same area.
- (d) Uses that would convert a portion of a major marsh, coastal headland, significant wildlife habitat, exceptional aesthetic resource, or historic or archaeological site must use as little of the site as possible and be designed and located and, where appropriate, buffered to protect natural values of the remainder of the site.
- (e) Exceptions to designate and protect, for water-dependent uses, an amount of shorelands less than that amount required by Goal 17 Coastal Shoreland Uses Requirement 2 must demonstrate that:
 - (A) Based on the Recreation Planning requirements of Goal 8 and the requirements of Goal 9, there is no need during the next 20-year period for the amount of water-dependent shorelands required by Goal 17 Coastal Shoreland Uses Requirement 2 for all cities and the county in the estuary. The Goal 8 and Goal 9 analyses must be conducted for the entire estuary

and its shorelands, and must consider the water-dependent use needs of all local government jurisdictions along the estuary, including the port authority, if any, and be consistent with the Goal 8 Recreation Planning elements and Goal 9 elements of the comprehensive plans of those jurisdictions; and

- (B) There is a demonstrated need for additional land to accommodate the proposed use(s), based on one or more of the requirements of Goals 3 to 18.
- (10) Goal 18 Foredune Breaching: A foredune may be breached when the exception demonstrates that an existing dwelling located on the foredune is experiencing sand inundation and the sand grading or removal:
 - (a) Does not remove any sand below the grade of the dwelling;
 - (b) Is limited to the immediate area in which the dwelling is located;
 - (c) Retains all graded or removed sand within the dune system by placing it on the beach in front of the dwelling; and
 - (d) Is consistent with the requirements of Goal 18 "Beaches and Dunes" Implementation Requirement 1.
- (11) Goal 18 Foredune Development: An exception may be taken to the foredune use prohibition in Goal 18 "Beaches and Dunes", Implementation Requirement. Reasons that justify why this state policy embodied in Goal 18 should not apply shall demonstrate that:
 - (a) The use will be adequately protected from any geologic hazards, wind erosion, undercutting ocean flooding and storm waves, or the use is of minimal value;
 - (b) The use is designed to minimize adverse environmental effects; and
 - (c) The exceptions requirements of OAR 660-004-0020 are met.

Applicant Response: The applicant is not requesting an exception under Goal 2. There are no Goal 11 transportation components of the requested rezone. The applicant is not requesting any urban development, rural residential development, rural industrial, UUC, and the Willamette Greenway is not within Coos County. The subject properties are located on north Tenmile lake, which has no Goal 16 resources. The closest Goal 16 resources are under the Coos Bay Estuary Management Plan zoning. The nearest Goal 18 resources are a couple miles west of the subject properties.

There are protected Goal 17 resources on the subject properties. However, Coos County implements Goal 17 as an overlay zone. The request is to change the underlying zone

district from Forest to Recreation zoning district. There is no requested amendment or zone change to the Goal 17 overlay zone.

660-004-0025

Exception Requirements for Land Physically Developed to Other Uses

- (1) A local government may adopt an exception to a goal when the land subject to the exception is physically developed to the extent that it is no longer available for uses allowed by the applicable goal. Other rules may also apply, as described in OAR 660-004-0000(1).
- (2) Whether land has been physically developed with uses not allowed by an applicable goal will depend on the situation at the site of the exception. The exact nature and extent of the areas found to be physically developed shall be clearly set forth in the justification for the exception. The specific area(s) must be shown on a map or otherwise described and keyed to the appropriate findings of fact. The findings of fact shall identify the extent and location of the existing physical development on the land and can include information on structures, roads, sewer and water facilities, and utility facilities. Uses allowed by the applicable goal(s) to which an exception is being taken shall not be used to justify a physically developed exception.

Applicant Response: The applicant is not requesting a goal exception.

660-004-0028

Exception Requirements for Land Irrevocably Committed to Other Uses

- (1) A local government may adopt an exception to a goal when the land subject to the exception is irrevocably committed to uses not allowed by the applicable goal because existing adjacent uses and other relevant factors make uses allowed by the applicable goal impracticable:
 - (a) A "committed exception" is an exception taken in accordance with ORS 197.732(2)(b), Goal 2, Part II(b), and with the provisions of this rule, except where other rules apply as described in OAR 660-004-0000(1).
 - (b) For the purposes of this rule, an "exception area" is that area of land for which a "committed exception" is taken.
 - (c) An "applicable goal," as used in this rule, is a statewide planning goal or goal requirement that would apply to the exception area if an exception were not taken.

- (2) Whether land is irrevocably committed depends on the relationship between the exception area and the lands adjacent to it. The findings for a committed exception therefore must address the following:
 - (a) The characteristics of the exception area;
 - (b) The characteristics of the adjacent lands;
 - (c) The relationship between the exception area and the lands adjacent to it; and
 - (d) The other relevant factors set forth in OAR 660-004-0028(6).
- (3) Whether uses or activities allowed by an applicable goal are impracticable as that term is used in ORS 197.732(2)(b), in Goal 2, Part II(b), and in this rule shall be determined through consideration of factors set forth in this rule, except where other rules apply as described in OAR 660-004-0000(1). Compliance with this rule shall constitute compliance with the requirements of Goal 2, Part II. It is the purpose of this rule to permit irrevocably committed exceptions where justified so as to provide flexibility in the application of broad resource protection goals. It shall not be required that local governments demonstrate that every use allowed by the applicable goal is "impossible." For exceptions to Goals 3 or 4, local governments are required to demonstrate that only the following uses or activities are impracticable:
 - (a) Farm use as defined in ORS 215.203;
 - (b) Propagation or harvesting of a forest product as specified in OAR 660-033-0120; and (c) Forest operations or forest practices as specified in OAR 660-006-0025(2)(a).
- (4) A conclusion that an exception area is irrevocably committed shall be supported by findings of fact that address all applicable factors of section (6) of this rule and by a statement of reasons explaining why the facts support the conclusion that uses allowed by the applicable goal are impracticable in the exception area.
- (5) Findings of fact and a statement of reasons that land subject to an exception is irrevocably committed need not be prepared for each individual parcel in the exception area. Lands that are found to be irrevocably committed under this rule may include physically developed lands.
- (6) Findings of fact for a committed exception shall address the following factors:
 - (a) Existing adjacent uses;
 - (b) Existing public facilities and services (water and sewer lines, etc.);
 - (c) Parcel size and ownership patterns of the exception area and adjacent lands:

- (A) Consideration of parcel size and ownership patterns under subsection (6)(c) of this rule shall include an analysis of how the existing development pattern came about and whether findings against the goals were made at the time of partitioning or subdivision. Past land divisions made without application of the goals do not in themselves demonstrate irrevocable commitment of the exception area. Only if development (e.g., physical improvements such as roads and underground facilities) on the resulting parcels or other factors makes unsuitable their resource use or the resource use of nearby lands can the parcels be considered to be irrevocably committed. Resource and non resource parcels created and uses approved pursuant to the applicable goals shall not be used to justify a committed exception. For example, the presence of several parcels created for nonfarm dwellings or an intensive commercial agricultural operation under the provisions of an exclusive farm use zone cannot be used to justify a committed exception for the subject parcels or land adjoining those parcels.
- (B) Existing parcel sizes and contiguous ownerships shall be considered together in relation to the land's actual use. For example, several contiguous undeveloped parcels (including parcels separated only by a road or highway) under one ownership shall be considered as one farm or forest operation. The mere fact that small parcels exist does not in itself constitute irrevocable commitment. Small parcels in separate ownerships are more likely to be irrevocably committed if the parcels are developed, clustered in a large group or clustered around a road designed to serve these parcels. Small parcels in separate ownerships are not likely to be irrevocably committed if they stand alone amidst larger farm or forest operations, or are buffered from such operations;
- (d) Neighborhood and regional characteristics;
- (e) Natural or man-made features or other impediments separating the exception area from adjacent resource land. Such features or impediments include but are not limited to roads, watercourses, utility lines, easements, or rights- of-way that effectively impede practicable resource use of all or part of the exception area;
- (f) Physical development according to OAR 660-004-0025; and (g) Other relevant factors.
- (7) The evidence submitted to support any committed exception shall, at a minimum, include a current map or aerial photograph that shows the exception area and adjoining lands, and any other means needed to convey information about the factors set forth in this rule. For example, a local government may use tables, charts, summaries, or narratives to supplement the maps or photos. The applicable factors set forth in section (6) of this rule shall be shown on the map or aerial photograph.

Applicant Response: The applicant is not requesting a commitment exception. The request is for zone change from Forest to Recreation, which is resource to resource zone change.					

SECTION 7.1.500 PLAN AMENDMENTS AFFECTING THE TRANSPORTATION SYSTEM:

A plan or land use regulation amendment significantly affects a transportation facility if it:

- 1. Changes the functional classification of an existing or planned transportation facility;
- 2. Changes standards implementing a functional classification system;
- 3. As measured at the end of the planning period identified in the adopted TSP:
 - a. Allow land uses or levels of development that would result in types or levels of travel or access that are inconsistent with the functional classification of an existing or planned transportation facility;
 - b. Reduce the performance of an existing or planned transportation facility below the minimum acceptable performance standards identified in the TSP or comprehensive plan; or
 - c. Deteriorate the performance of an existing or planned transportation facility that is otherwise projected to perform below the minimum acceptable performance standard identified in the TSP or comprehensive plan.

Amendments to the comprehensive plan and land use regulations which significantly affect a transportation facility shall assure that allowed land uses are consistent with the function, capacity, and performance standard of the facility identified in the Transportation System Plan. This shall be accomplished by measures identified in OAR 660.12.60 (2-3).

Applicant's Response: This request is for a zone change. The change is from a resource (Forest) zoning district to an open space and natural resource (Recreation) zoning district. Additionally, the subject properties are accessed through private roads using existing easements. The proposed use will be vacation rentals, which consists of renting out single family dwellings as short-term rentals which is defined as commercial use in CCZLDO. The applicant has not found any comprehensive plan regulations or TSP requirements that indicate that allowing this zone change will change, or deteriorate, the functional classification of the existing transportation system in this area.

The subject property is currently accessed off North Lake Lane, which is a public road. Then over a series of private roads (private access easements), named Nordloch Lane and Potlatch Road. The subject properties are at the end of Potlatch Road.

SECTION 7.1.250 MATERIALS REQUIRED FOR AN APPLICATION:

A traffic plan (item 1) will be required for all rezones, recreational vehicle parks, campgrounds, mobile home parks, land divisions, industrial developments, commercial developments and high intensity development plans. The Roadmaster in consultation with the Planning Director will have discretion to waive items 2 through 4 based on the findings that the increase in development is de minimis to the existing development.

- 1. Traffic Plan A parking/traffic plan shall be submitted to address all of the following:
 - a. Property boundaries;
 - b. Location of all structures on the subject property:
 - c. Required parking spaces;
 - d. Current utilities and proposed utilities;
 - e. Roadmaster may require drawings and specs from the Oregon Standards Specification Manual (OSSC) (current edition);
 - f. The location and design of bicycle and pedestrian facilities shall be indicated on the site plan if applicable;
 - g. Pedestrian access and circulation will be required if applicable. Internal pedestrian circulation shall be provided in new commercial, office, and multi-family residential developments through the clustering of buildings, construction of walkways, landscaping, accessways, or similar techniques;
 - All plans (industrial and commercial) shall clearly show how the internal pedestrian and bicycle facilities of the site connect with external existing or planned facilities or systems;
 - Location of existing and proposed access point(s) on both sides of the road where applicable;
 - j. Distances to neighboring constructed access points, median openings (where applicable), traffic signals (where applicable), intersections, and other transportation features on both sides of the property;
 - k. Number and direction of lanes to be constructed on the road plus striping plans;
 - 1. All planned transportation features (such as sidewalks, bikeways, auxiliary lanes, signals, etc.); and
 - m. Parking and internal circulation plans including walkways and bikeways, in UGB's and UUC's.
- 2. Traffic Study completed by a registered traffic engineer.
- Access Analysis completed by a registered traffic engineer
- 4. Sight Distance Certification from a registered traffic engineer.

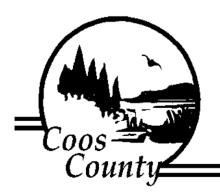
Applicant Response: Please see below responses for each criterion.

- 1 a,b,d,i) Please see the plot plan for the property boundaries, locations of existing structures, and proposed access points.
- 1 c) If the rezone is approved, then an application for a vacation rental will need to be filed. During this application process, the parking standards will need to be readdressed with a new parking plan.
- 1 e) The applicant requests this requirement be waived, or not required, given the low traffic intensity of the proposed land use request.
- 1 f) Bicycle facilities will be identified during the request for a vacation rental, if required.
- 1 g,h,j) There is not really a need for clustering of development with this request. There is not a need for constructing separate bicycle lanes to Potlatch Rd.
- 1 j,k,l,m) This application is not expected to require traffic signal installation, or road striping, or sidewalks that need to be constructed.
- 2) The applicant requests a waiver to this requirement for an engineered traffic study given the low intensity use of the application. The subject properties are previously approved for forest template dwellings, and there are already 20-25 dwellings that access the private roads between North Lake Lane and the subject properties. The trip generation below shows the trip generation based on the Institute of Transportation Engineers (ITE) publication "Trip Generation, 7th Edition". A Vacation Rental Dwelling generates 3.16 trips per day in comparison to a Single Family Dwelling which generates 9.57 trips per day. The rezone will reduce the number of trips to the properties.

Estimated Minimum Number of Units Needed to Meet or Exceed the Minimum AADT Applicability for Rule 8061 and Rule 8071

Land Use	Units	Average Trip Generation Rate (Trips/unit)	Unpaved Roads Min. Number of Units Meeting 26 AADT	Unpaved Areas Min. Number of Units Meeting 50 AADT	Source
Single Family Housing	Dwelling	9.57	3 Dwellings	6 Dwellings	ITE (210)
Apartment, Low Rise	Dweiling	6.59	4 Dwellings	8 Dwellings	ITE (221)
Apartment, High Rise	Dwelling	4.20	7 Dwellings	12 Dwellings	ITE (222)
Condominium/Townhouse, General	Dwelling	5.86	5 Dwellings	9 Dwellings	ITE (230)
Condominium/Townhouse, High Rise	Dwelling	4.18	7 Dwellings	12 Dwellings	ITE (232)
Mobile Home Park	Dwelling	4.99	6 Dwellings	10 Dwellings	ITE (240)
Senior Adult Housing - Detached	Dwelling	3.71	7 Dwellings	15 Dwellings	ITE (251)
Senior Adult Housing - Attached	Dwelling	3.48	8 Dwellings	15 Dwellings	ITE (252)
Congregate Care Facility	Dwelling	2.02	13 Dwellings	25 Dwellings	ITE (253)
Recreational/Vacation Homes	Dwelling	3.16	9 Dwellings	16 Dwellings	ITE (260)
Hotel/Motel	Dwelling	8.92	3 Dwellings	6 Dwellings	ITE (310) & (320)
Campground/Recreational Vehicle Park	Site	0.52	50 Sites	97 Sites	ITE (416)
Truck Terminal	Acre	81.90	0.3 Acres	0.6 Acres	ITE (030)
Convenience Store (Open 16-hours)	Sq Ft Floor Area	31.02	838 Sq Ft	1,612 Sq Ft	ITE (852)
General Light Industry*	Employee Sq Ft Floor Area Acre	3.02 6.97 51.80	9 Employees 3,730 Sq Ft 0.5 Acre	17 Employees 7,174 Sq Ft 1.0 Acre	ITE (110)
General Heavy Industry	Employee Sq Ft Floor Area Acre	0.82 1.50 6.75	32 Employees 17,333 Sq Ft 3.9 Acres	61 Employees 33,333 Sq Ft 7.4 Acres	ITE (120)
Industrial Park*	Employee Sq Ft Floor Area Acre	3,34 6,96 63,11	8 Employees 3,736 Sq Ft 0.4 Acres	15 Employees 7,184 Sq Ft 0.8 Acres	ITE (130)
Manufacturing*	Employee Sq Ft Floor Area Acre	2.13 3.82 38.88	13 Employees 6,807 Sq Ft 0.7 Acres	24 Employees 13,089 Sq Ft 1,3 Acres	ITE (140)
Day-Care Center	Sq Ft Floor Area	79.26	328 Sq Ft	631 Sq Ft	ITE (565)
High School	Sq Ft Floor Area	12.89	2,018 Sq Ft	3,879 Sq Ft	ITE (530)
Church/Place of Worship	Sq Ft Floor Area	9.11	2,854 Sq Ft	5,489 Sq Ft	ITE (560)

- 3) The applicant requests a waiver to this requirement for an access analysis given the low intensity use of the application. The subject properties are previously approved for forest template dwellings, and there are already 20-25 dwellings that access the private roads between North Lake Lane and the subject properties. The number of trips per day will be reduced with the rezone.
- 4) The applicant requests a waiver to this requirement for a sight distance certification given the low intensity use of the application. The subject properties are at the end of Potlatch Road.



PUBLIC WORKS

ROAD - SOLID WASTE

250 N Baxter Street, Coquille, Oregon 97423 (541) 396-7665 FAX (541) 396-1023

JOHN ROWE

Director / Roadmaster

July 21, 2022

Jill Rolfe Planning Director

Re: AM-22-003 R2-22-002

T23S, R12W, Section 08 TL 700, 800

Applicant: Sheri McGrath for Gerald and Elizabeth Ewing

Comments

As per CCZLDO 7.1.250 Item 1 Traffic plan will be required. Items 2, 3, and 4 can be waived due to the low traffic volume generated by a Recreational/Vacation Home as compared to Single Family Housing as per Minimum AADT Applicability Table.

Thank you

John Rowe Roadmaster From: KASEY KUBOTA

To: Planning Department

Subject: Testimony in Opposition to Application AM-22-003 R2-22-002 McGrath

Date: Friday, June 24, 2022 12:52:15 PM

Attachments: Rezone App AM-22-003 R2-2-002 McGrath.pdf

This Message originated outside your organization.

Coos County Planning Department,

Attached please find written testimony in opposition to Application No. AM-22-003 R2-22-002 McGrath to rezone from forest to recreation.

Regards,

Doran Boctor 72183 Potlatch Road Lakeside, OR 97449 (562) 338-0935 June 24, 2022

Coos County Planning Department 250 North Baxter Coquille, OR 97423

Re: Amendment/Rezone Application No. AM-22-003 R2-22-002 McGrath

Dear Coos County Planning Department:

I take exception and object to the Ewing Family Trust's effort to rezone properties to the recreation designation. There are many reasons to object to this reclassification by the Coos County Planning Commission, the least of which is the selective presentation of information provided in the application and documentation.

I wish to emphasize the that whole sector of short-term vacation rentals is and remains problematic and harmful to neighborhoods and existing residents. This has become such an issue throughout the Oregon Coast that many communities have banned short-term vacation franchises, and where allowed, are heavily restricted to alleviate some of the problems created by allowing short-term vacation rentals to operate in the local communities. These rentals tend to be loud, rowdy, and detrimental in every possible way other than generating a small bit of revenue to the franchise holders. I recently sold my home of 6 years in Scottsburg, Oregon and moved to Potlatch Road in Lakeside, Oregon specifically because the short-term vacation rentals on my street in Scottsburg had such a negative impact to my quality of life and property.

The applicant's attempt to circumvent a traffic study is a real effort to hide the impacts from the proposed short-term vacation rentals. As referenced in the application, Potlatch Road is a narrow, private, dirt road that is not maintained by the County. This is nominally 18' wide, and the residents all contribute to its continuous maintenance. This is accessed from Nordloch Lane which is another narrow, private, dirt road that is maintained by the residents. These roads are so narrow that when residents meet oncoming traffic, one vehicle must find a place to pull over to allow the side-by-side passage of oncoming vehicle(s). This will not only be exacerbated by the addition of the vacation rentals, but we must also consider the nature of these rentals. These individuals are typically coming to access Tenmile Lake and the dunes. For both of these activities the guests will be bringing trailers for their dune vehicles and trailers for their boats. Trucks with trailers loaded with vehicles and boats will cause undue wear and tear on these privately maintained dirt roads, as well as cause traffic and hazards for residents on the narrow roads. The volume of rain softening the roadway and the wear and tear impacts from the proposed short-term rental properties puts an unfair burden on the rest of the residents who must maintain these roadways. Short-term vacationers constantly coming and going on the private roads to access local activities will cause frustration and headaches to the local residents. At a minimum, the applicant should be restricted from allowing any trailers or RVs. Additionally, the cost to widen and pave the roads should fall exclusively on the applicant

The statement that "the rezone will reduce the number of trips to the properties" is false. The applicant went on to indicate that according to a study, vacation rentals have lower traffic than permanent residences, but this is a case of selective extraction of a study that is not applicable to these conditions. The typical single family has 2.1 cars per family going in and out 2 to 6 times a day. The vacation rental will typically have 2 to 5 vehicles with trailers going in and out 6 to 12 times a day. Additionally, not taken into consideration or referenced in the study is the impact at this non-city venue of the trailers as the guests access the lake and dunes. Also omitted is the necessary cleaning crews that must come into the property before and after each rental and clean the property. Then the rental managers must come and assess any possible damage from the previous renters and verify the property is ready for the next renters and repeat the cycle on a continuous basis before and after each rental. Consider all of this, plus the noise and party environment created by the short-term rentals and you see that the data presented is disingenuous. The data extracted is not for a rural or forest area but extracted from a city environment. Consider how you would feel with this type of operation being allowed next door to your home.

The applicant's response to Goals 2, 11, 16, and 18 state they are not applicable to the request of this zoning change. While true in the literal sense, the responses are, again, a misdirection, and they need the zoning change to implement the further development of these properties. If approved, it is likely that the long-term plan is to expand the area, further split the newly zoned property into smaller individual lots to further develop and become a recreational multi-home development for which this zoning change is the first step. Again, the applicant's proposal to rezone from forest to recreation will not only impact the neighborhood and the wildlife, but it may be a first step to continued expansion of single-family residences for short-term vacation rentals. The application to rezone is a process of opening the door to completely eliminate the privacy and natural environment for which we residents purchased our homes and properties on Potlatch Road. While this is not the direct subject of this appeal, this is the first step in this developing disaster for the natural environment and the existing property owners which should not be ignored by the Planning Commission. Most of the residents on Nordloch Lane and Potlatch Road bought these properties specifically for the privacy, quiet and exclusion from the noise and impacts from a more crowded and active environment.

In Item 1C of 7.1.500, the applicant has to address parking standards. By indicating they will do this if approved, they effectively circumvent the study and compliance. While they say they will address it after the re-zone, the fact is they would likely not get approval if they perform these studies before the zoning change. This, again, is an effort to shift focus away from the magnitude of the impact they will create as they get this business enterprise approved. Also, noted at item 1e, the applicant is requesting to waive the traffic study which should be required including 100% of the cost to improve the road and purchasing the expansion of the easement from the property owners. The request to waive is, again, likely due to the likelihood if the study was completed before the zoning change, which is appropriate, the change in zoning would not be approved.

The applicant's response to items 1 g, h about not needing a bicycle lane is a misdirection as the renters would want the lane but this private dirt road is not suitable for vacation rentals in either traffic or in the accommodation of the expected boat trailers, UTV trailers, dune buggy trailers, ATV trailers, motorcycle trailers, bicyclists, etc. that are normal and expected with vacation rentals. 1 j,k,l,m is similar as they attempt to redirect attention away from their responsibility to improve the roads to accommodate changing this forested natural environment into a business area which emphasizes how unsuitable this area of rural Lakeside is for short-term vacation rentals. The applicant's statement that there are other vacation rentals "in the area" is vague. The reason for this vague statement is because a search utilizing the local services and internet search engines for any of the terms Airbnb, Vacasa, VRBO and even the terms vacation rental at Lakeside will show there are no current vacation rental properties on either Nordloch Lane or Potlatch Road.

This proposed change is not in compliance with:

- Goal 17 Shorelands to provide protection of soil, water and wildlife habitat which is currently supportable with the existing forest designation.
- The application shows where the applicant will construct a new road. The applicant has already installed a new road directly against the neighboring property with no property set-back as required. Then, without sharing the information or protecting the adjacent property, made a vertical cut in excess of 20 vertical feet. This creates a condition where the vertical cut directly against the adjacent property without any retaining walls or the proper benching and setbacks where the adjacent property owners property continuously erodes onto the new roadway at the much lower elevation. Then the applicant graded the collapsing soils from their property eating further into the neighboring property.
- The mixed-use overlay zone as shown in the applicant's package (in response to 660.006.0010) is presented in a manner that selectively supports the subject property while harming the neighboring properties currently zoned as forest. Again, select rezoning harms everyone on Potlatch Road except for the applicant.
- Rule 660.00.0040: Applicant is requesting the rezoning to recreation. Applicant goes on to note in their response that "there is no clear definition (regardless of intent of the rule) that the rezoning district is considered non resource lands." This is another example of loopholes and seeking support by the Commission to harm the residents, wildlife and peaceful way of life with this proposal for operating vacation rentals in an unsuitable area.
- Article 5.1.110 Who may Seek change. The applicant's response to this section quotes:
 "The applicant included ALL landowner signatures for lands being proposed to
 change from Forest to Recreation." The applicant submitted their signatures for the
 rezoning.

In summary, I strongly urge the Commission to consider the negative impact to the existing community from the noise, traffic and negative impact related to the roads and wildlife at this isolated area of Coos County. No one wants a vacation rental as their neighbor even when the existing infrastructure can accommodate the traffic and problems associated with these

operations. To allow such a change of an isolated property at the end of two dirt roads that are not maintained by Coos County and to allow this to potentially be further developed into multiple such properties will negatively impact residents. I hope and expect this application will be rejected and denied, as it should be

Sincerely,

Doran Boctor

72183 Potlatch Road Lakeside, OR 97449

Mail: PO Box 512, Lakeside, OR 97449

July 30, 2022

Coos County Planning Department 250 Baxter Ave Coquille, OR 97423

RE: Rezone Application AM-22-003/RZ-22-002

Dear Coos County Planning Commissioners,

We are writing today to provide comments regarding our application for a rezone of the properties on Potlatch and to respond to the testimony submitted by a property owner within the vicinity.

Ms. McGrath has been our home designer since 2019, and to that end has assisted us with handling the necessary permits for constructing our home at 72312 Potlatch Road (TL 800) which is currently under construction. To be clear, we have asked her to assist us with the rezone application process because we are not available to attend each meeting. We have separate legal representation as well.

The adjoining property (Tax Lot 700) obtained clearance to construct a Forest Template Dwelling prior to our ownership of Tax Lot 800. Their project was stopped when they relocated, and only the shop has been constructed. We have now purchased that property, and Ms. McGrath is designing a home for that property as well.

We first started the rezone process in September of 2021 when we submitted a pre-application to the county planning department on September 16, 2021. The pre-application meeting was held on December 15, 2021. We received the planning department's post report on March 30, 2022 and submitted our rezone application on May 15, 2022. We requested to move the hearing date, so that we could review the opponent's letter in detail. In doing so, we found that there is no accurate information to dispute. Most of the statements are from a personal point of view, and there have been no other neighbors in opposition to our request. To that point, we will elaborate on a few items in order to clear the air.

Prior approvals, road construction and the construction of the shops and sheds were by earlier owners. We purchased both properties with partial development, and all new development has been permitted and has been inspected to date. A permit check will prove that the property has been in compliance since the dates of purchase- 2017 and 2021.



The opponent is incorrect in stating that the applicant constructed roads and vertical cuts on the sites. The opponent has been the owner of 72183 Potlatch Road since only May of 2021, and therefore contains no direct knowledge of development in our neighborhood. For the record, the opponent has not been granted access to the subject properties, and we question how he came about this "knowledge" of road construction, vertical cuts, etc. His testimony is not accurate, nor is it relevant to the rezone application.

Boat access to and from the site is only possible from the Lakeside boat launches. The subject properties have very steep slopes, and there is no direct access for boats to the lake from the sites. Access is by foot only to the docks. Additionally, the topography of both sites is quite steep, and the flat areas are large enough only for the structures that are present and proposed. For that reason, there will be no recreational vehicles, boat trailers, toy trailers or oversized vehicles at these sites. Access will continue to be by a passenger vehicle only.

We have taken an active part in our neighborhood and contribute to the road maintenance by both monetary contribution and personal time by participating in work parties. The rezone application does not in itself change the use of the road. The requirement for a traffic study at this time is not relevant because both properties have been approved and hold open planning clearance permits for the development of single family dwellings. The road master was required to sign off on traffic circulation, parking and emergency vehicle turnarounds at the time of application. There are no proposed changes to the sites at this time, so there have been and will be no immediate changes to the road. Bicycle parking is required for commercial uses, and that is not relevant to the current use of the properties. Future uses will comply with the conditions of approval and application requirements at that time.

It is apparent that the opponent is opposed to all vacation rentals, and has used that to oppose the rezone request. We have not applied for a vacation rental at this time, and any future proposed uses outlined in the findings are speculative. Our desired retirement lifestyle is to travel throughout the year. Like most homeowners, it can be uncomfortable to leave your home for a significant amount of time and worry about the worse case scenario. The Forest zone is limited in regard to residential development which leaves homes empty and open to vandalism. The Recreation zone has provisions for a Watchman/Caretaker which could be located at the junction point of our properties and assist with security and maintenance of the well and other utilities. Another use is Vacation Rental Dwellings which will allow the homes to be occupied in our absence. The Caretaker can provide on site management which further eliminates noise, misuse of the property and unnecessary traffic on Potlatch (opponent claimed that cleaning crew and management would be making daily trips). Another use that could be explored as we age is a Residential Care Facility. Oftentimes we are housed in viewless accommodations in sterile and univiting rooms when we reach a certain "old" age. The Recreational zone allows the

opportunity for us to age in place and provide additional room for our friends, family or others to have in-home care in a special location.

All of this is to reiterate that the request before the planning commission is for a Rezone of the properties from Forest to Recreation. We have not applied for any new use permits, but we do want to have more options available to us as we enter retirement. Recreational properties are considered a resource zone by Coos County, and we are confident that the rezone can be approved without a goal exception. This is a rezone from Resource Land to Resource Land. Any future permits will be reviewed by the county to find compatibility and compliance with the zoning ordinance and comprehensive plan as required at that time.

Sincerely,

Gerry and Betty Ewing